

# Principles & Practice of Light Microscopy 1

Edited by: Zvi Kam, Weizmann  
For Advance Light Microscopy course

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# Principles and Practice of Light Microscopy

- Reading material
- Lectures
- Lab projects and report (oral & written)
- Journal Club (advanced topics)

# Reading materials

Douglas Murphy, *Fundamentals of Light Microscopy and Digital Imaging*

**M.W. Davidson<sup>1</sup> & M. Abramowitz** OPTICAL MICROSCOPY

[www.microscopy.fsu.edu/primer/index.html](http://www.microscopy.fsu.edu/primer/index.html)

Giorgio Carboni, Fun Science Gallery

[funsci.com/fun3\\_en/lens/lens.htm](http://funsci.com/fun3_en/lens/lens.htm)

*VIDEO MICROSCOPY - 2<sup>nd</sup> Ed.* S. Inoue and K.R. Spring Plenum Press, NY 1997

## Web sites

[micro.magnet.fsu.edu](http://micro.magnet.fsu.edu) [Davidson & Abramowitz]

[www.microscopy.fsu.edu](http://www.microscopy.fsu.edu)

[www.microscopyu.com](http://www.microscopyu.com) [NIKON]

[probes.invitrogen.com/resources/spectraviewe](http://probes.invitrogen.com/resources/spectraviewe)

<http://microscope.fsu.edu/primer/anatomy/numaperture.html>

<http://micro.magnet.fsu.edu/primer/java/infinityoptics/magnification/index.html>

[www.cyto.purdue.edu/flowcyt/educate/pptslide.htm](http://www.cyto.purdue.edu/flowcyt/educate/pptslide.htm) [CONFOCAL]

<http://www.chroma.com/handbook.html> [CHROMA - FILTERS]



# Lectures

- L-1: Properties of light: ray optics, reflection, refraction. Optical image formation. Microscope anatomy: Objective, Ocular, Upright/Inverted. Illumination. Geometrical-to-wave optics.
- L-2: Resolution.
- L-3: Contrast: Phase, DIC, darkfield, polarization.
- L-4: Fluorescence: principles, probes, filters, sources, detectors, the biology. .
- L-5: Special techniques: TIRF, FRET, FRAP, photo-activation, FLIP, FLIM, FCS, , single molecule microscopy, optical tweezers, X-RAY MICROSCOPY, AFM.
- L-6: Scanning Confocal, spinning disk, multi-photon, second/third harmonic generation, coherent anti-Stokes Raman microscopy (CARS).

If time left and there is interest:

- L-7: Advanced techniques: Deconvolution, 4Pi, SI, SPIM, PALM/FPALM, STORM STED.
- L-8: Quantitative Analysis of Microscope Images

## - Journal Club

Life-time imaging

Molecular motors (Block, Vale) nanopositioning

Tweezers

Z super-resolution by PSF correlation (Ben Simon)

Structured illumination

PALM [single, dual color, 2D, 3D] (Betzig et al.)

TIRF. Single-molecules imaging

STED (Hell et al.)

SPIM (Stelzer et al.)

Correlative Microscopy [EM+Light]

# The Light Microscope

- Four centuries of history
- Vibrant current development
- One of the most widely used research tools



# Landmarks in the History of Microscopy

*Interdisciplinary step-by-step progress in science*

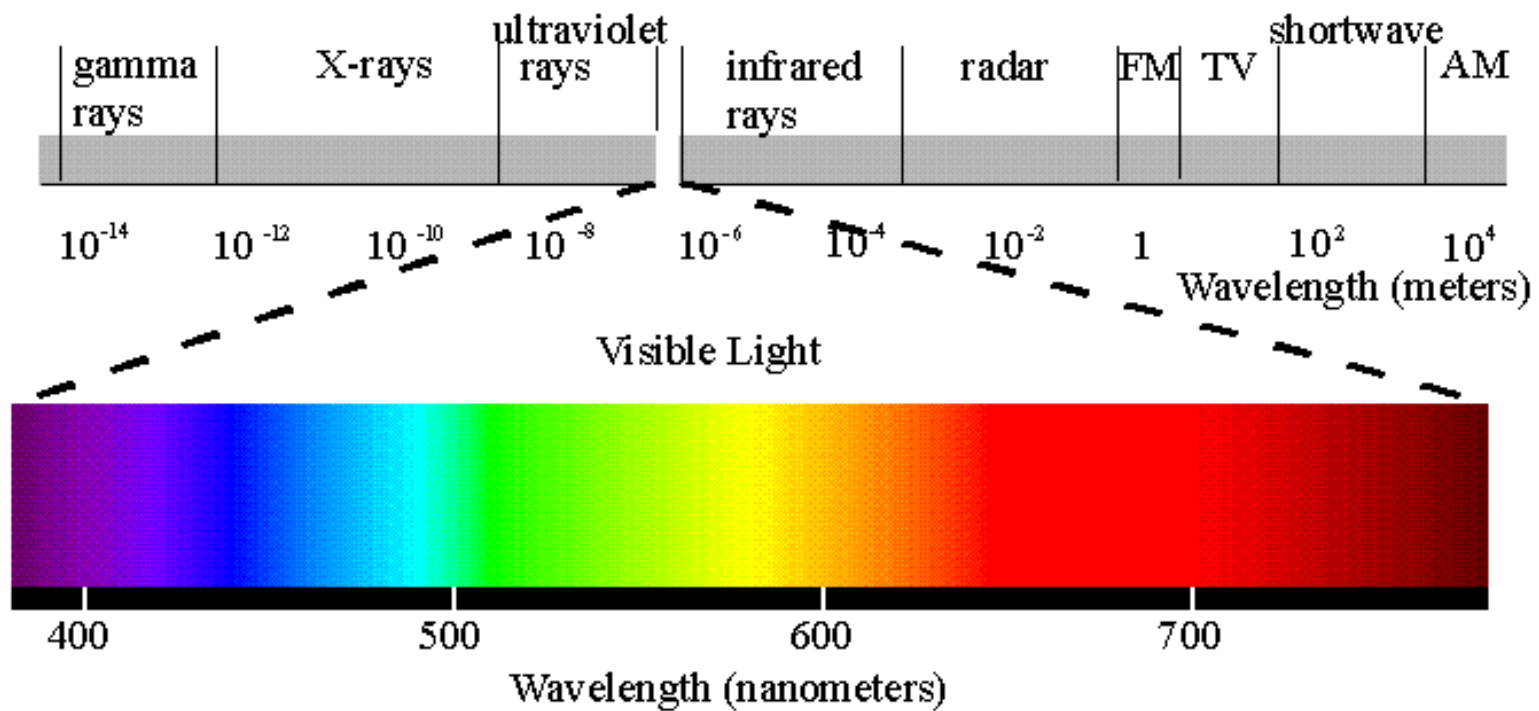
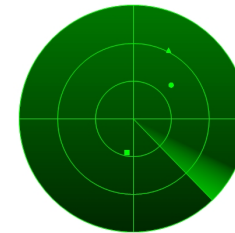
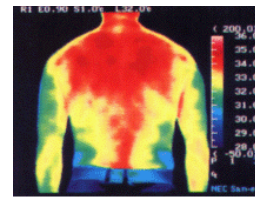
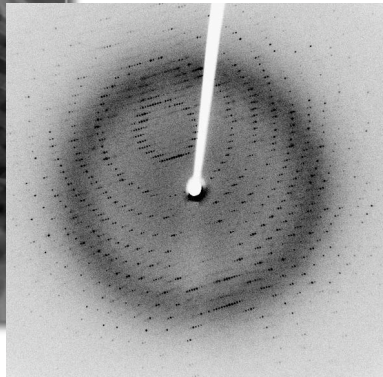
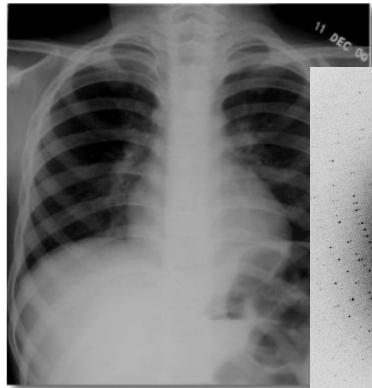
- 1900BC Egyptians use for cosmetics flat and spherical mirrors
- Phoenicians Spherical glasses filled with water magnify
- Greece Tales, 600BC, leave “cells” through morning dew droplets
- Alexandria school: +/-200C, Euclid, Hero and Ptolemy optics book
- Middle age Arab scholars: Ibn al-Haytham (Alhazen) physical nature of light
- 1590 Zacharias Janssen, Holland, builds two-lens microscope
- 1611 Kepler builds telescopes, suggests microscopes
- 1655\* Hooke microscope - cork “cells”
- 1674\* Leeuwenhoek use 1.5mm glass sphere magnifiers - protozoa
- 1683\* Leeuwenhoek sees bacteria
- 1733 Chester Hall use doublets to correct chromatic aberration
- 1830 Airy, diffraction rings in star images
- 1833\* Brown, nucleus in orchids
- 1838\* Schleiden & Schwann cell theory
- 1876 Abbe’s theory of diffraction in light microscopy
- 1879\* Flemming, mitotic chromosomes
- 1881\* Cajal use stains to see tissue anatomy
- 1882\* Koch, microbiology (Cholera, Tuberculosis)
- 1886 Zeiss and Abbe design and build a diffraction limited microscope

1898 Golgi use silver nitrate staining to see “his” apparatus  
1924 Lacassagne use Marie Curie’s radium in Autoradiography  
1924 de Brogli, electron’s wave character  
1930 Lebedeff, interference microscope  
1931\* Ruska, transmission EM. Commercialized: 1939 (Siemens)  
1932\* Zernike, phase contrast microscope-> Cells in culture.  
1941\* Coone, fluorescence microscopy  
1945\* Porter, cells fixed in Osmium. Palade: organelles. Huxley: muscles  
1952 Nomarski, Differential Interference Contrast (DIC)  
1968 Gabor, lasers  
1975 Ploem “pack”: excitation emission and dichroic filters  
1977-80 Sheppard, Brakenhoff & Koester, scanning confocals  
50’ s TV technology develops  
70’ s Digital image processing  
1981 Allen & Inoue, Video-enhanced microscopy  
1983 Sedat & Agard 3D microscopy using “wide field” + deconvolution  
1985 Boyde, Kino Nipkow-disk tandem confocal (spinning disk)  
80’ th Scanning laser confocals  
90’ s Near field, Tunneling and Atomic force microscopy. Below  $\lambda$   
80’ s pSec pulsed lasers  
1997\* Webb, two photon confocal  
2000- Break the Abbe resolution limits: PALM, STED, SI

אין מוקדם ומאוחר בתורה...

Some Q are asked before time,  
But all can be answered at the end

# Electromagnetic Waves



Q: why not use radar for microscopic imaging?

# TYPES OF MICROSCOPES

## \* Light (UV, visible, IR)

- Raman
- Electron (SEM, TEM)
- X-Ray
- Near-field scanning microscopy
  - scanning tunneling
  - atomic force
  - near field optical



# Light Microscopes

- Research Microscopes (cells, embryos, tissue sections)
- Tissue Culture Microscopes
- Stereoscopic Dissection Microscopes
- MacroScopes
- FiberScopes

# Glossary of Microscope Modalities

• SDM	Spinning Disk Microscopy	E. Boyde
• 3Decon	3D Deconvolution Microscopy	J.Sedat & D.Agard
• LSCM	Laser Scanning Confocal Microscopy	Brakenhof
• TIRF	Total Internal Reflection Fluorescence	D. Axelrod
• SLEM	Selection Light and Electron Microscopy	
• CLEM	Correlative Light and Electron Microscopy	
• FCS	Fluorescence Correlation Spectroscopy	
• FCCS	Fluorescence Cross-Correlation Spectroscopy	
• RICS	Raster Scanning Correlation Spectroscopy	
• FRAP	Fluorescence Recovery After Photobleaching	E. Elson
• LSFM	Light Sheet Fluorescence Microscopy	
• SPIM	Selective Plane Illumination Microscopy	E. Stelzer
• DSLM	*** Microscopy	
• FRET	Fluorescence (Forster) Resonance Energy Transfer	
• FLIM	Fluorescence Life-Time Imaging	T. Jovin
• BRET	Bio-Illumination Resonance Energy Transfer	
• FUEL	Fluorescence by Unbound Excitation from Luminescence	
• 2P (2PE,3P)	Two-Photon / Multi-Photon Excitation Microscopy	W.W.Web
• SPT	Single Particle Tracking	S. Block, R. Vale
• SI (SIM)	Structured Illumination Microscopy	M. Gustafsson
• PALM	Photo-activated Localization Microscopy	E. Betzig
• STED	Stimulated Emission Depletion	S. Hell
• STORM	Stochastic Optical Reconstruction Microscopy	S. Hell
• RSFP	Reversible Switchable Fluorescence Proteins	

## OVERVIEW

- Properties of light
- Optical image formation
- Microscope anatomy

# Waves vs. Photons vs. Rays

- Quantum wave-particle duality
- EM field  $\approx$  collective wave function for the photons
- Light intensity  $\propto$  photon flux  $\propto$  | field |<sup>2</sup>
- Rays: photon trajectories
- Rays: propagation direction of waves

# Modes of light interaction with matter

## Rays

Reflection  
Refraction

## Waves

Interference  
Diffraction  
Polarization

## Particle Nature

Absorption  
Scattering  
Fluorescence

# Interaction of **Light** with Matter

every mode has applications in microscopy.

Reflection

Refraction

Absorption

light-to-chemistry (photobleaching/photoactivation)

light-to-heat (absorption, photoacoustics)

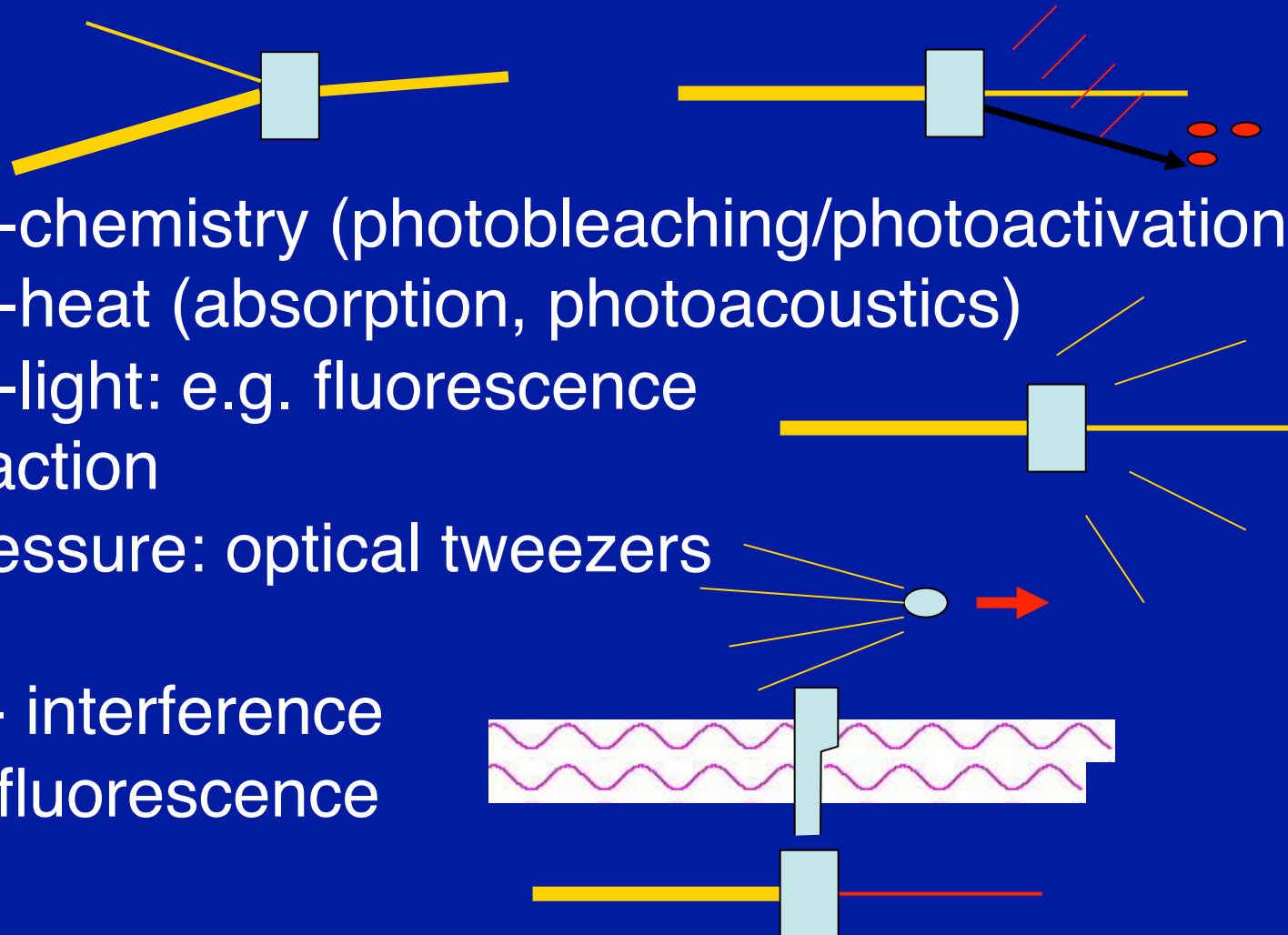
light-to-light: e.g. fluorescence

Scatter, diffraction

Radiation pressure: optical tweezers

Phase Shift - interference

Color Shift - fluorescence



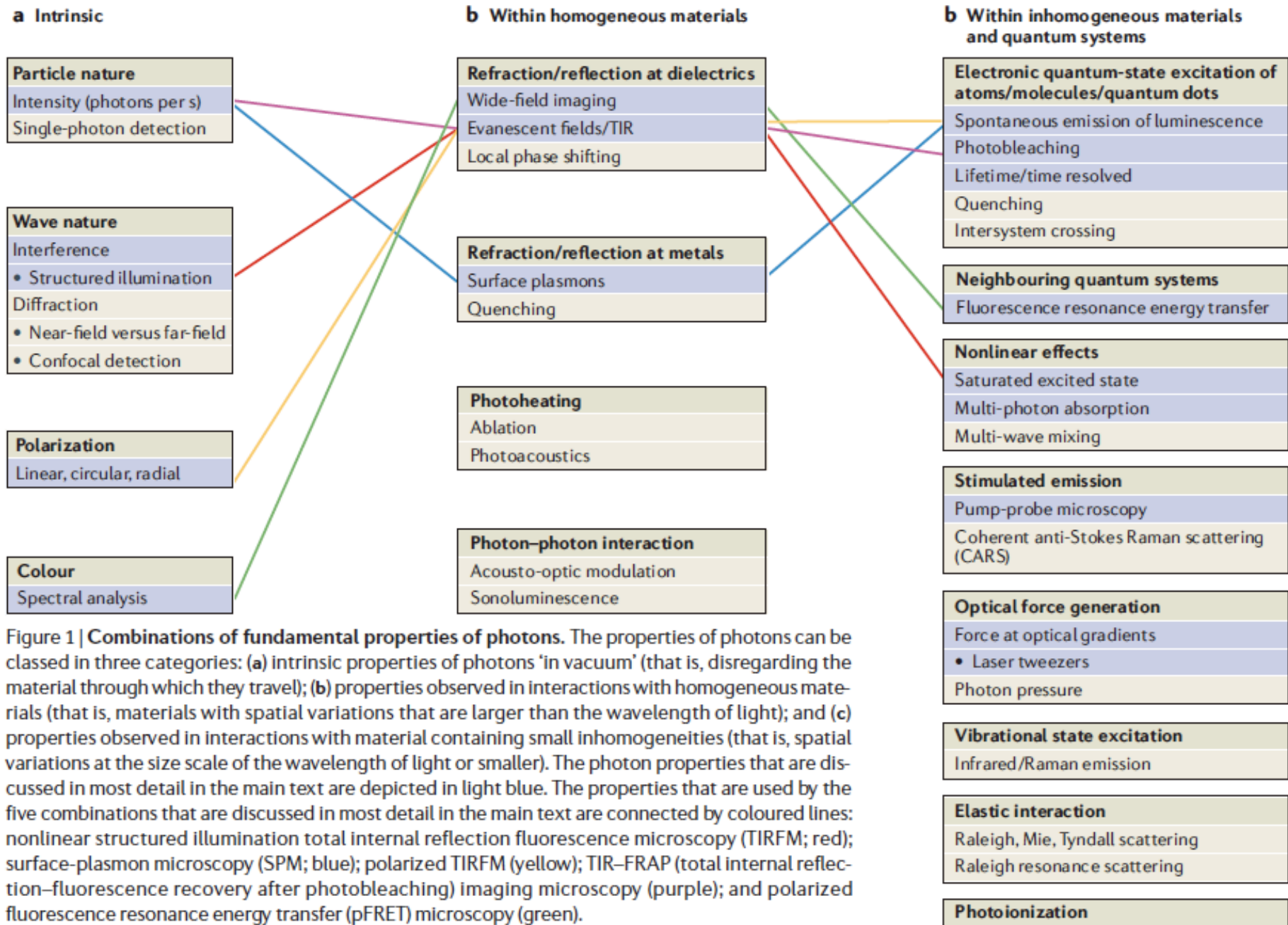
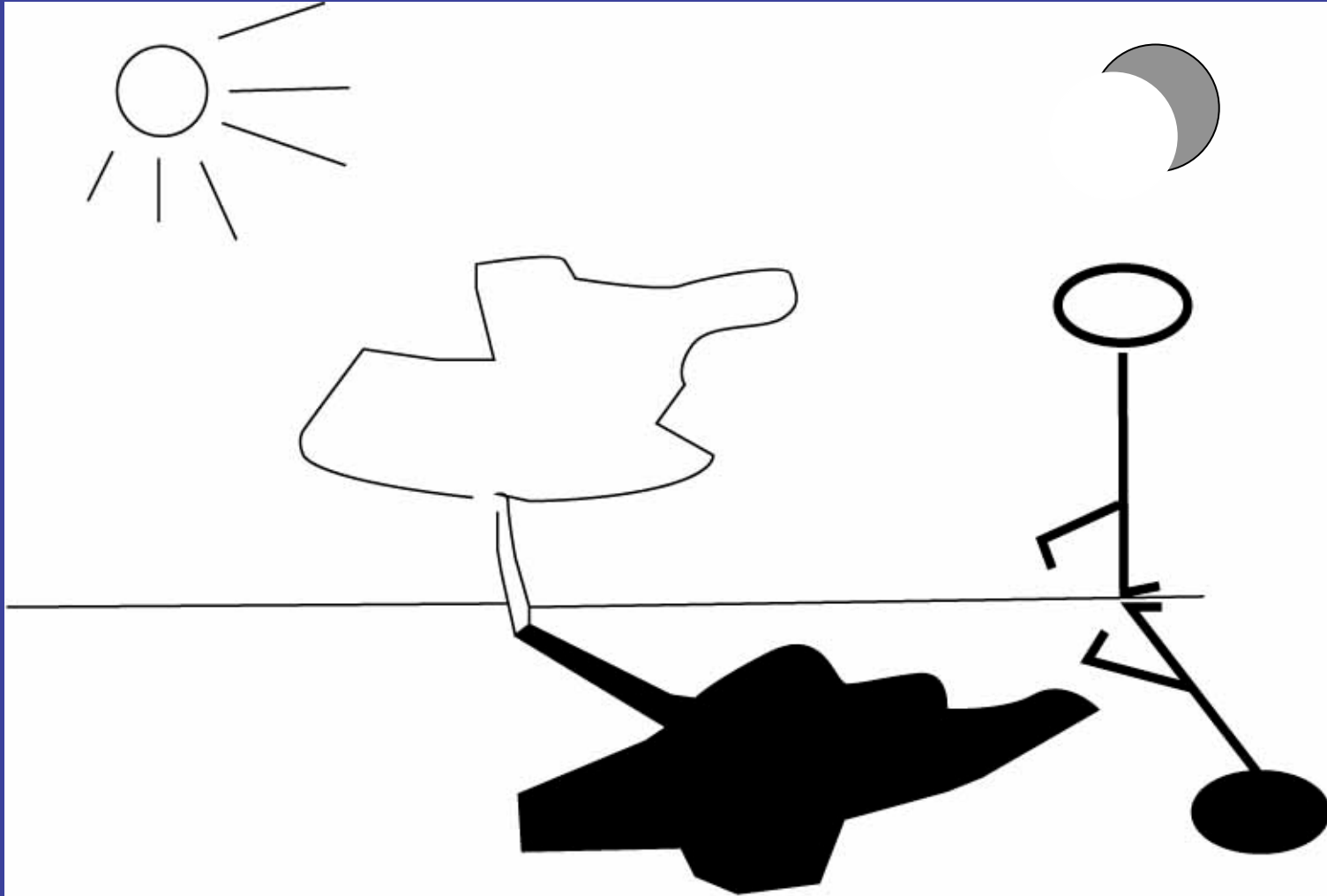


Figure 1 | **Combinations of fundamental properties of photons.** The properties of photons can be classed in three categories: (a) intrinsic properties of photons ‘in vacuum’ (that is, disregarding the material through which they travel); (b) properties observed in interactions with homogeneous materials (that is, materials with spatial variations that are larger than the wavelength of light); and (c) properties observed in interactions with material containing small inhomogeneities (that is, spatial variations at the size scale of the wavelength of light or smaller). The photon properties that are discussed in most detail in the main text are depicted in light blue. The properties that are used by the five combinations that are discussed in most detail in the main text are connected by coloured lines: nonlinear structured illumination total internal reflection fluorescence microscopy (TIRFM; red); surface-plasmon microscopy (SPM; blue); polarized TIRFM (yellow); TIR–FRAP (total internal reflection–fluorescence recovery after photobleaching) imaging microscopy (purple); and polarized fluorescence resonance energy transfer (pFRET) microscopy (green).

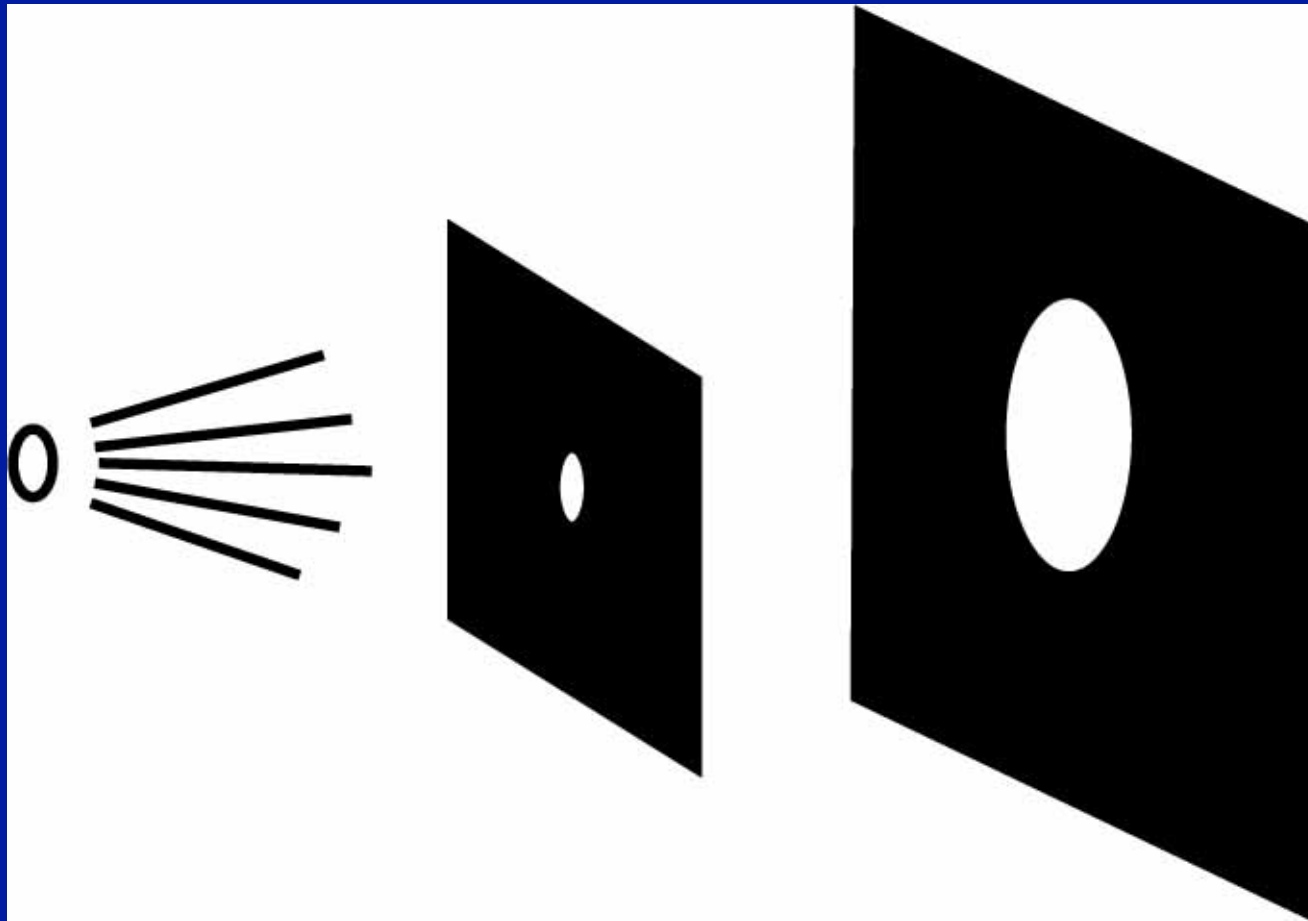
# GEOMETRICAL OPTICS



Rays go in straight lines: Shadows. Eclipse.



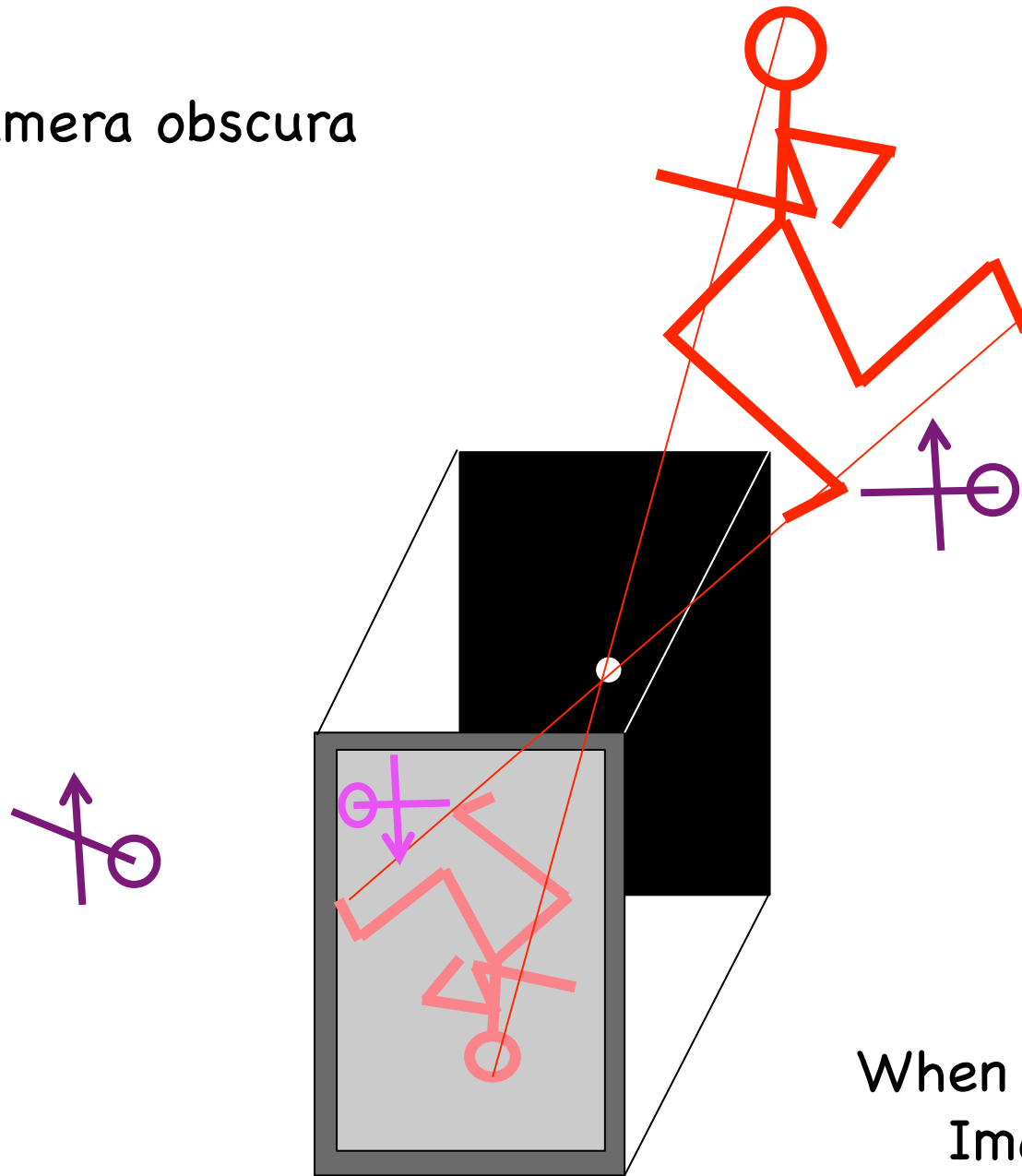
# GEOMETRICAL OPTICS



Rays go in straight lines: round hole image is round  
(always true?)

Q. How sharp is the image?

# Camera obscura



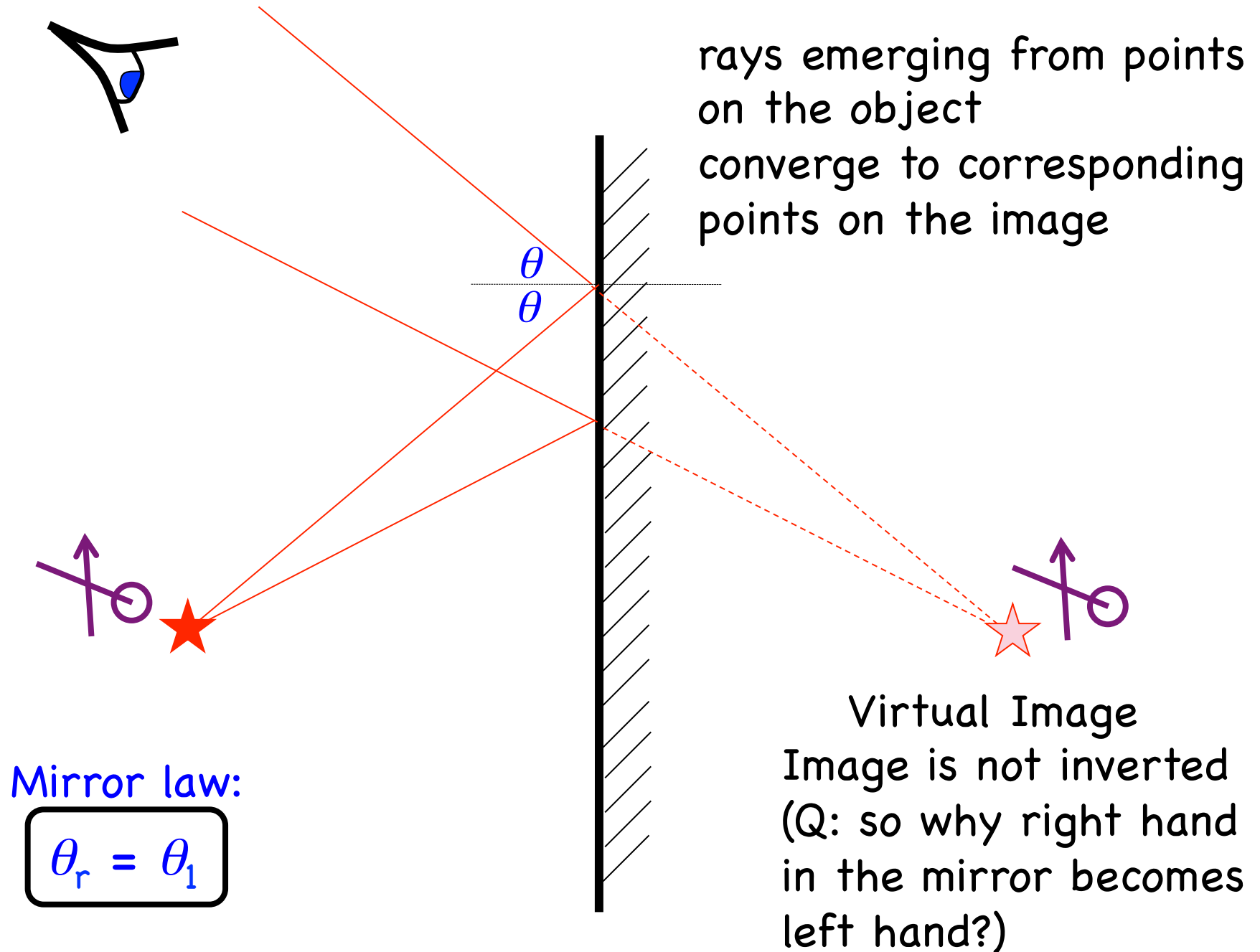
When pinhole is smaller:  
Image is sharper  
Image is dimmer

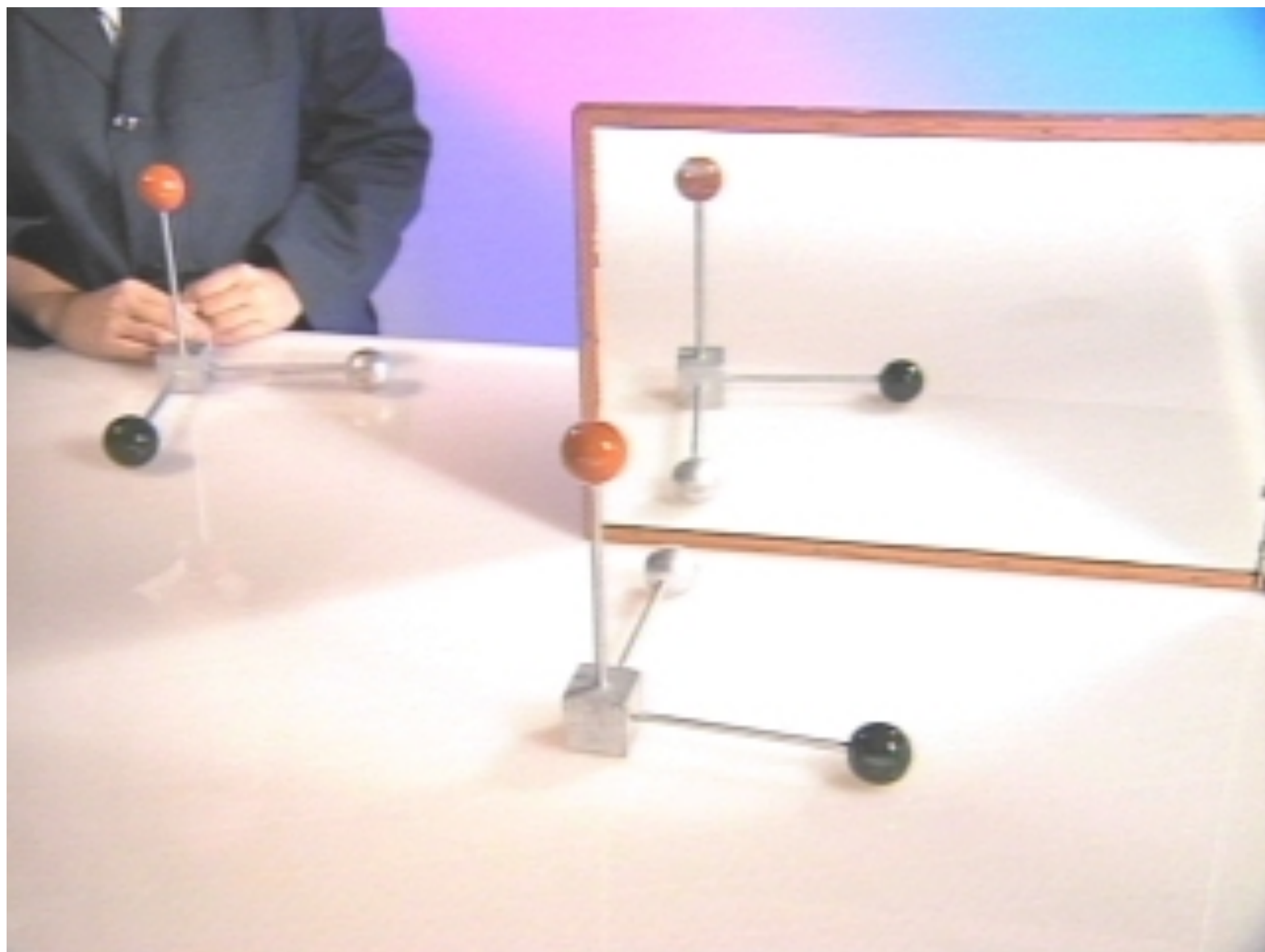
Image is inverted

Rays travel in straight lines

Unless...

## Reflection in a flat mirror

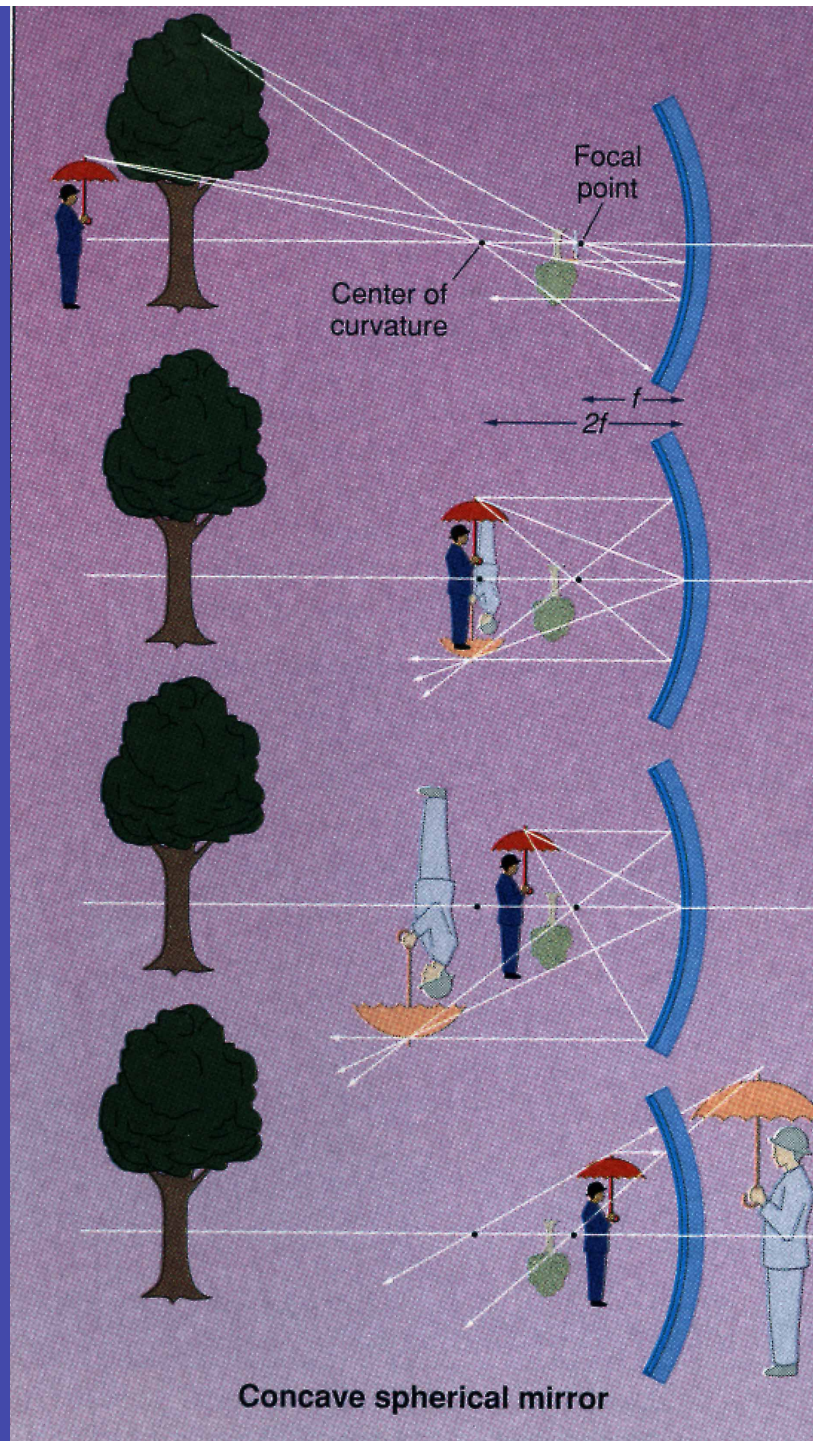




# REFLECTION In a concave mirror

The image:  
where rays meet.

[Shaving mirror]



Something  
happens  
on the  
way  
through  
the  
Focus:

*The image ran  
to infinity, and  
returned from  
the other side.*



## SOME INTERESTING FACTS ABOUT MIRRORS

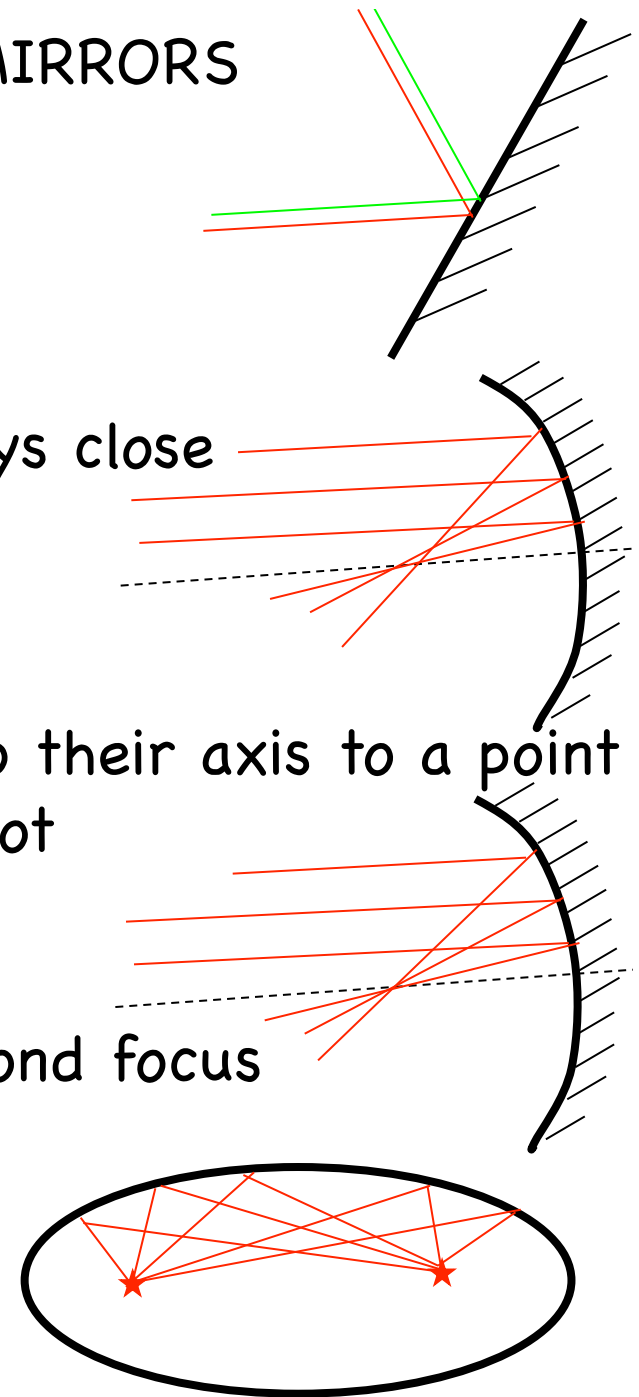
Mirrors have no chromatic aberrations  
(all colors reflect at the same angle)

Spherical mirrors have sharp images for rays close  
to the axis, but rays at large angles  
“miss” the focus a bit

Parabolic mirrors project all rays parallel to their axis to a point  
(Telescopes use such mirrors) but cannot  
focus that well off axis

Elliptical mirrors image the first to the second focus

Q: Why not used (much) in microscopes?

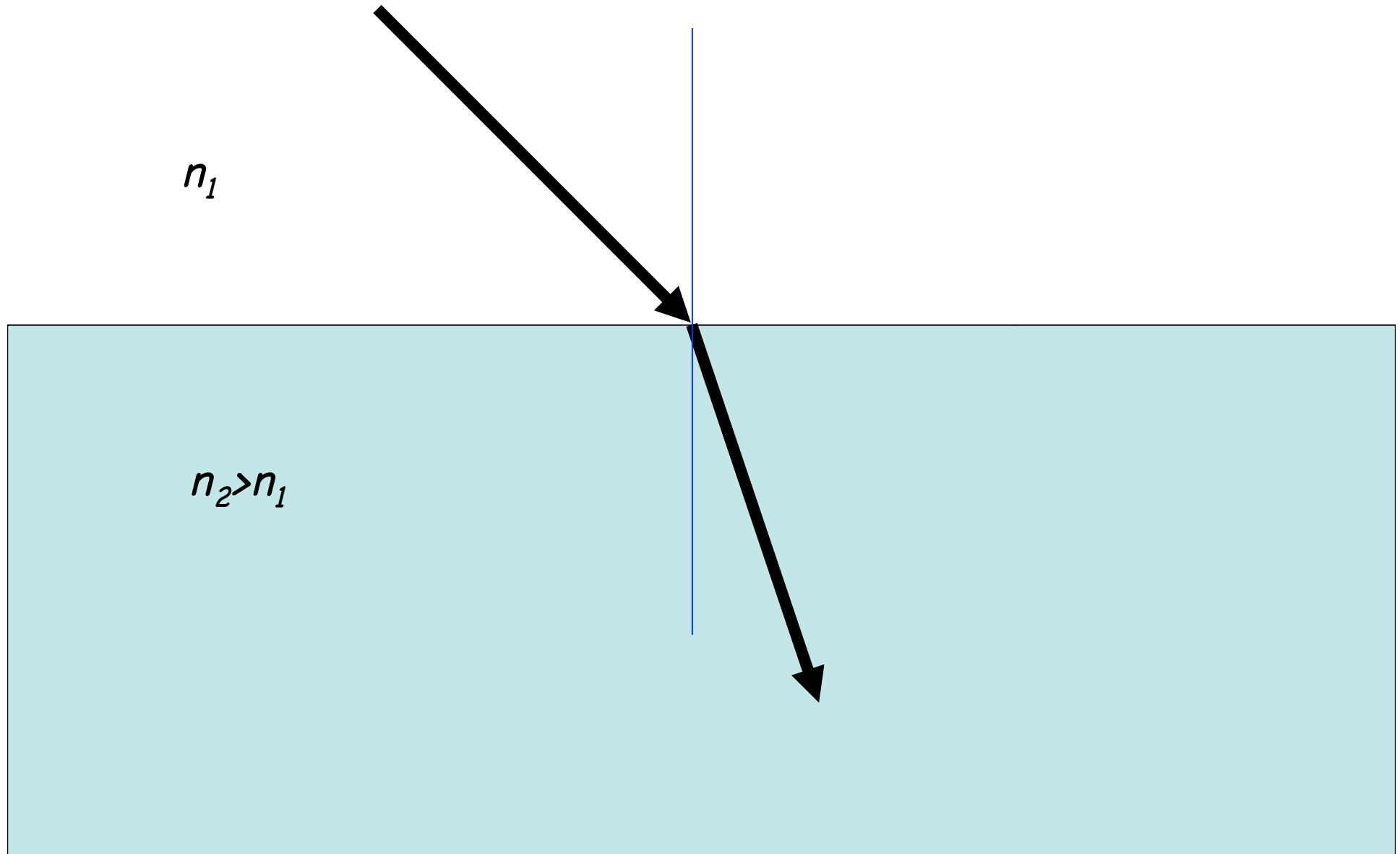


Rays are reflected from mirrors

And create real and virtual images



# Refraction

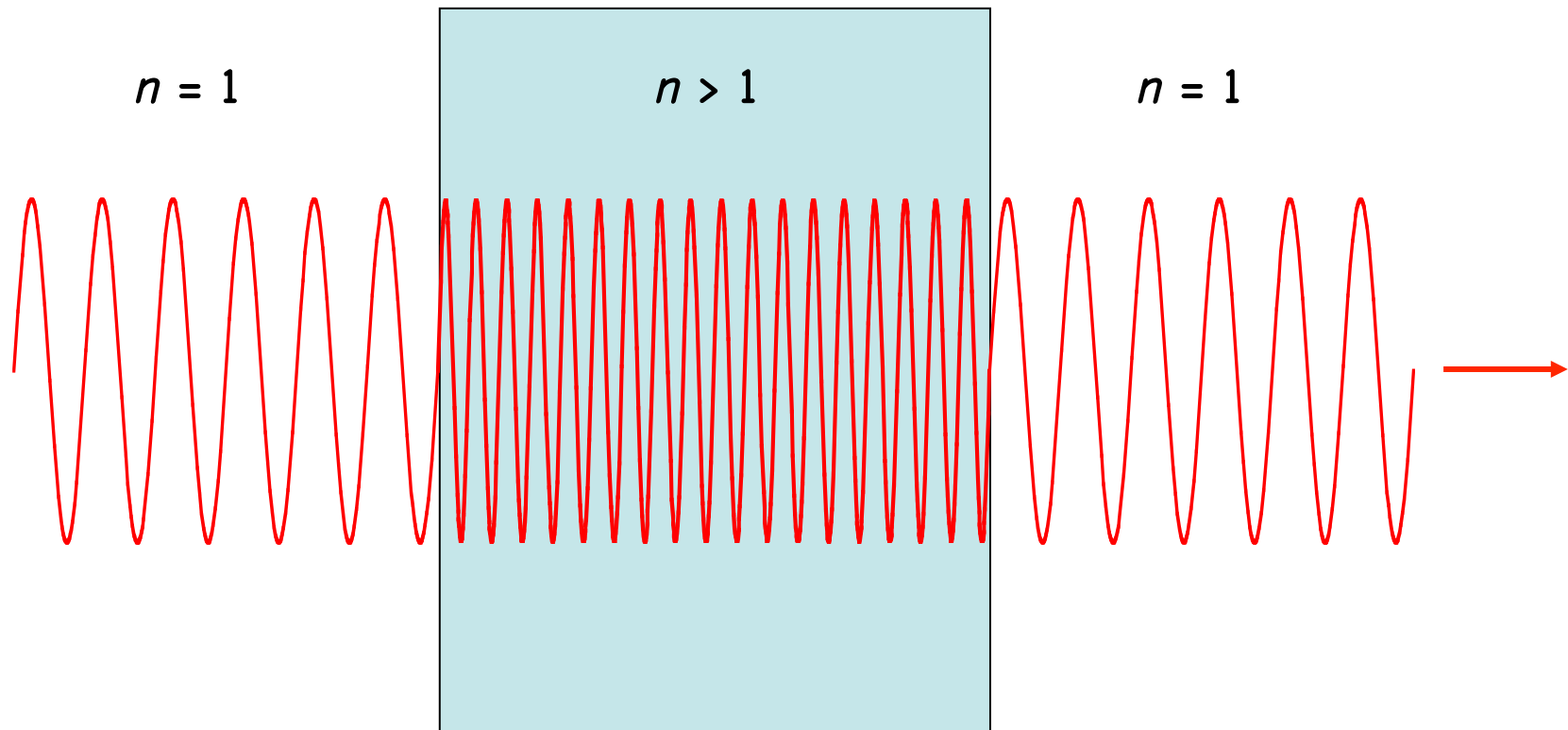


# REFRACTION

Light travels more slowly in matter

The speed ratio is the *Index of Refraction,  $n$*

$$v = c/n$$

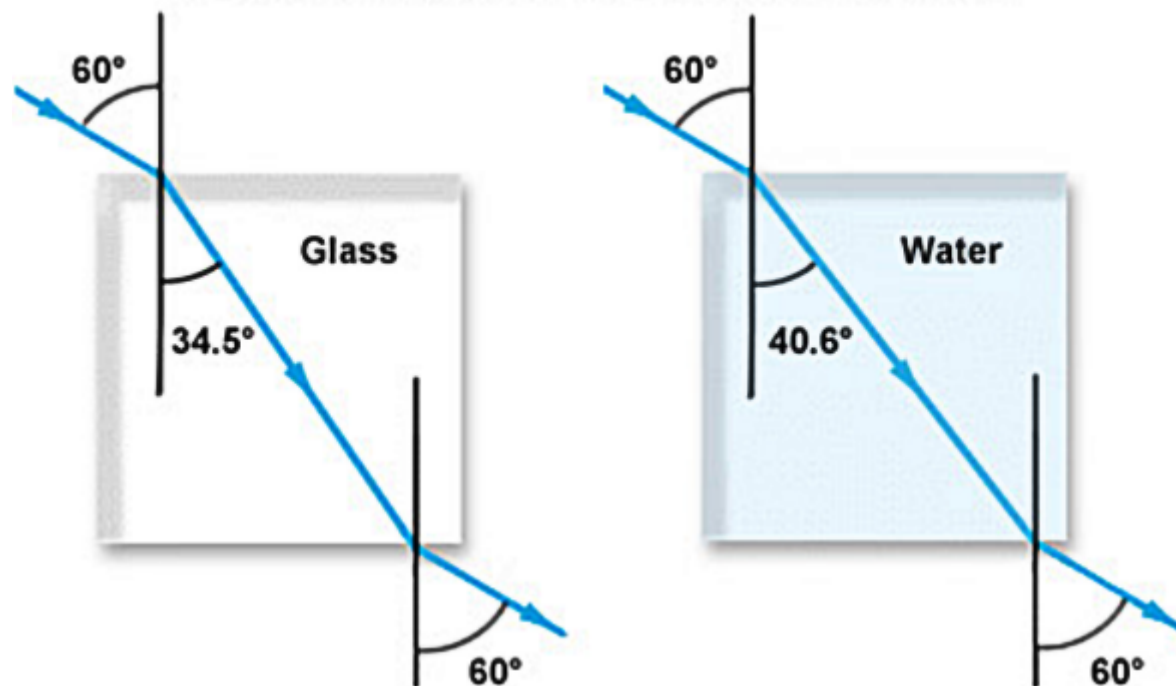


# Refractive Index Examples

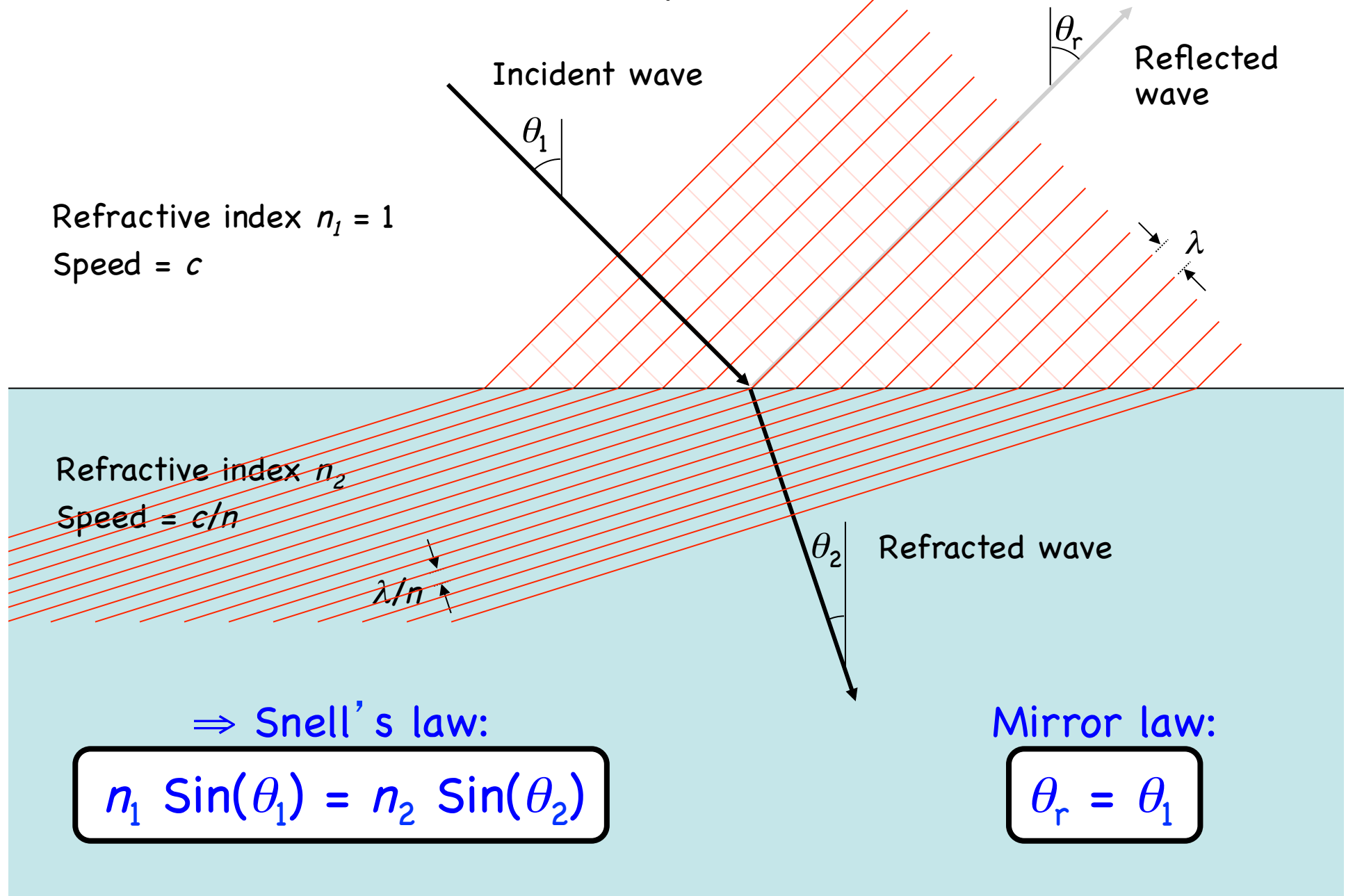
- Vacuum 1
- Air 1.0003
  
- Water 1.333
- Cytoplasm ~ 1.43
- Nucleus ~ 1.39
- Glycerol 1.475 (anhydrous)
- Immersion oil 1.515
  
- Fused silica 1.46
- Optical glasses 1.5–1.9
  
- Diamond 2.417

Depends on wavelength and temperature

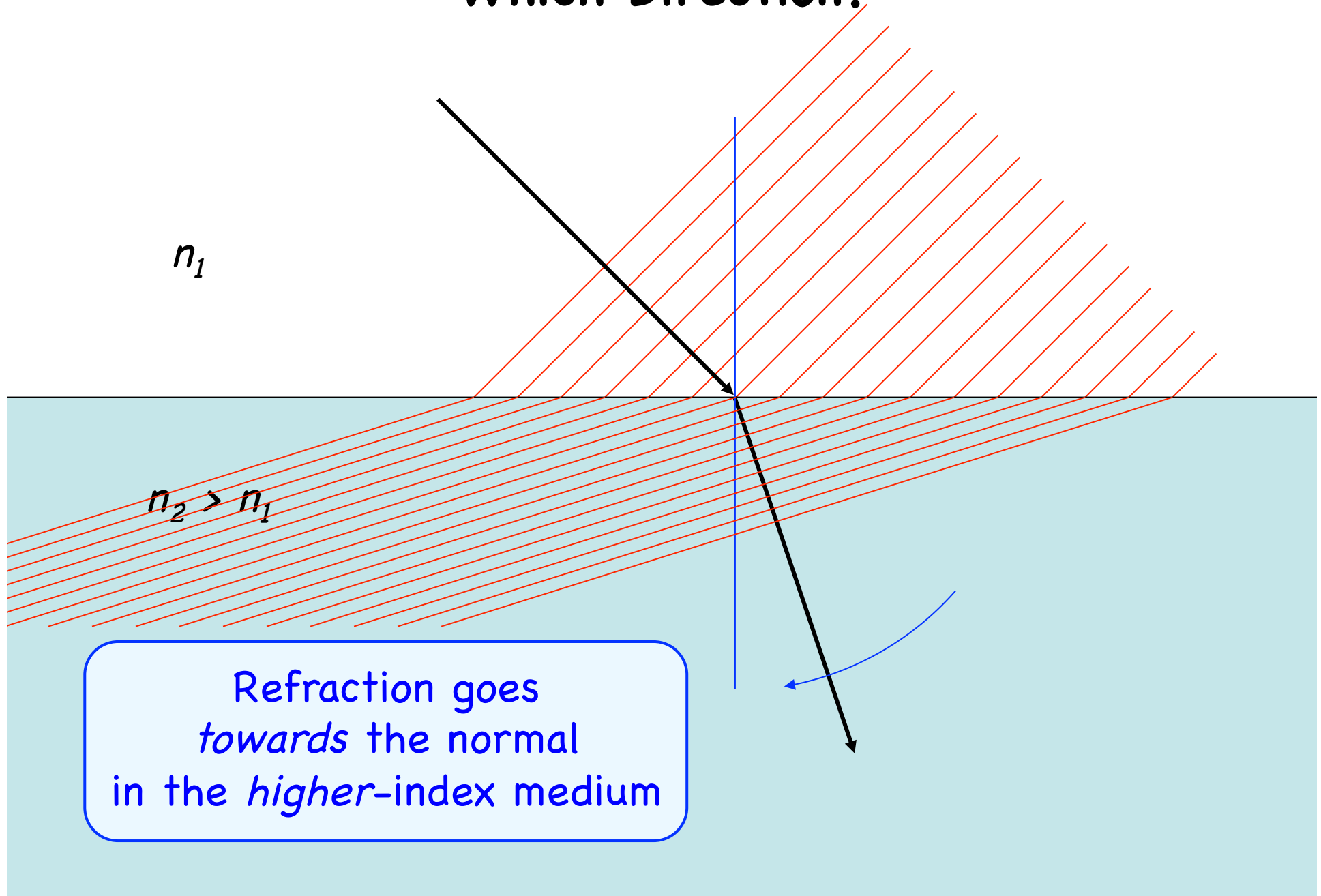
### Light Refraction Through Glass and Water



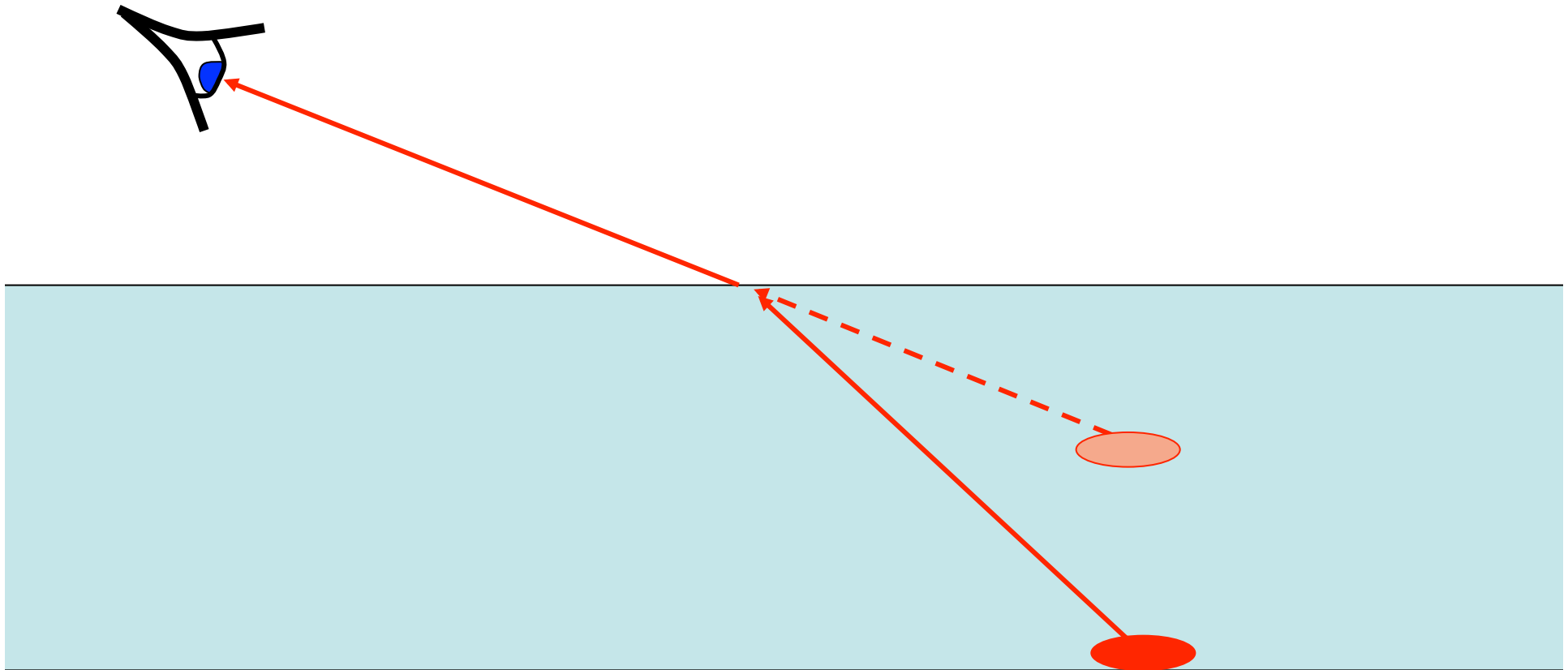
# Refraction by an Interface



# Which Direction?



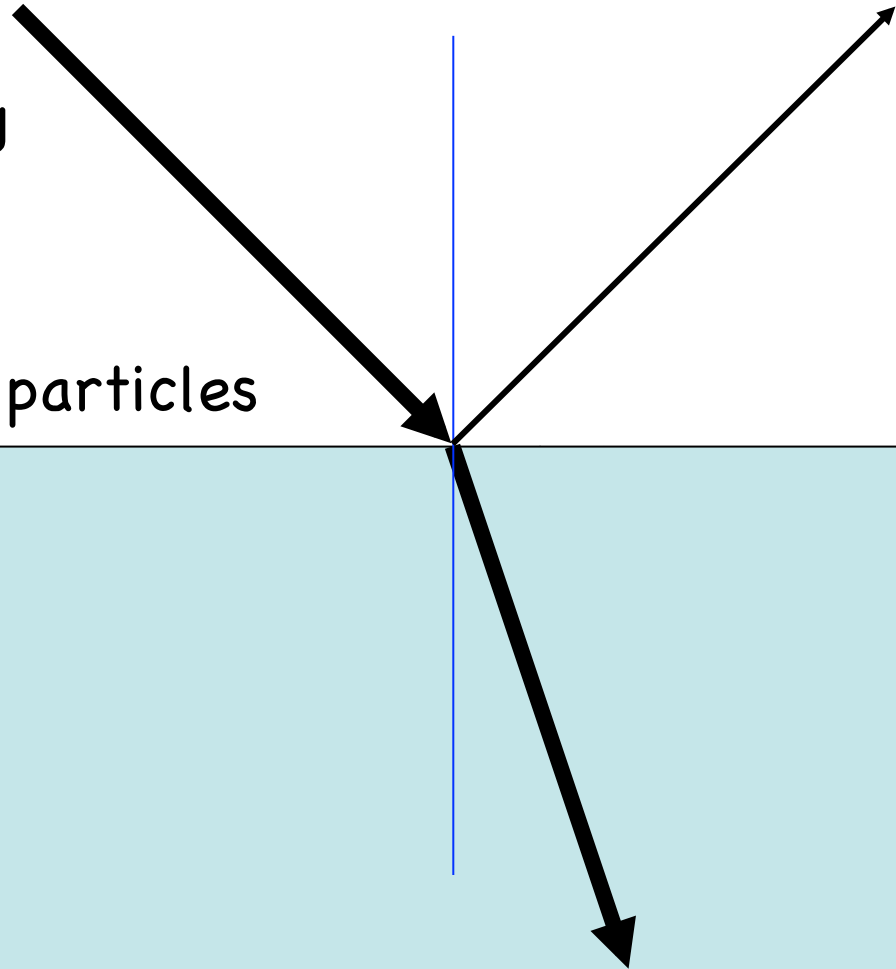
Coin looks higher in the fountain than it really is



# Refraction and reflection always together

glass-air interface reflects ~4% of the light

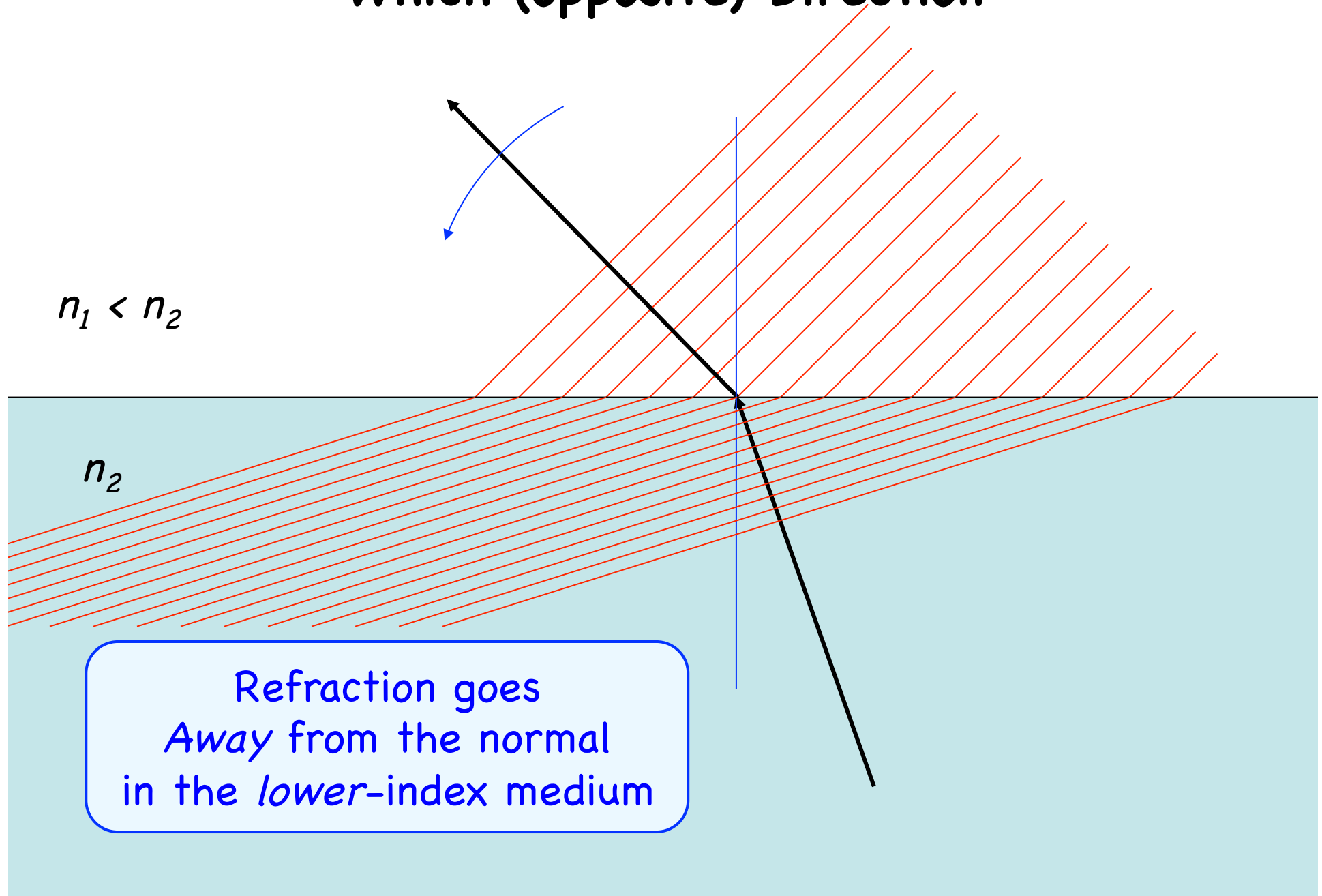
- antireflective coating
- Interference filters
- Scattering by small particles



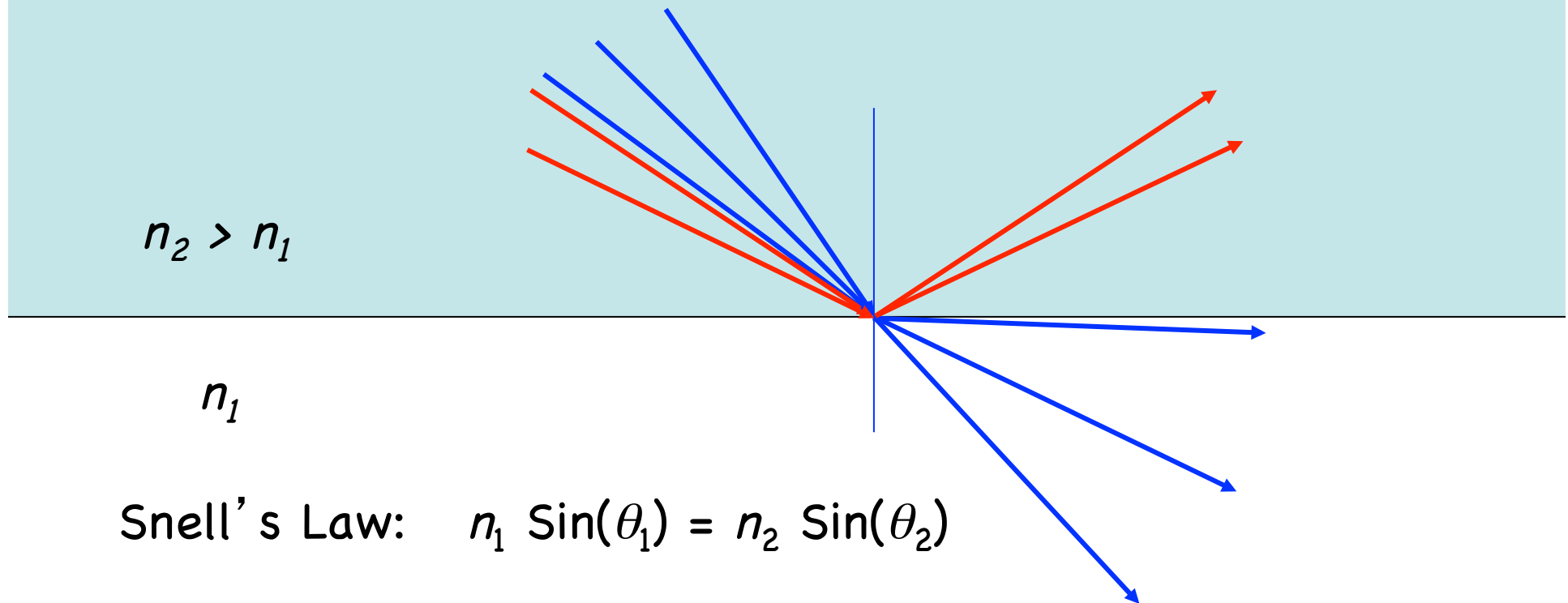
Q: If a typical high quality objective has 11 lenses, how much of the light will be transmitted through it?



## Which (opposite) Direction



# Total Internal Reflection



Snell's Law:  $n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$

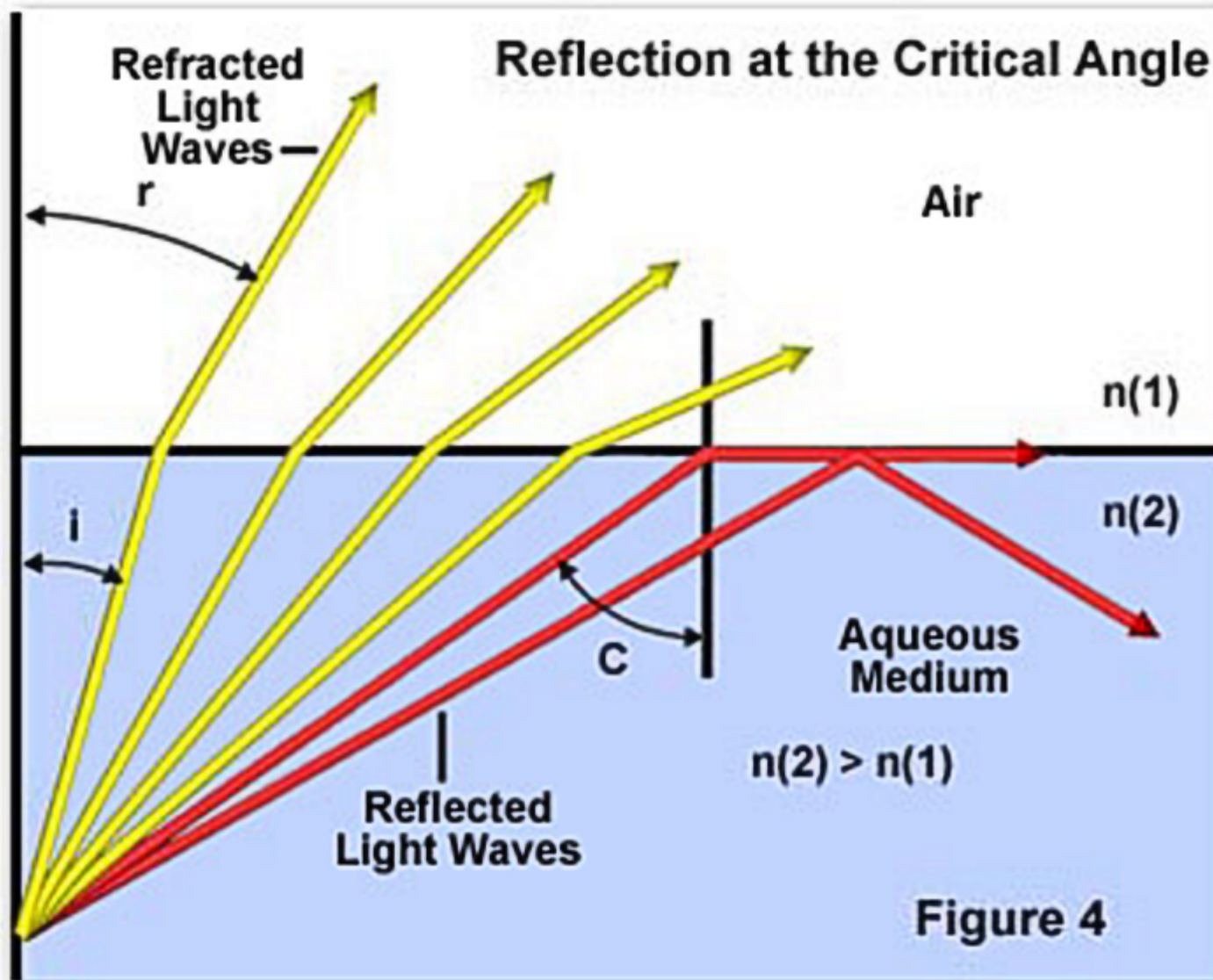
Beyond  $n_2 \sin(\theta_2) = n_1$ , then  $\sin(\theta_1)$  would have to exceed 1.

Impossible  $\Rightarrow$  No light can be transmitted

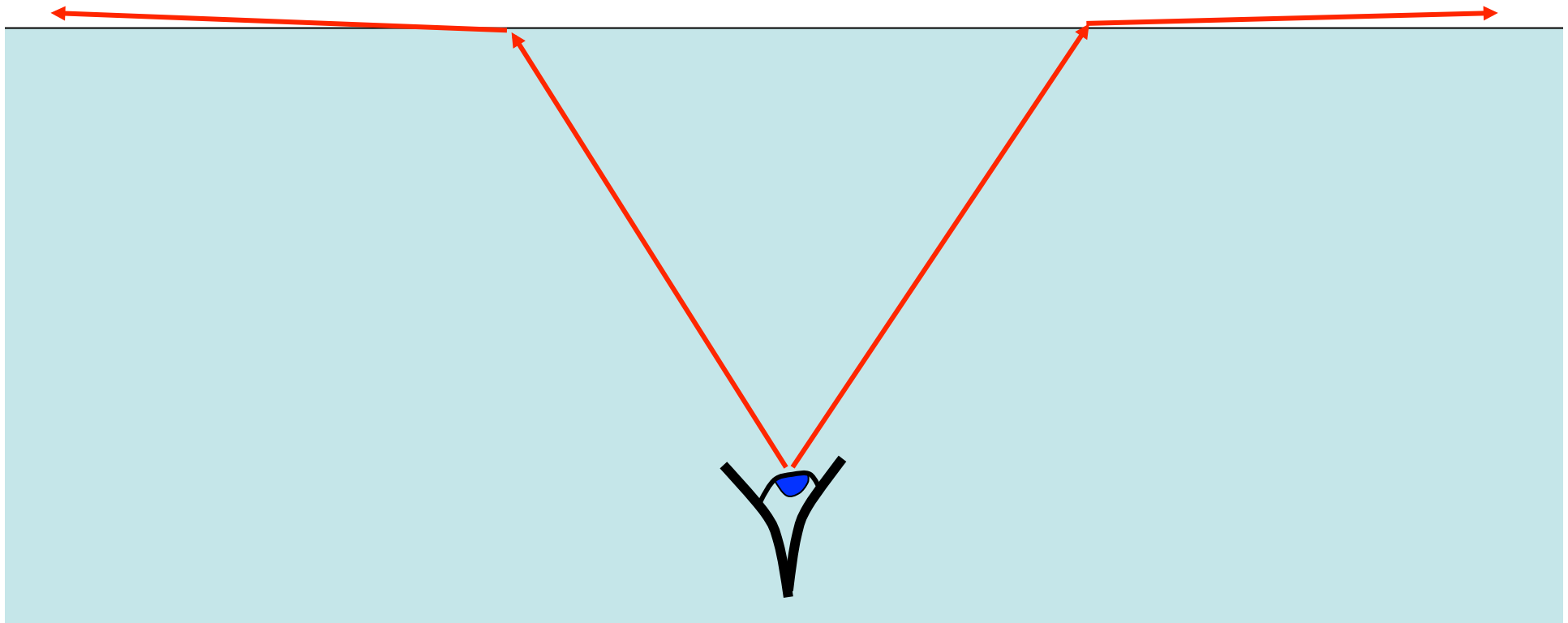
$\Rightarrow$  All is reflected: *Total internal reflection*

Happens only going *from high to lower* index medium

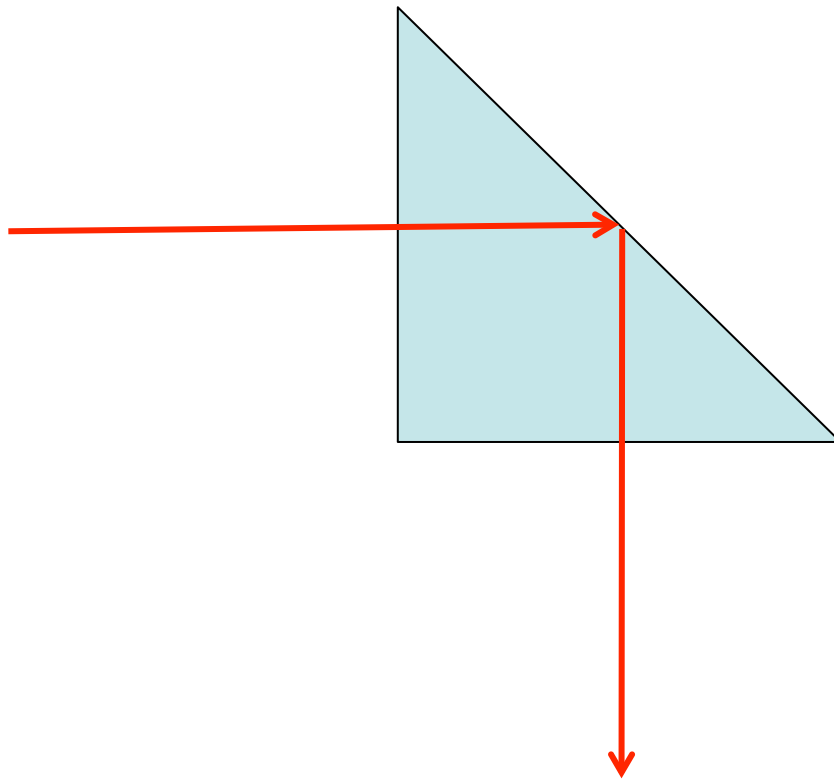
# TOTAL INTERNAL REFLECTION



Horizon contracts to a cone looking up from under the water  
(National Geographics underwater movies...)



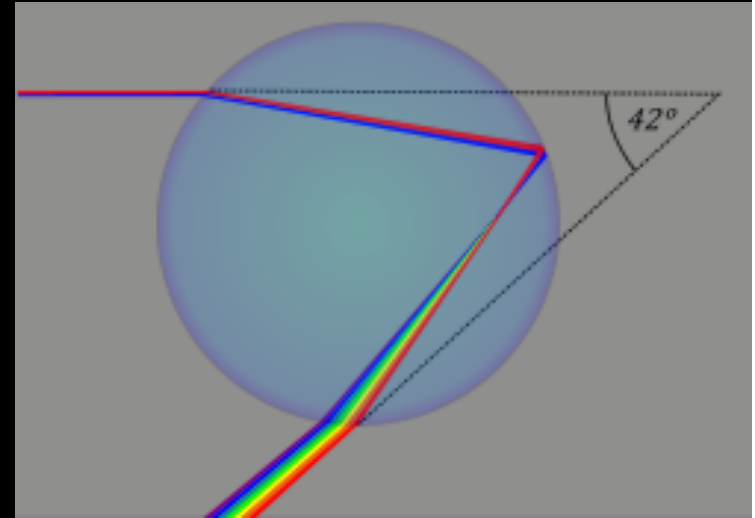
Prisms replace mirrors using total internal reflection



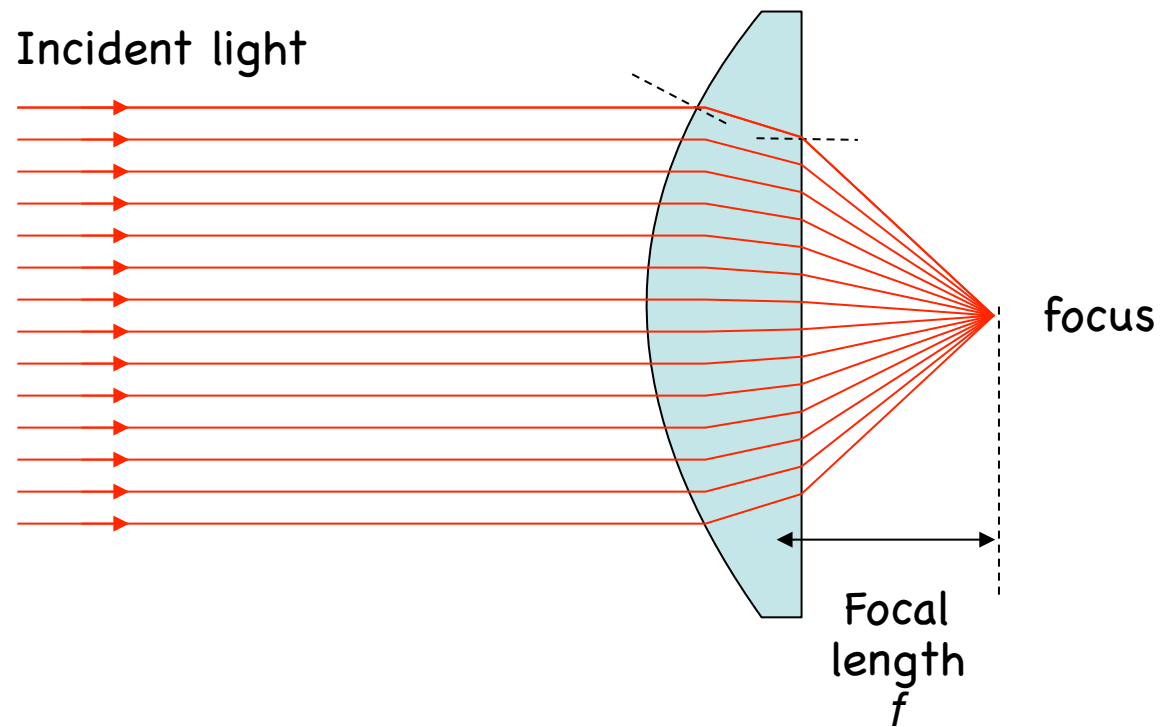
Reflection + refraction in rain drops  $\rightarrow$  rainbow

Q: why colors?

Why secondary rainbow has inverted color order?



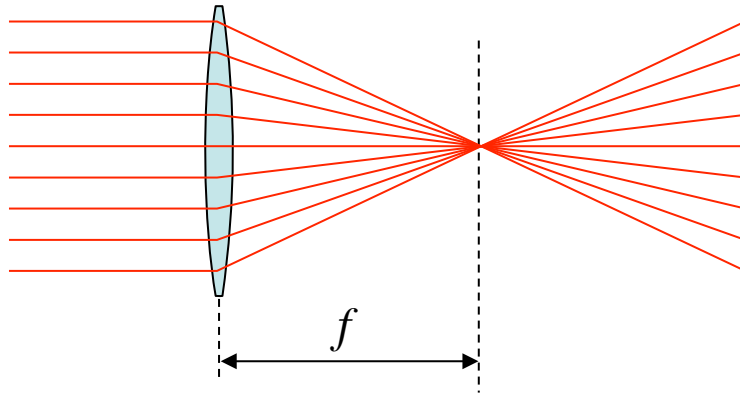
# Lenses work by refraction



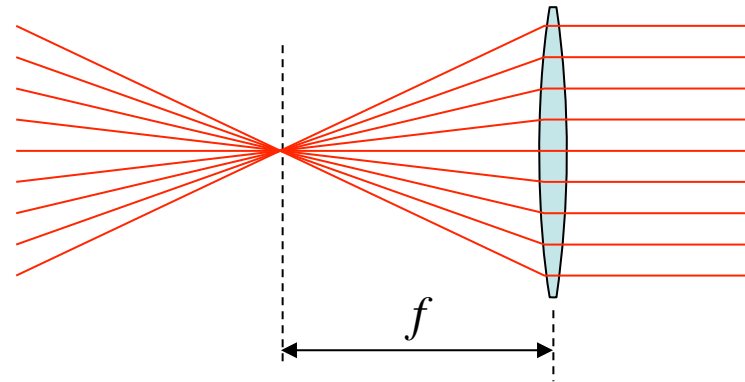
# Ray Tracing 3 Rules of Thumb

(for thin ideal lenses and small ray angles:  $\alpha \sim \sin\alpha \sim \tan\alpha$ )

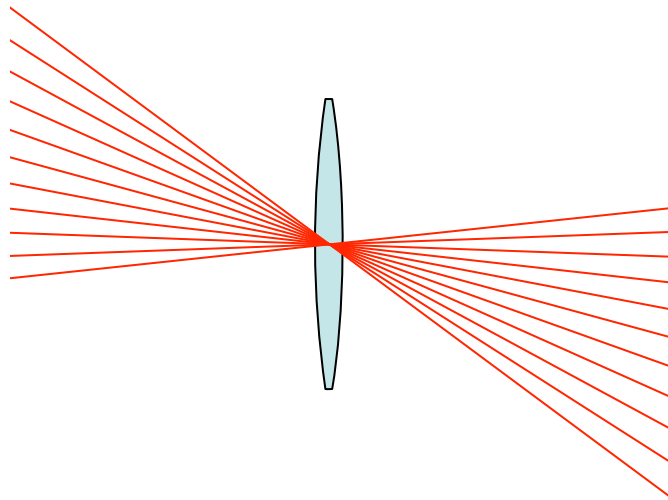
Parallel rays converge  
at the focal plane



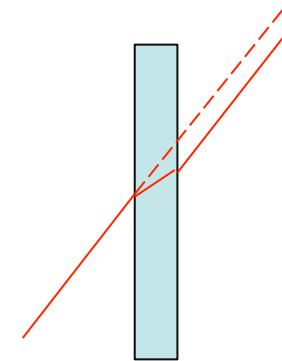
Rays that cross in the focal plane  
end up parallel



Rays through the lens center are unaffected

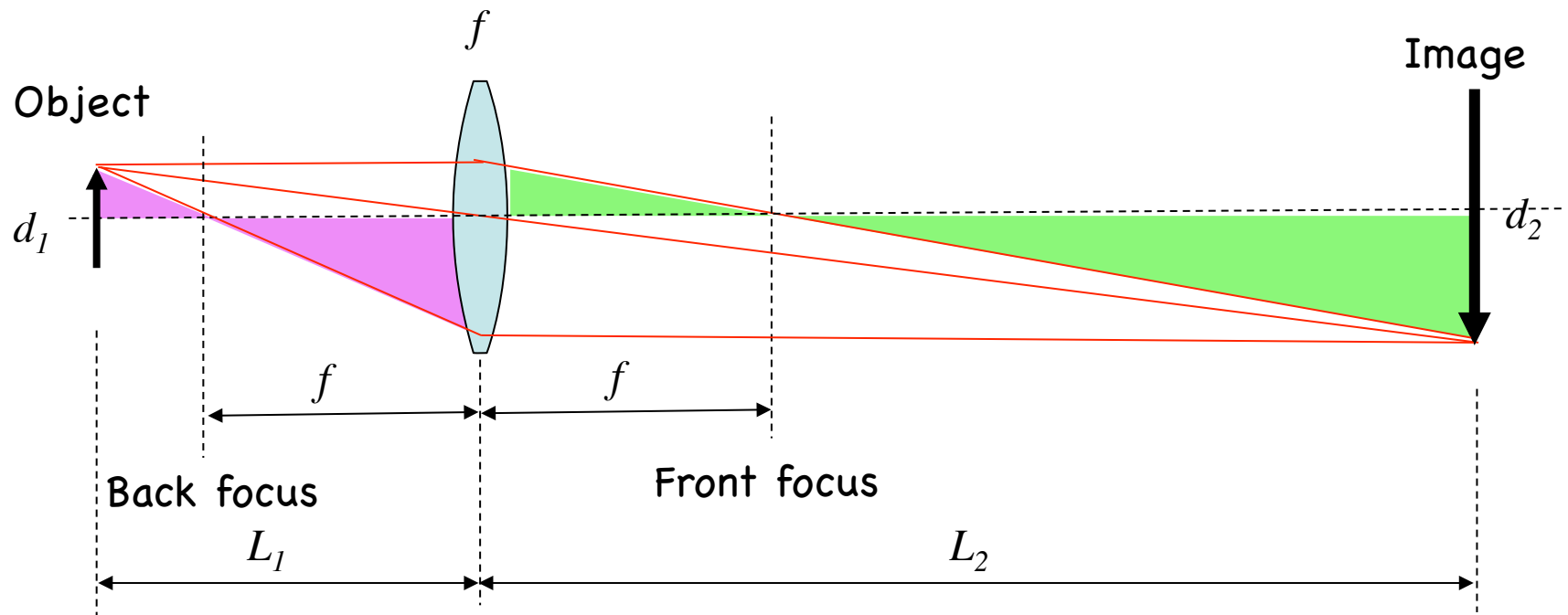


If thin  
can neglect shift





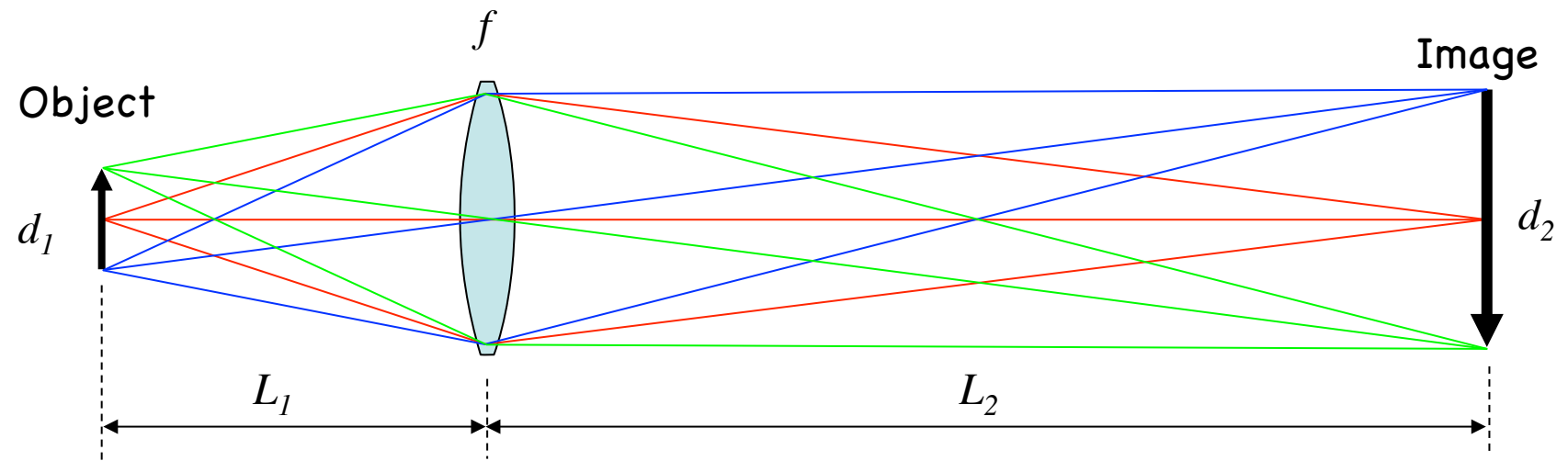
# Building the image using 3 special rays



$$d_2/(L_2-f)=d_1/f$$

$$d_1/(L_1-f)=d_2/f$$

# Image formation



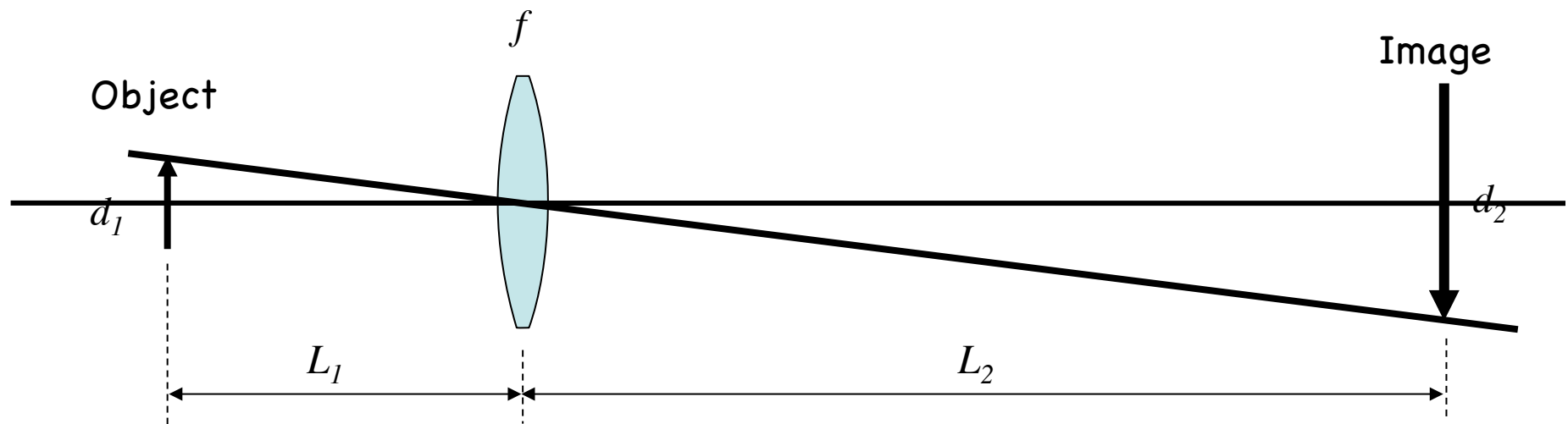
The lens law:

$$\frac{1}{L_1} + \frac{1}{L_2} = \frac{1}{f}$$

$$(L_1 - f) * (L_2 - f) = f^2$$

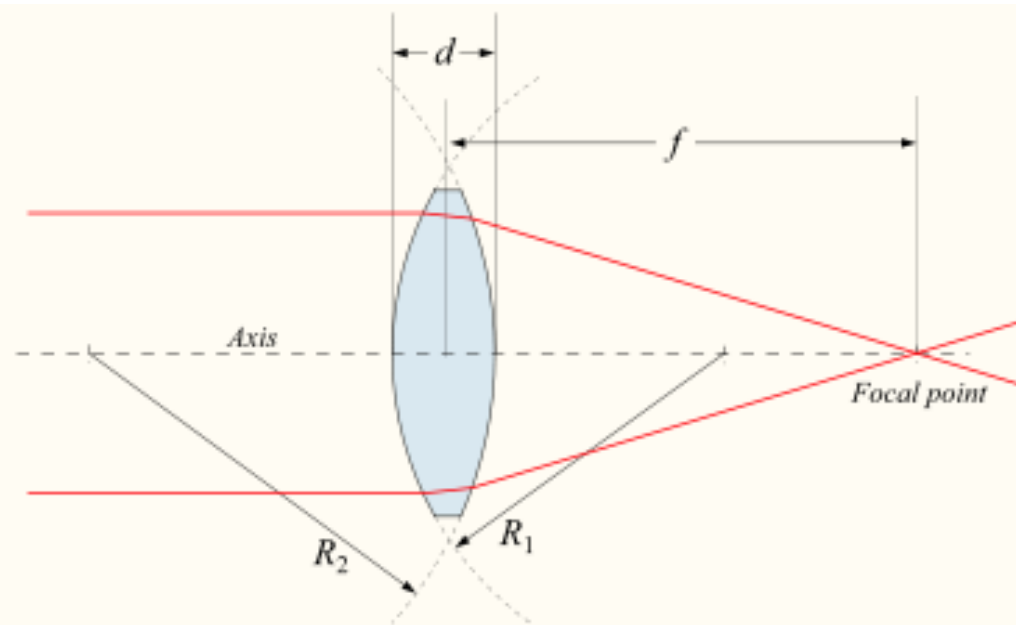
Neuton form

# Imaging

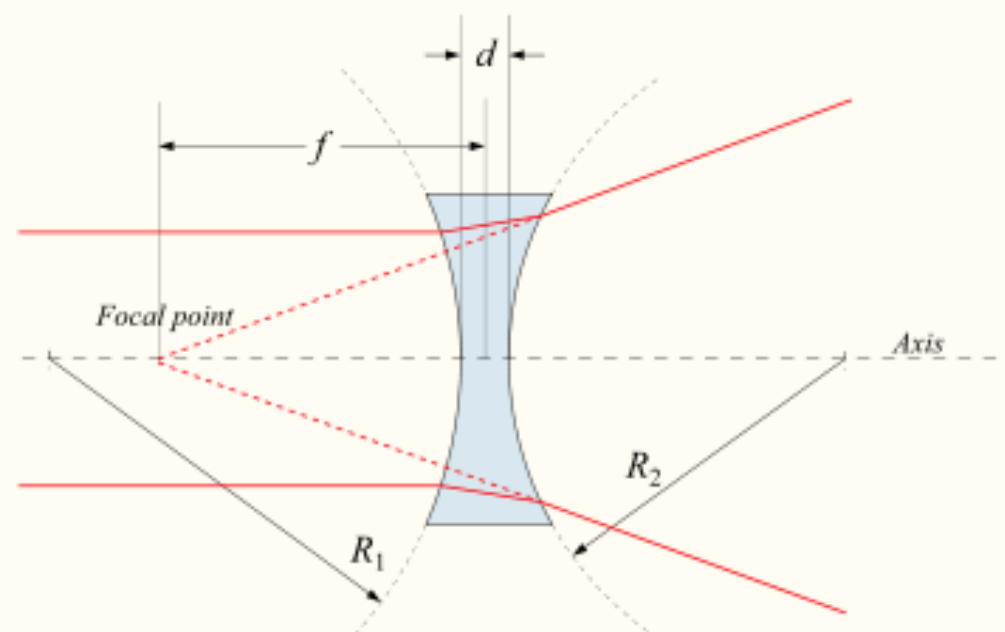


Magnification:

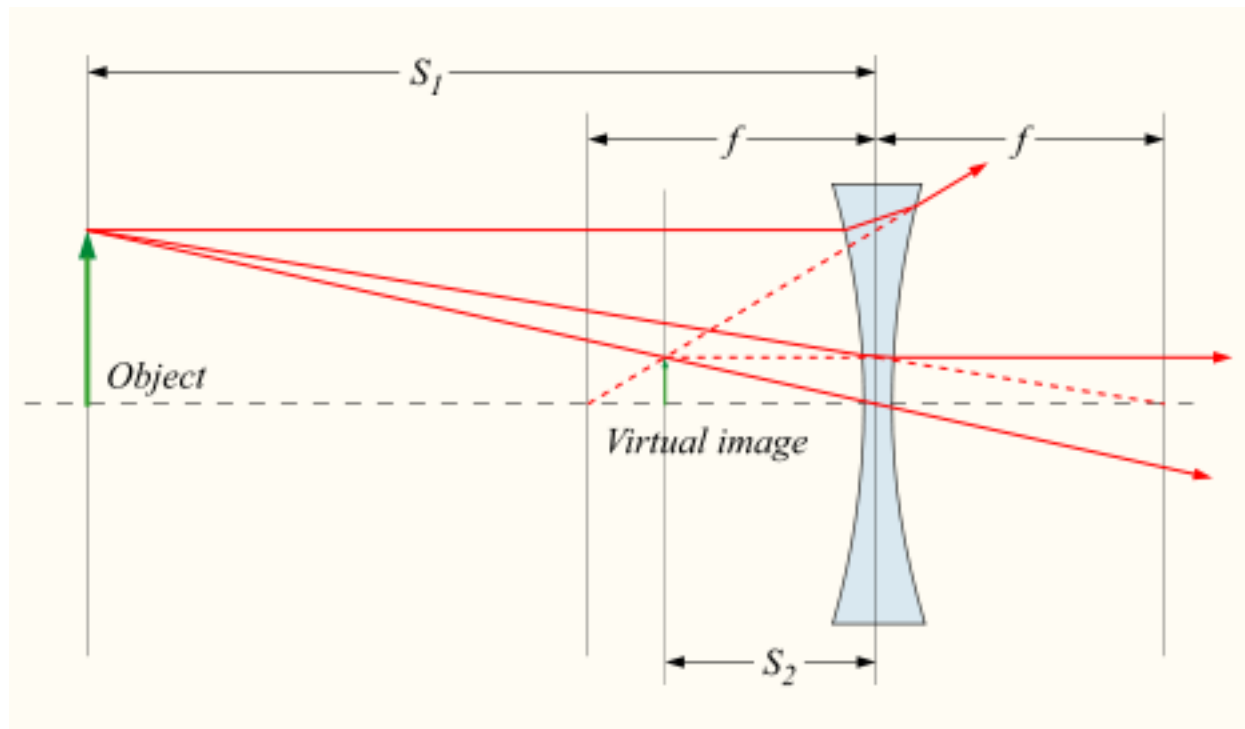
$$M = \frac{d_2}{d_1} = \frac{L_2}{L_1}$$



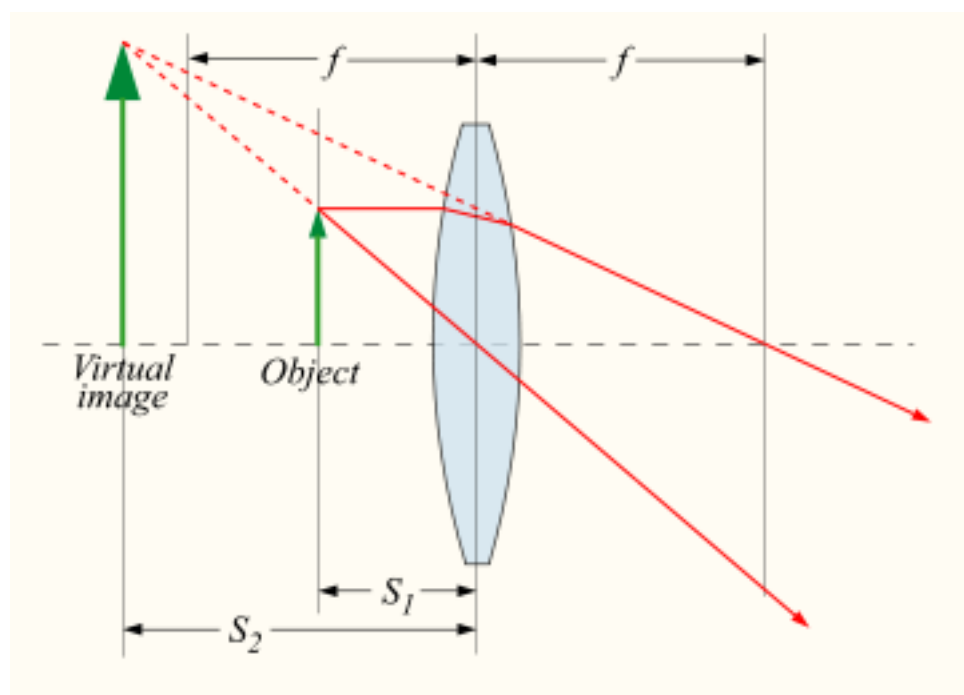
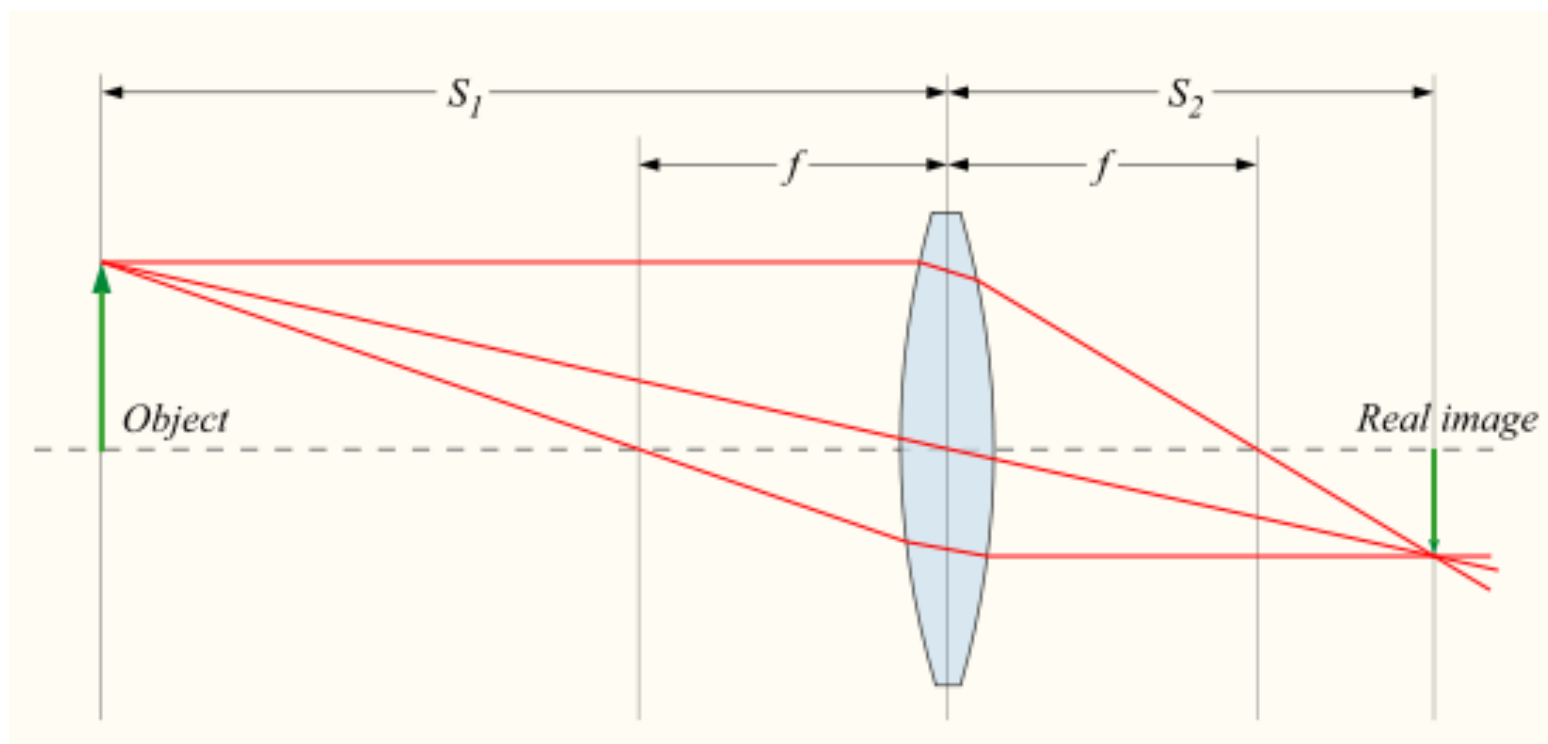
*Positive (converging) lens*



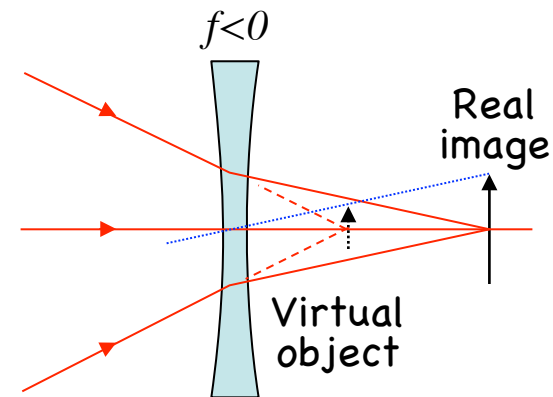
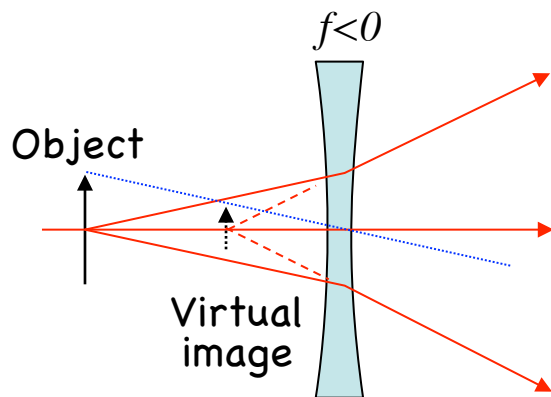
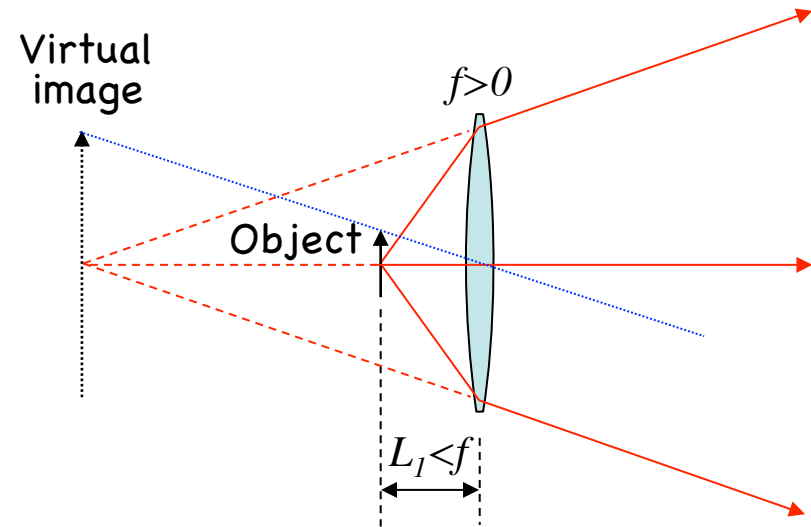
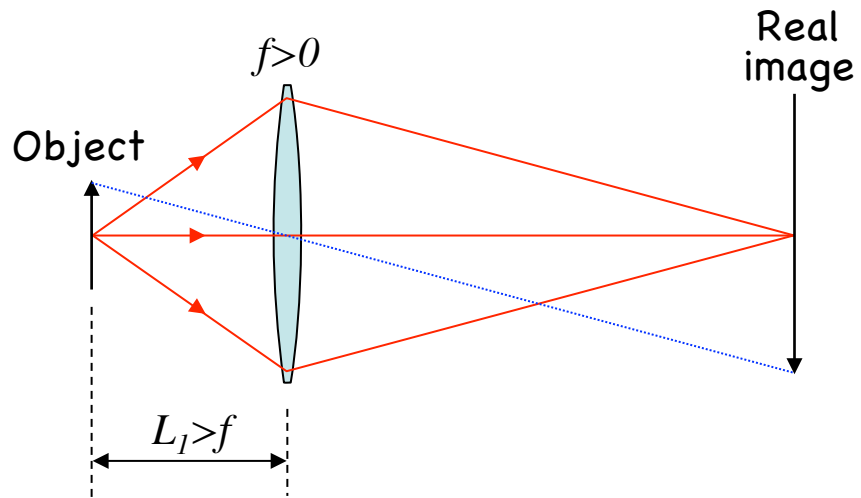
*Negative (diverging) lens*



Used in microscope eyepiece



# Real and virtual images



The same lens law applies: Negative lenses have negative  $f$   
 Real images are inverted, Virtual images are upside up.  
 Virtual objects or images have negative values of  $L_1$  or  $L_2$

# Image "escapes" to infinity

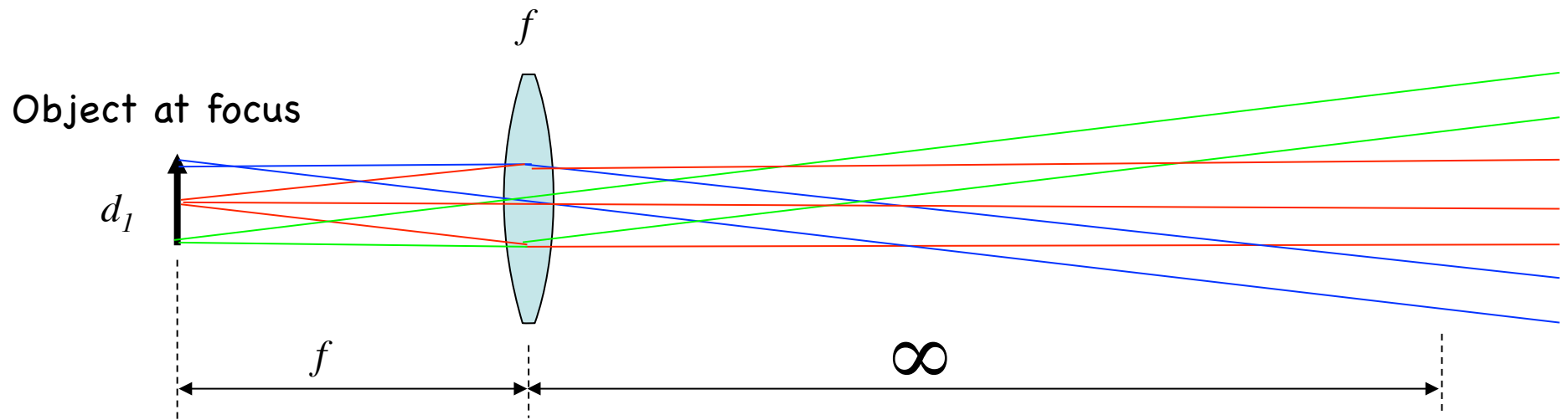
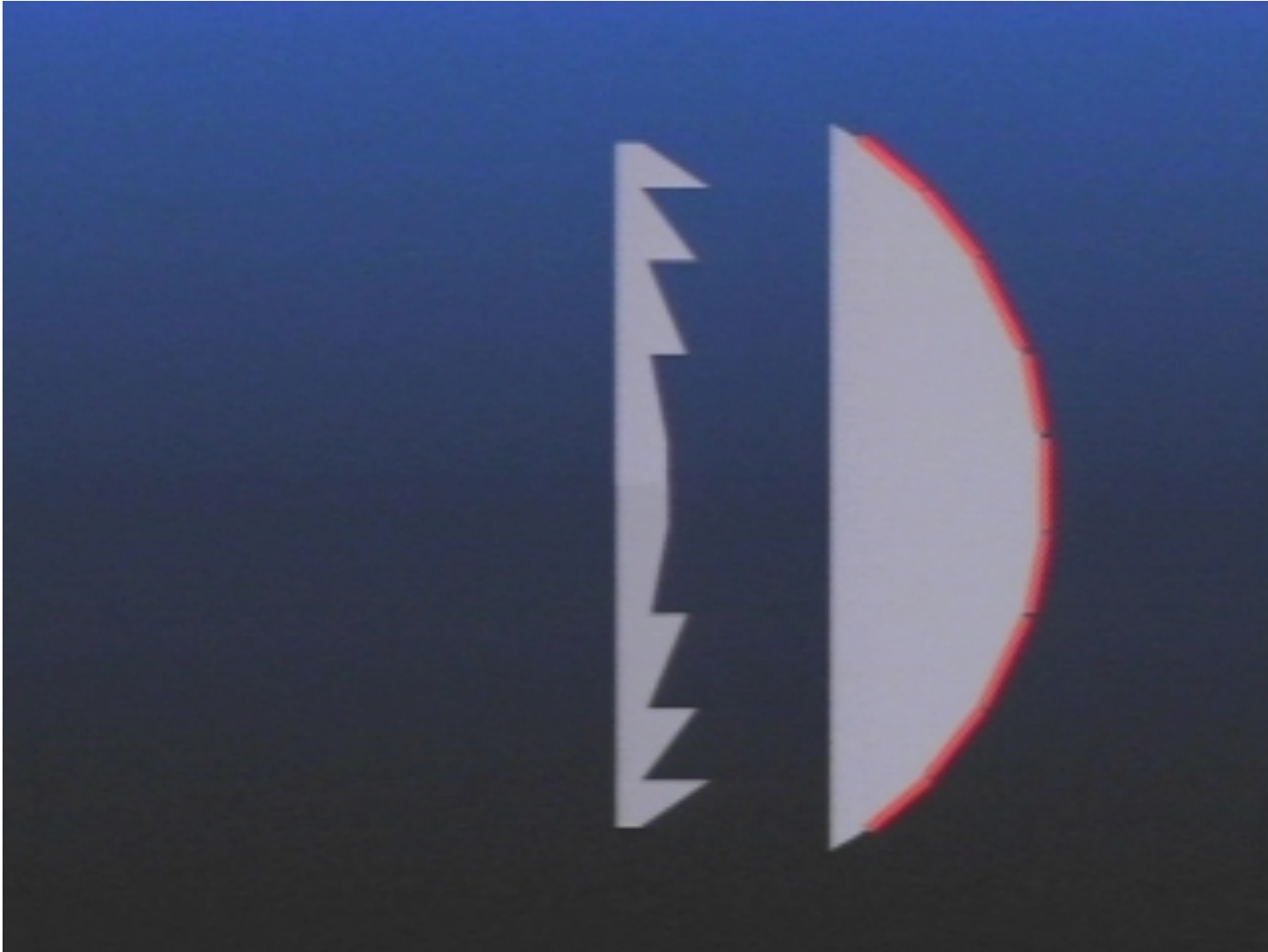


Image size also infinite

Angular size is defined  
(e.g. stars)



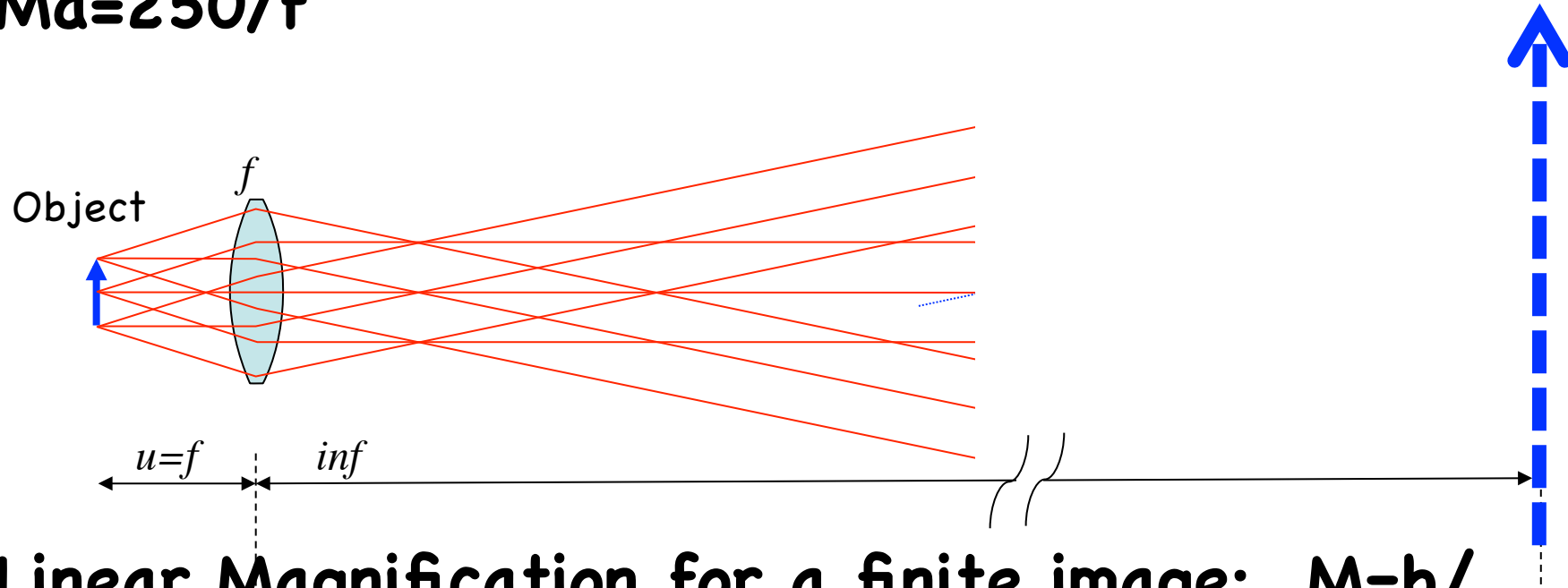
# Fresnel Lens



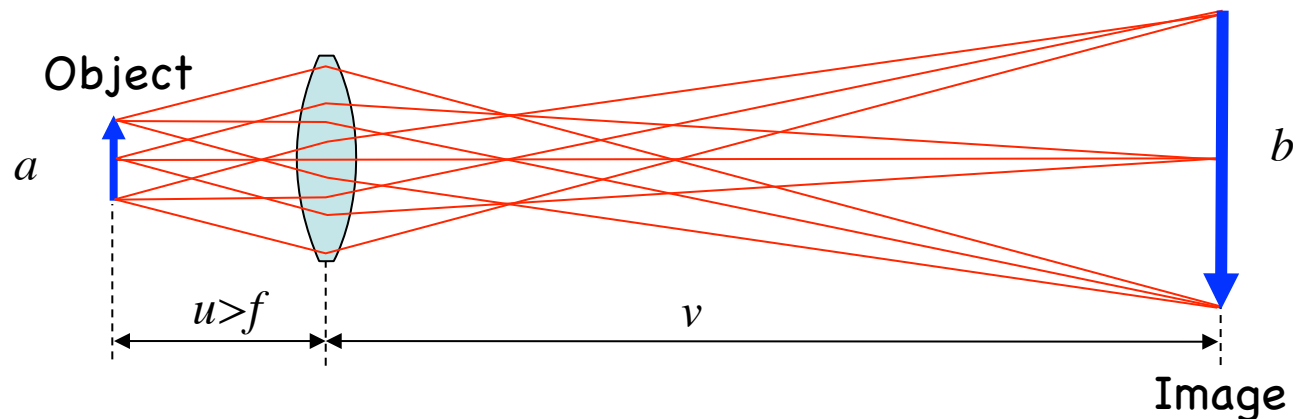
# Magnification

Angular Magnification for image at infinity:

$$M_a = 250/f$$

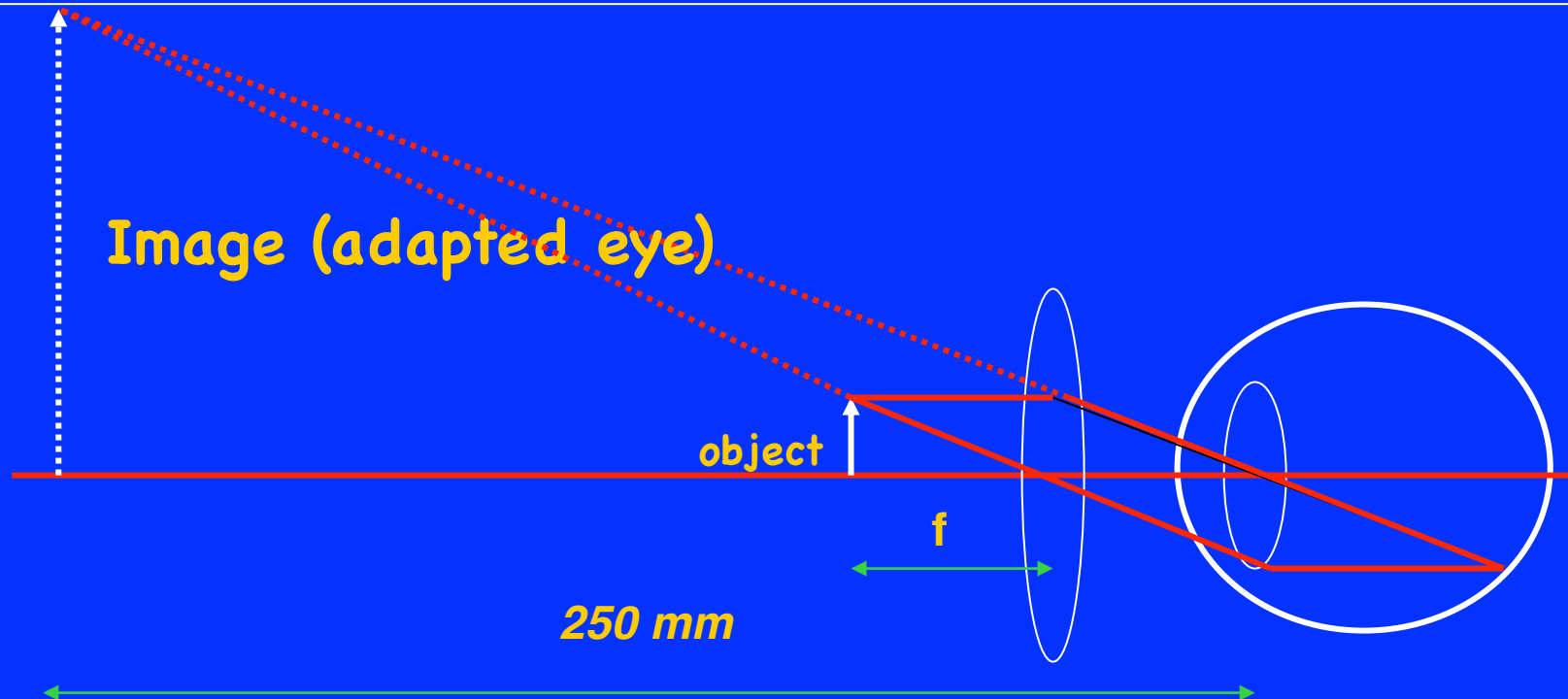


Linear Magnification for a finite image:  $M = b/a$   
 $a = v/u$



To achieve  
High mag  
We use short  $f$

# VISUAL MAGNIFICATION



Single lens (simple) microscope *magnification*:

$M = \text{image size (angle)} / \text{object size (angle)}$

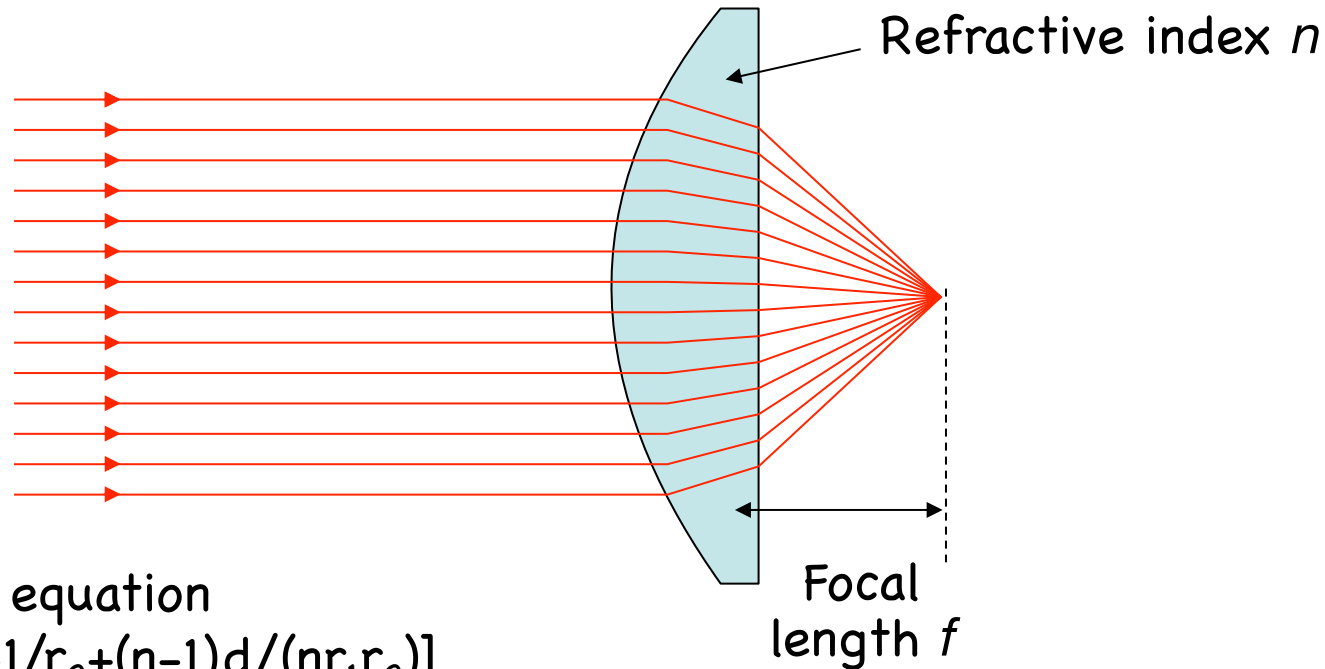
For eye adapted to see at 250mm:  $M = 250/f + 1$   
(why?)

for relaxed eye (see to infinity):  $M = 250/f$

for a typical magnifier  $f = 50\text{--}20\text{mm}$ ;  $M = 5\text{--}12$ .

Q: Why not magnify more? (Leeuwenhook did better!)

# The focal length of a lens depends on the refractive index...

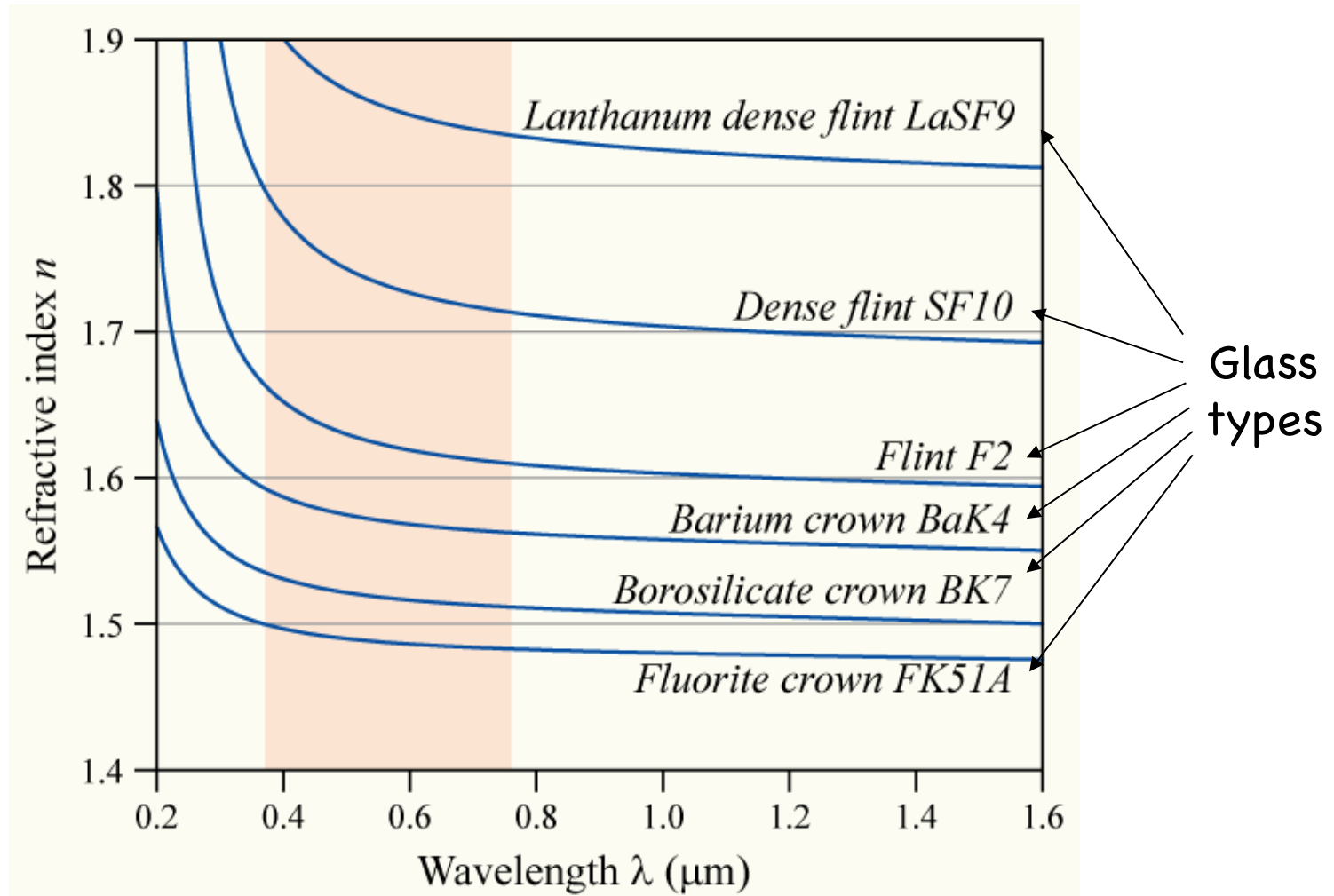


Lensmaker's equation

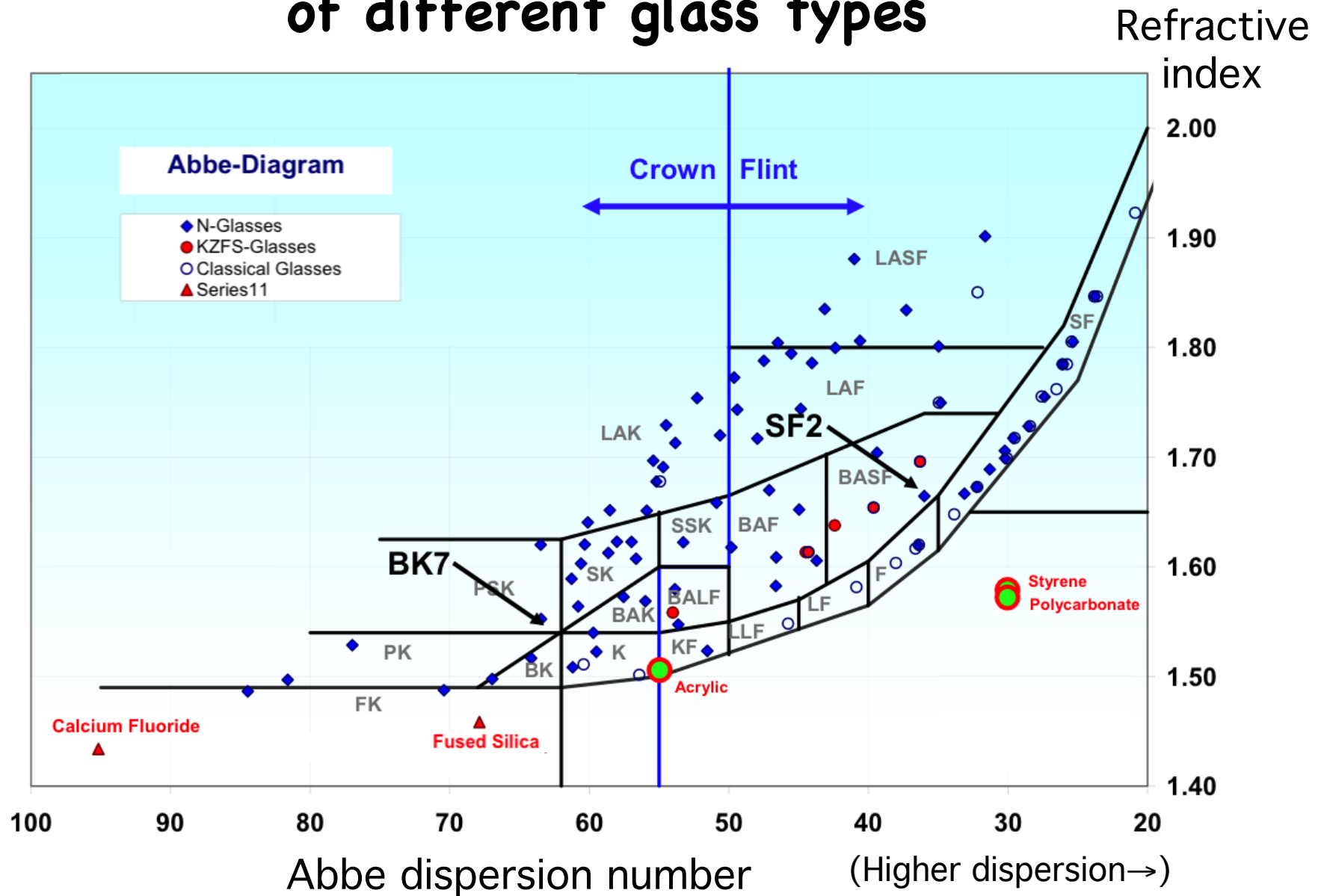
$$\frac{1}{f} = (n-1) \left[ \frac{1}{r_1} - \frac{1}{r_2} + \frac{(n-1)d}{nr_1 r_2} \right]$$

$$f \propto r/(n-1) \sim 2\text{mm}$$

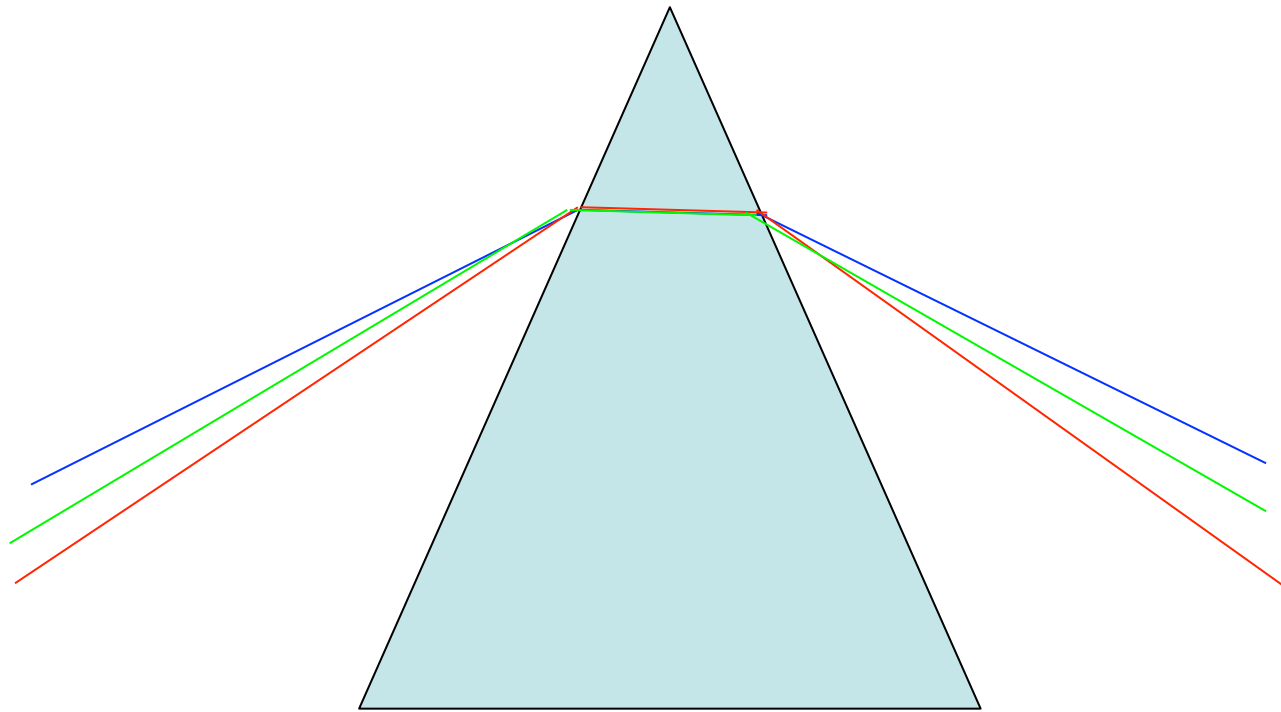
... and the refractive index depends on the wavelength (“dispersion”)



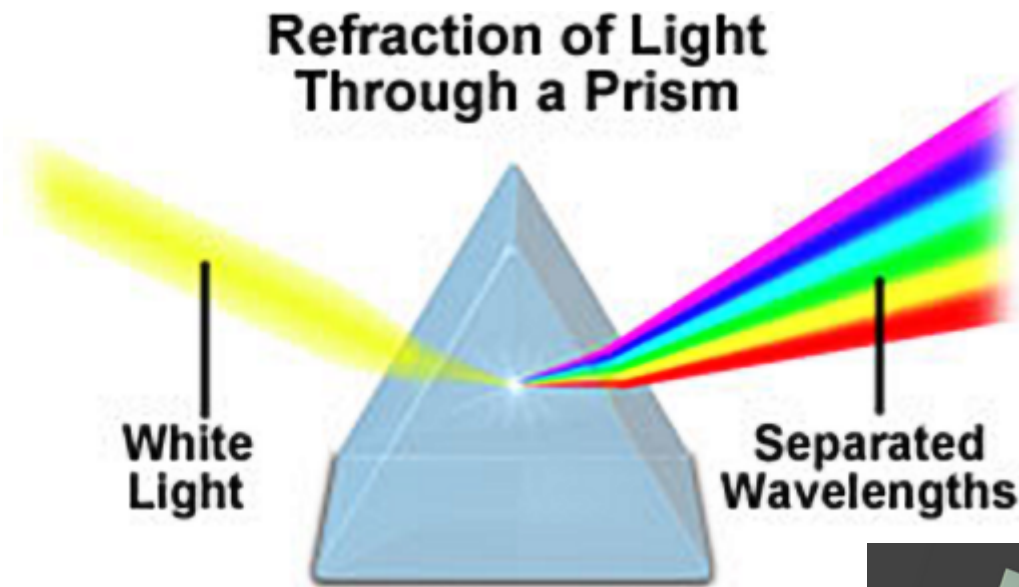
# Dispersion vs. refractive index of different glass types



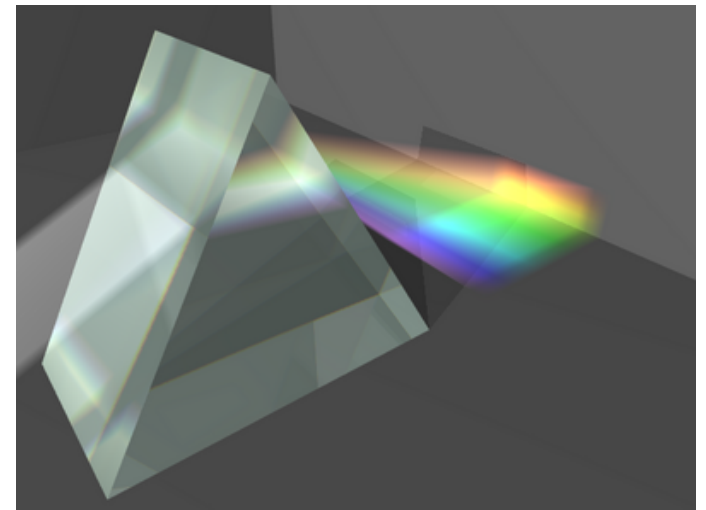
# Refractive index depends on color



Index of refraction is usually a function of wavelength



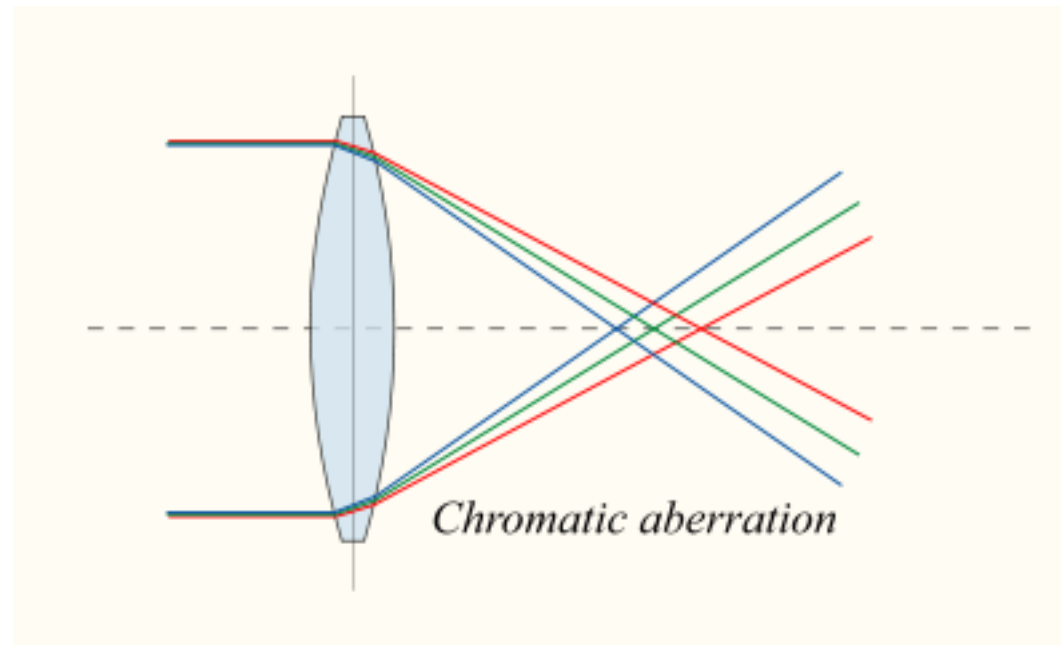
Q: what is the error in the image above?



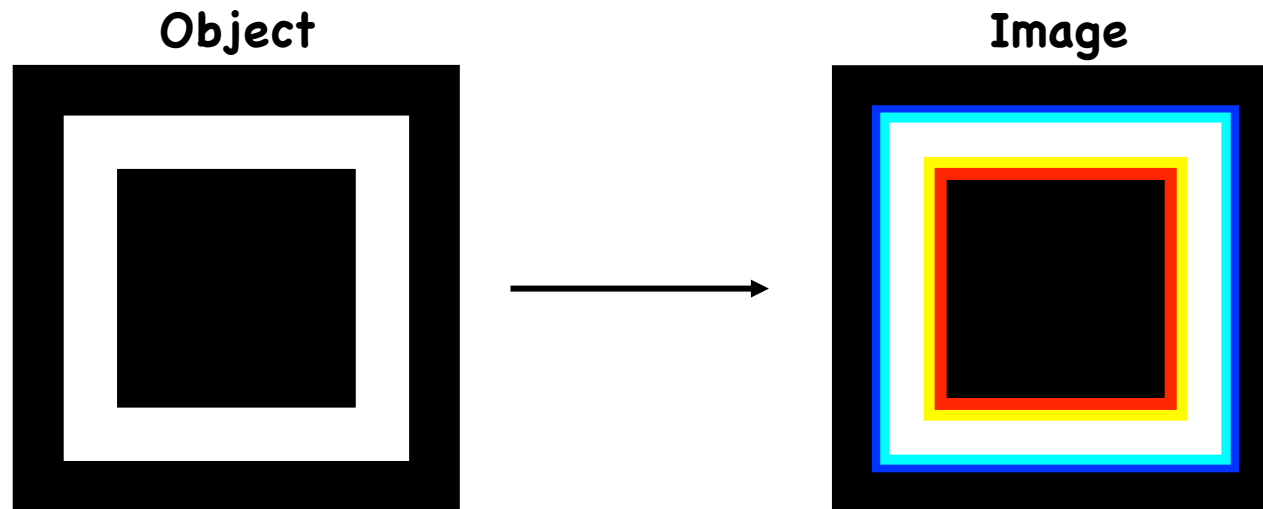


⇒ **Chromatic aberration**

**Axial chromatic aberration**  
**(difference in focus)**

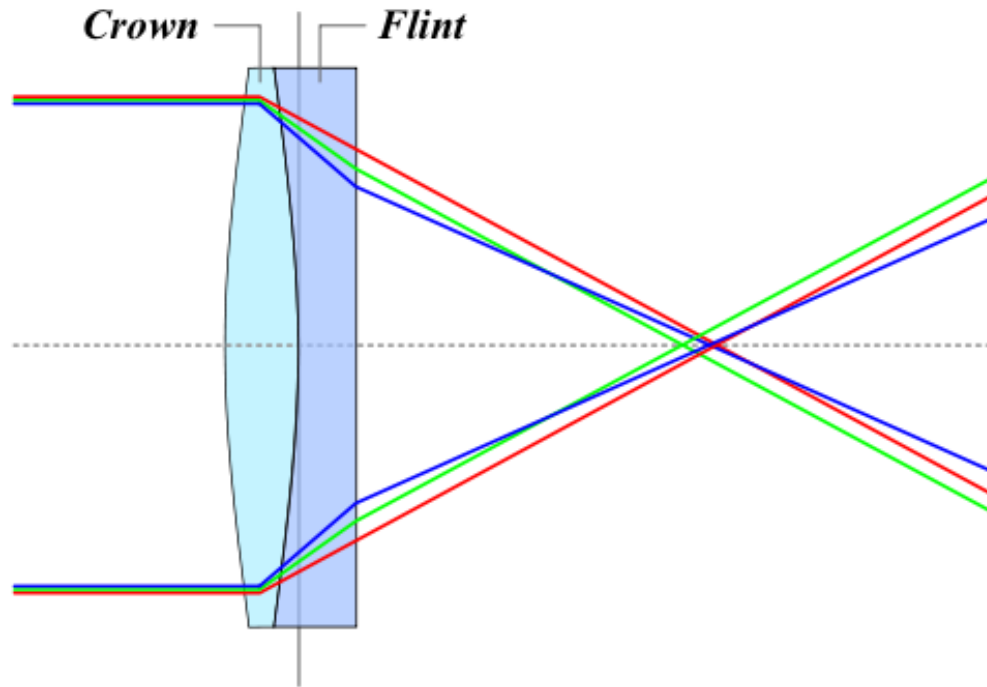


# Lateral chromatic aberration (difference in magnification)

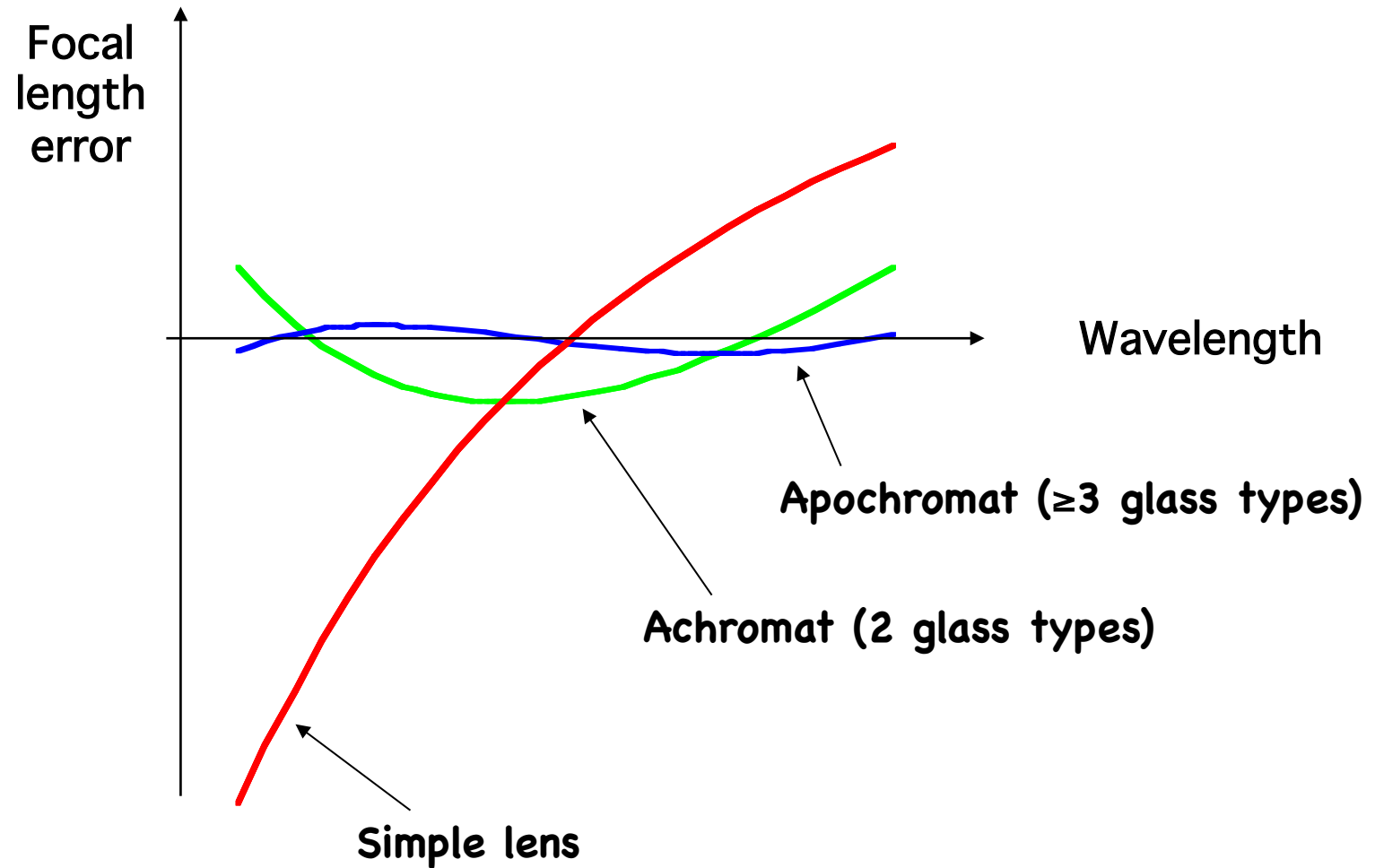


# Achromatic Lenses

- Use a weak negative flint glass element to compensate the dispersion of a positive crown glass element

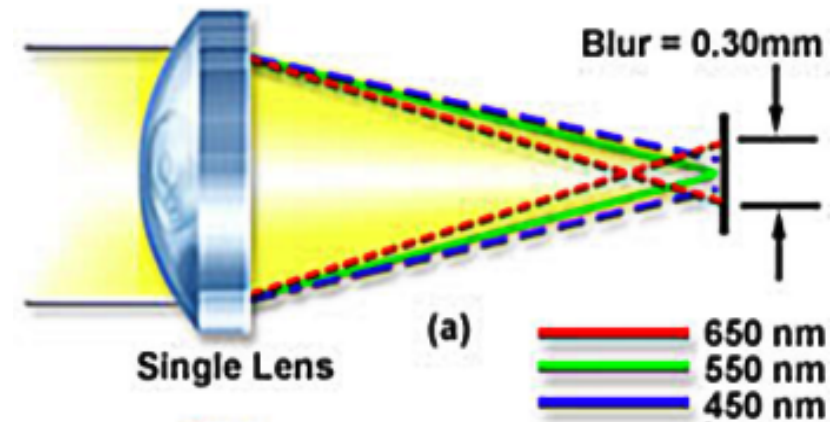


# Achromats and Apochromats

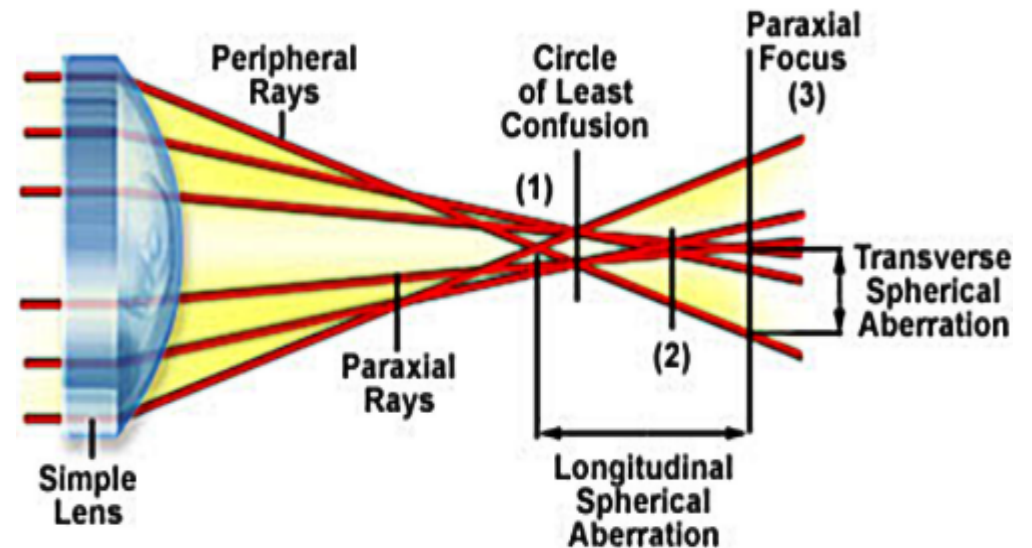


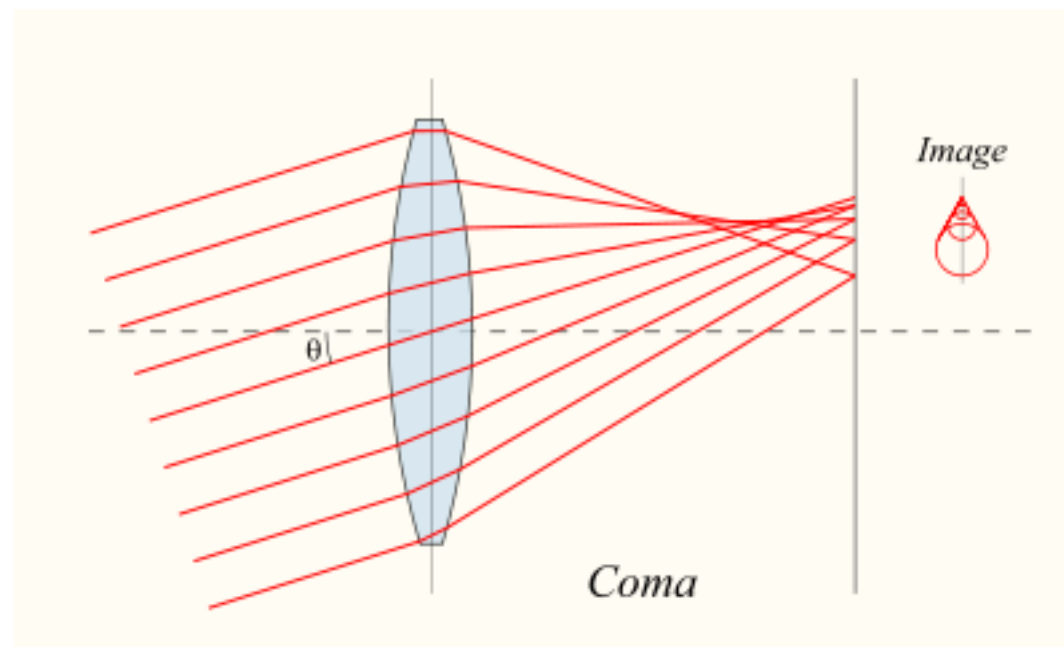
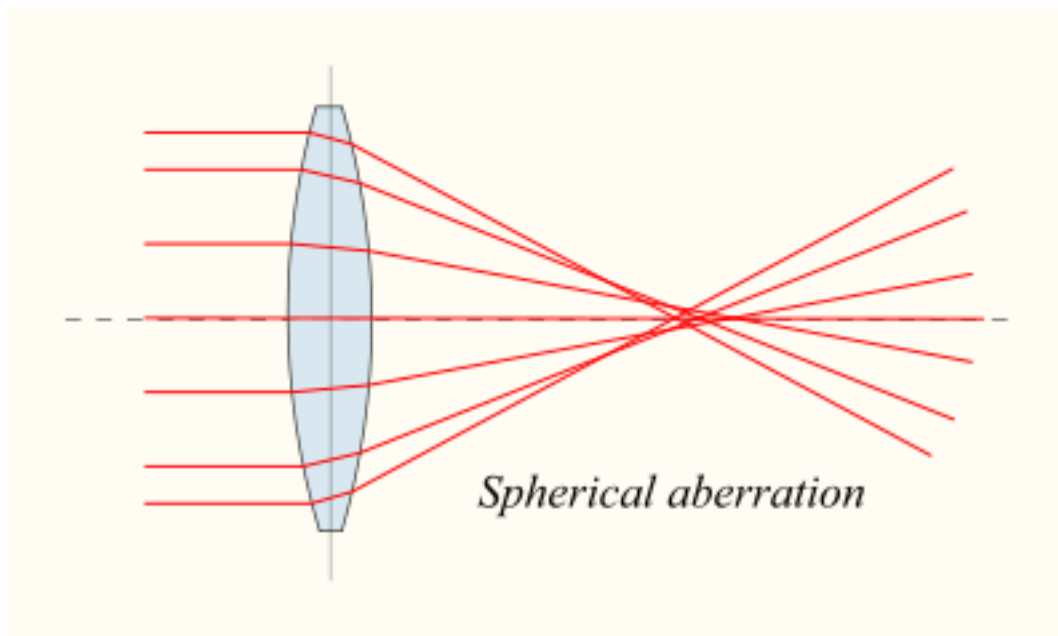
# ABERRATIONS

- **CHROMATIC ABERRATION**  
- due to  $n(\lambda)$



- **SPHERICAL ABERRATION**  
- paraxial approx.





Images off axis, or misalignment of several lenses

# ANATOMY OF A MICROSCOPE

- Objectives
- Oculars
- Upright or Inverted
- Illumination

## Magnifying glass (Leeuwenhoek)



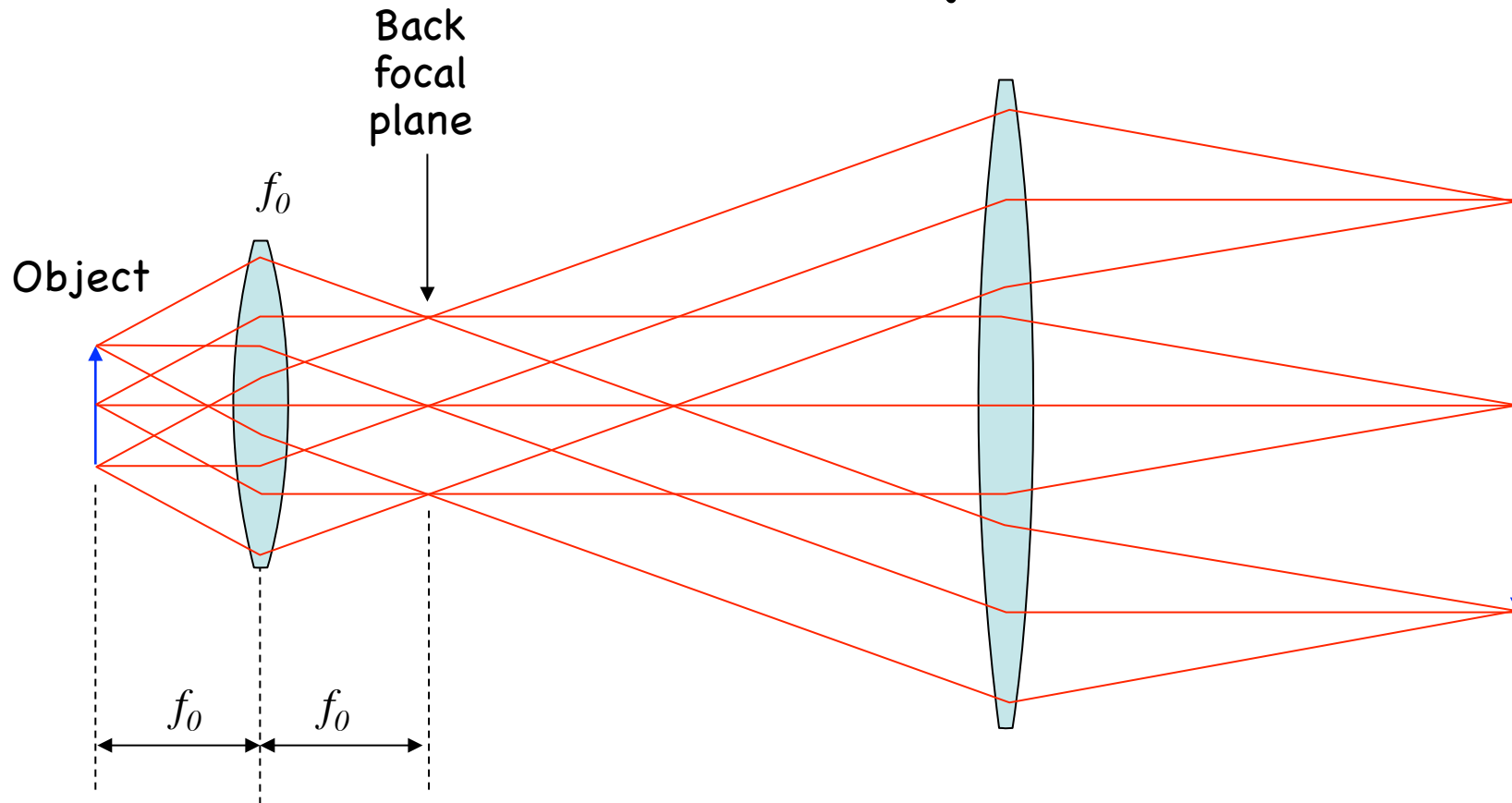
## Compound Microscope (Hooke)



Q: why do we use compound microscopes

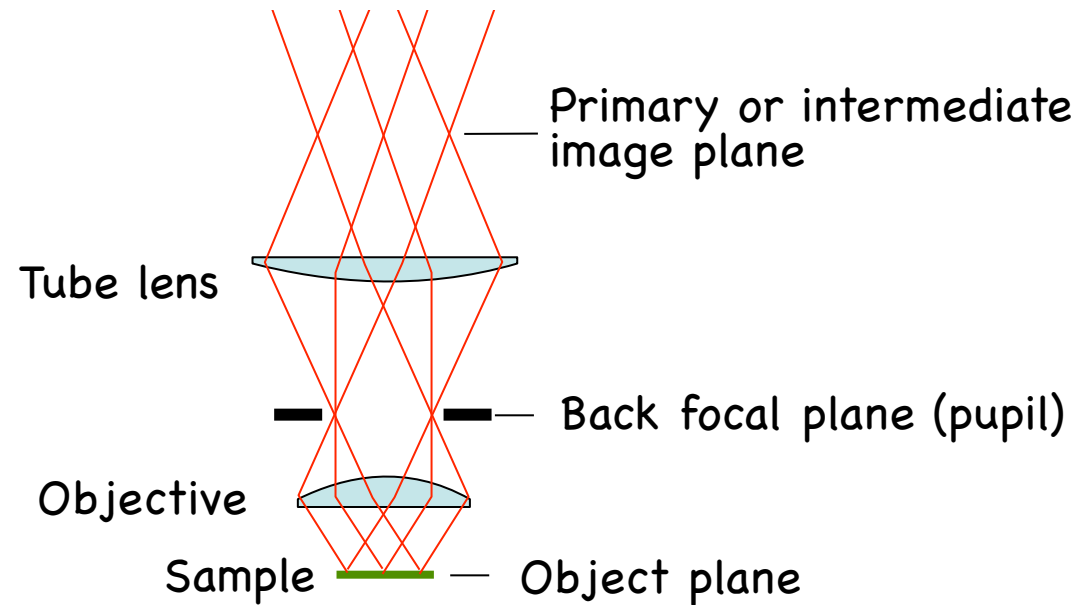


# Back focal plane

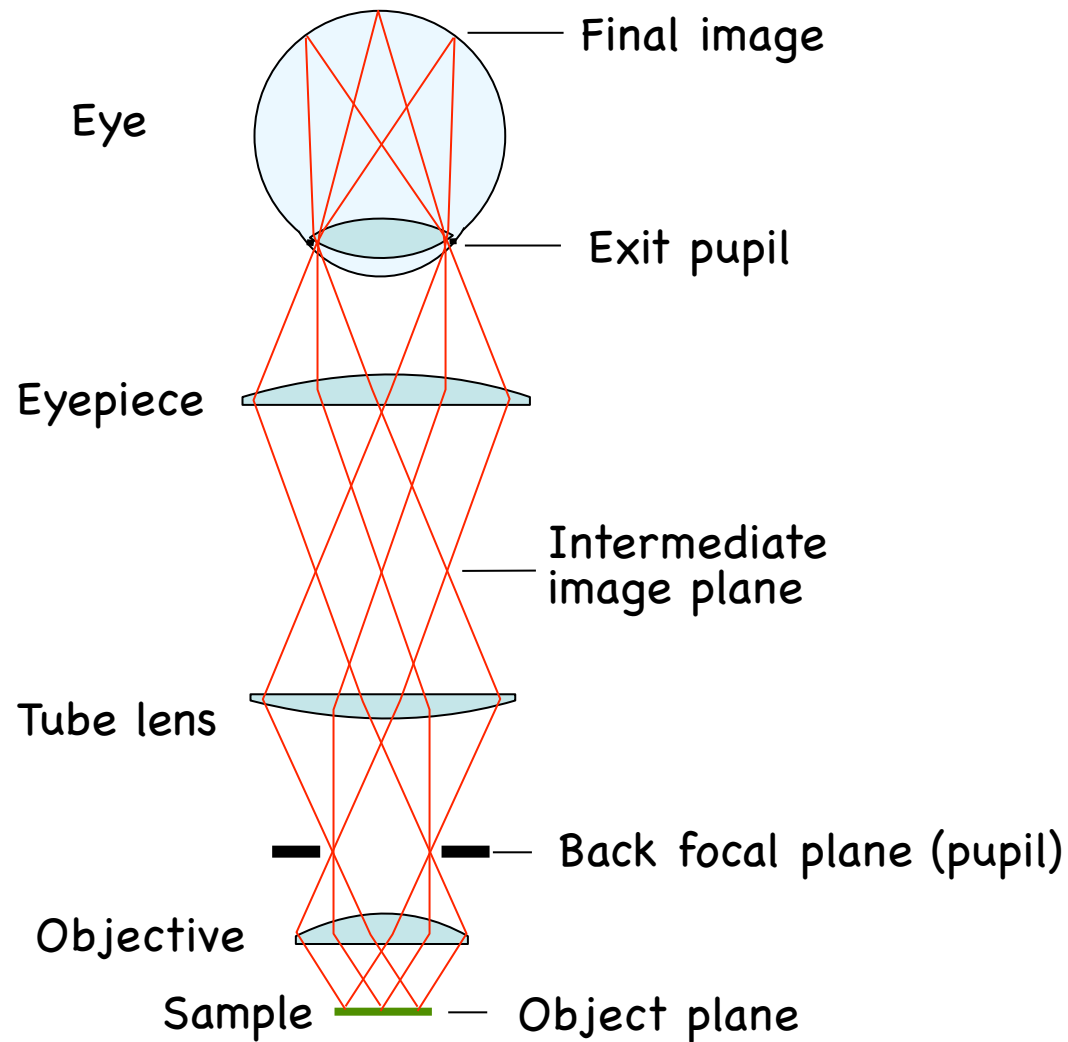


Rays that leave the object with the same angle  
meet in the objective's *back focal plane*  
Ray from every point in the object fill the back aperture

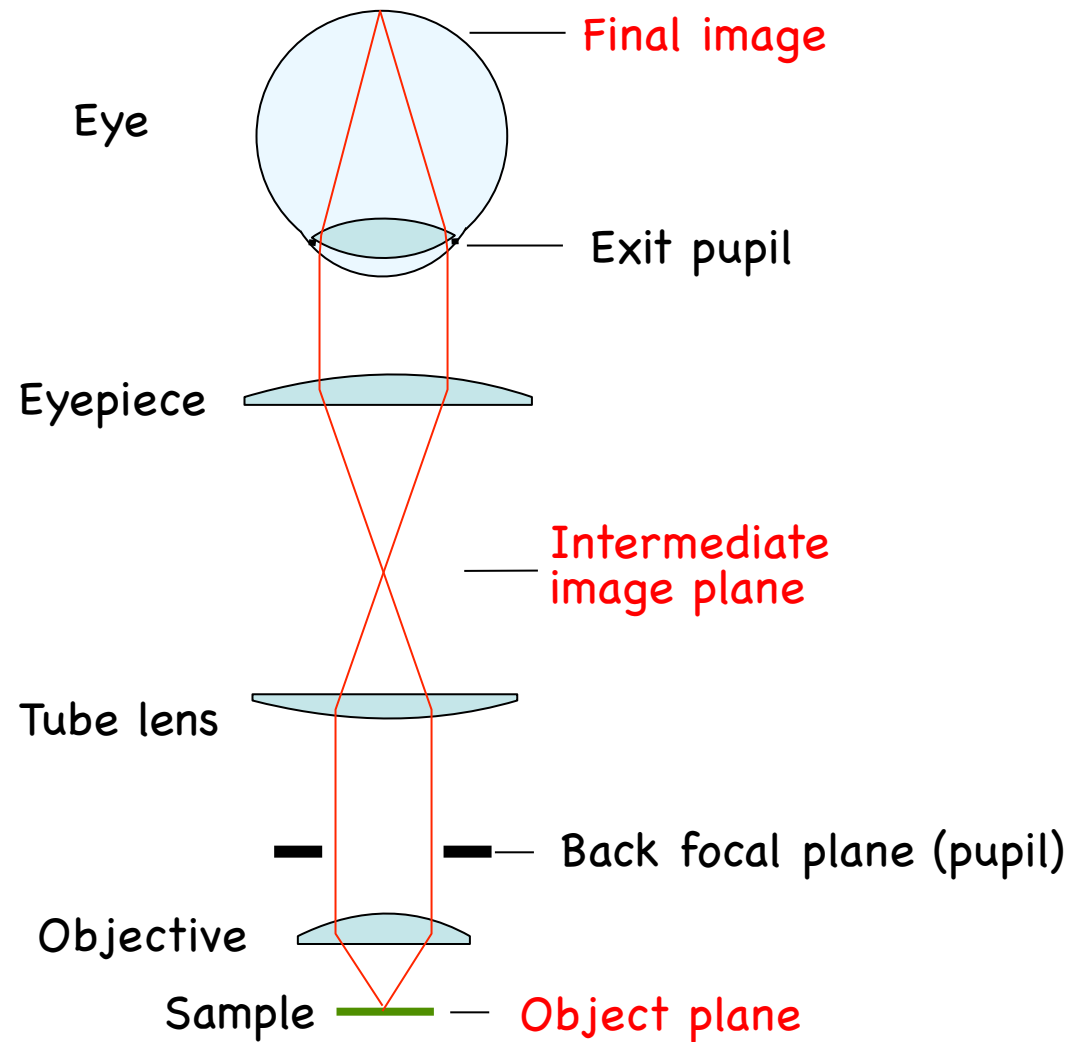
# The Compound Microscope



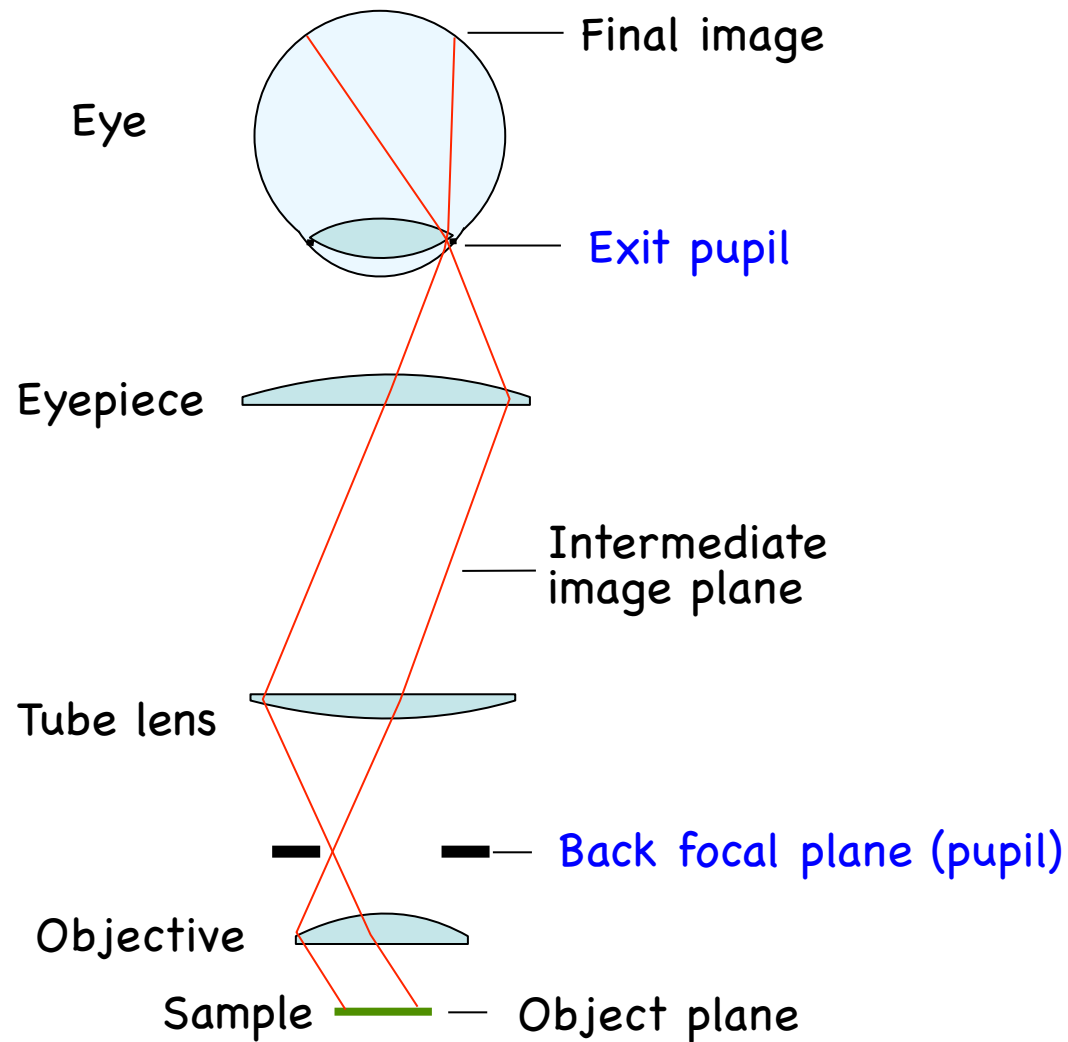
# The Compound Microscope



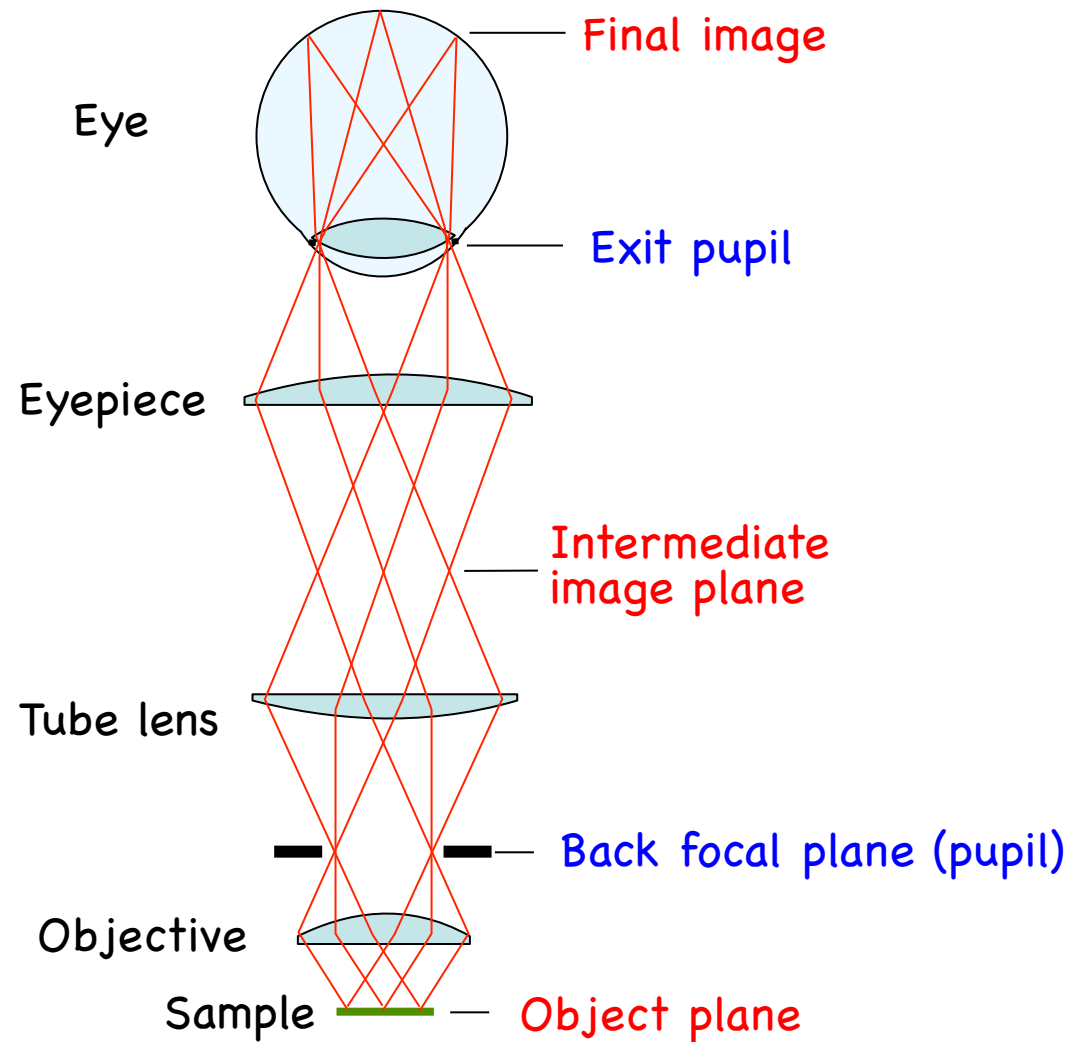
# The Compound Microscope



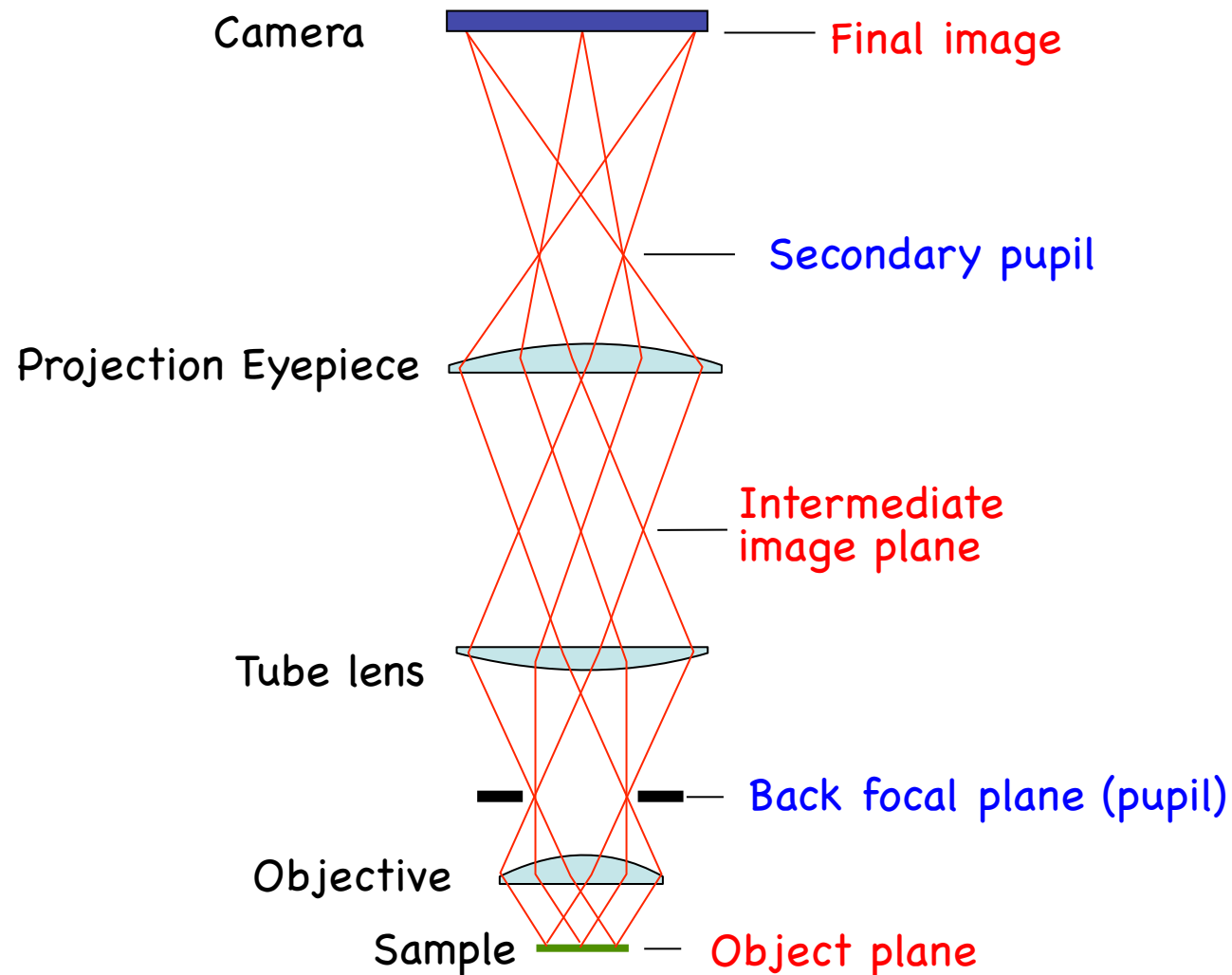
# The Compound Microscope



# The Compound Microscope

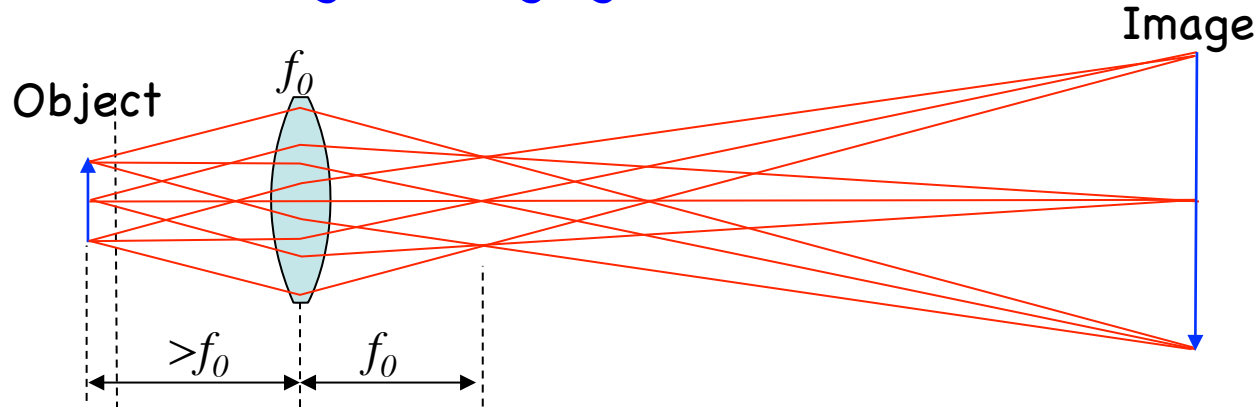


# The Compound Microscope



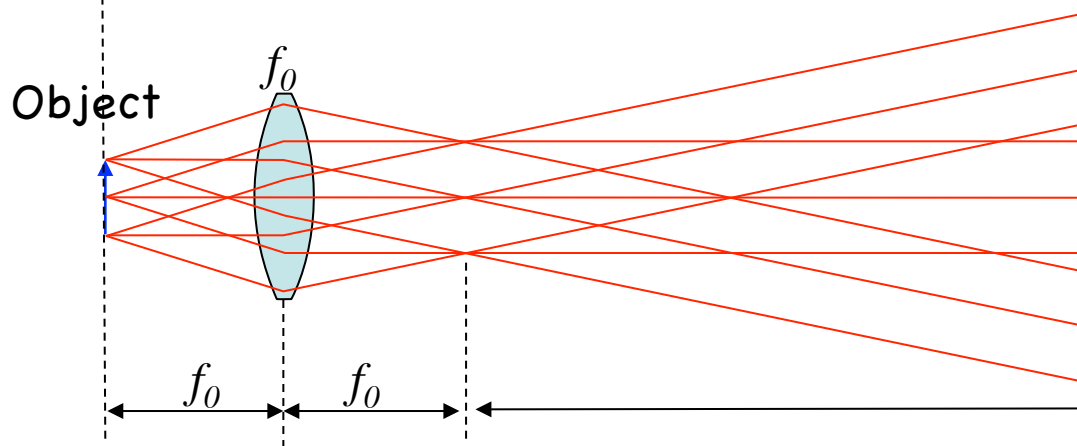
# Finite vs. Infinite Conjugate Imaging

- Finite conjugate imaging (older objectives). Need relay lenses to add optics.



- Infinite conjugate imaging (modern objectives).

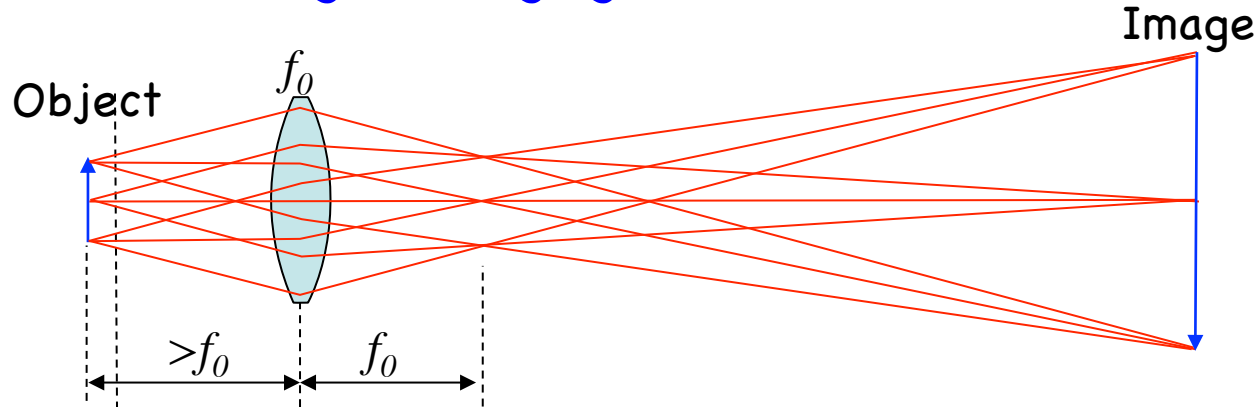
Image at infinity  
⇒ Need a *tube lens*



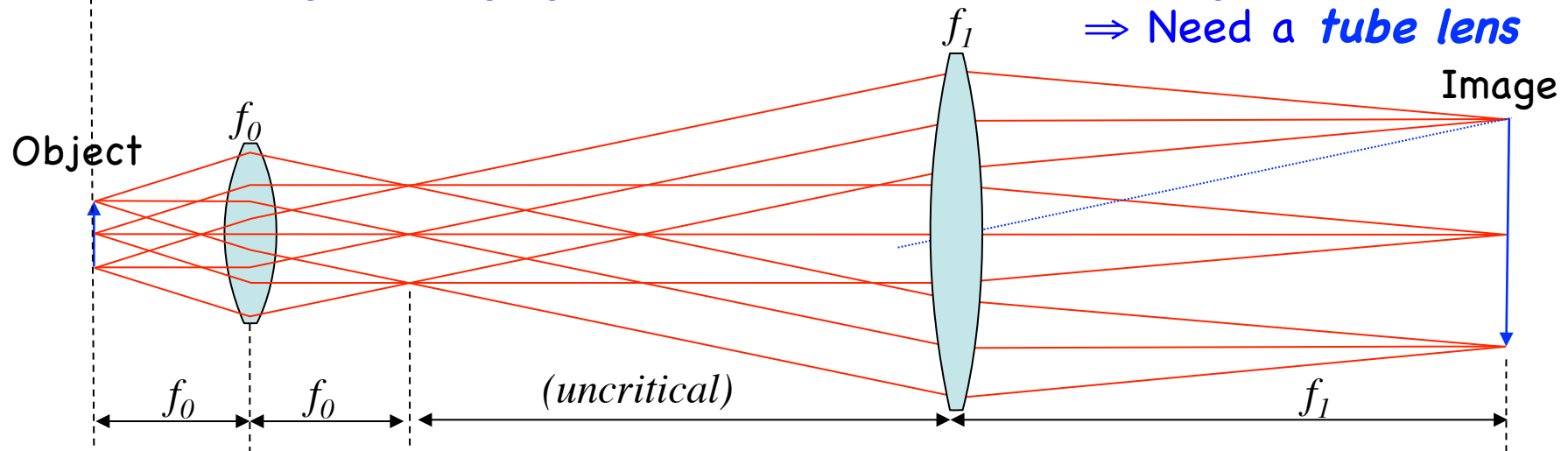


# Finite vs. Infinite Conjugate Imaging

- Finite conjugate imaging (older objectives). Need relay lenses to add optics.



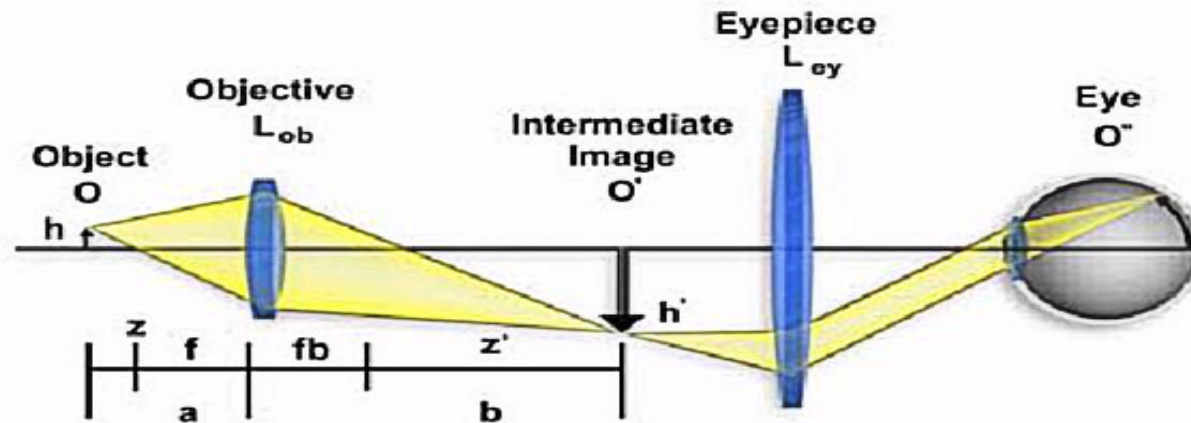
- Infinite conjugate imaging (modern objectives). Image at infinity  $\Rightarrow$  Need a *tube lens*



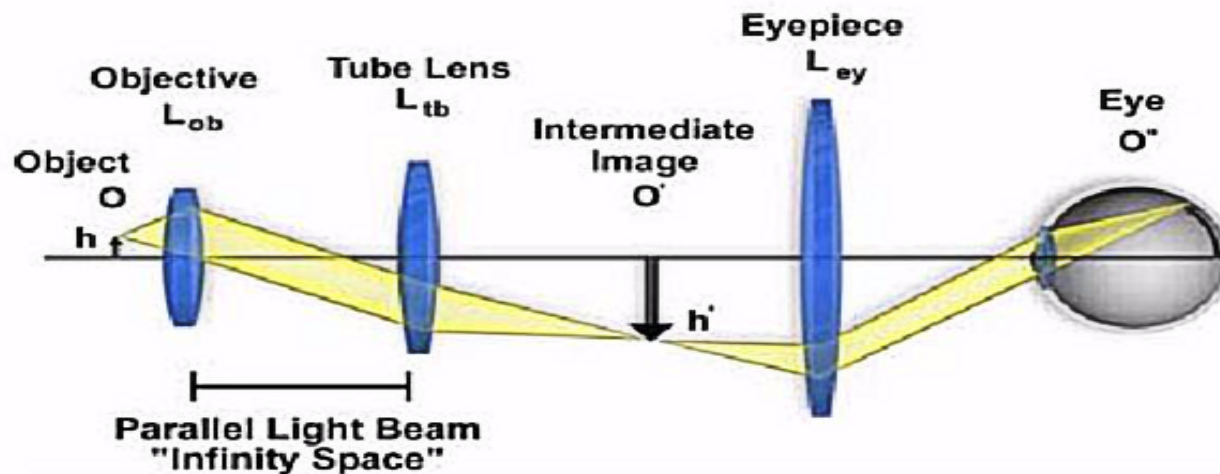
Magnification:  $M = \frac{f_1}{f_0}$

# INFINITY OPTICS

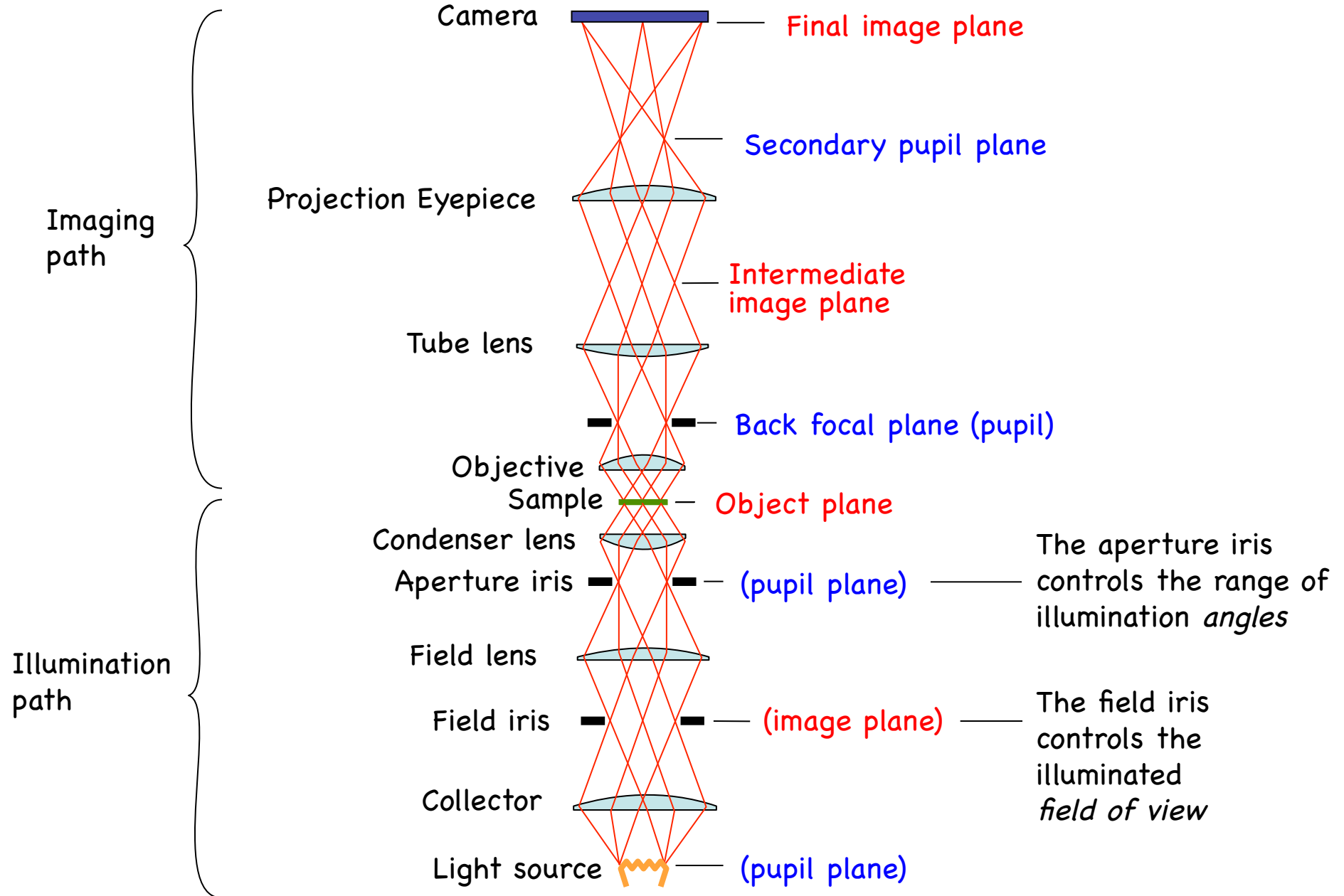
## Finite-Tube Length Microscope Ray Paths



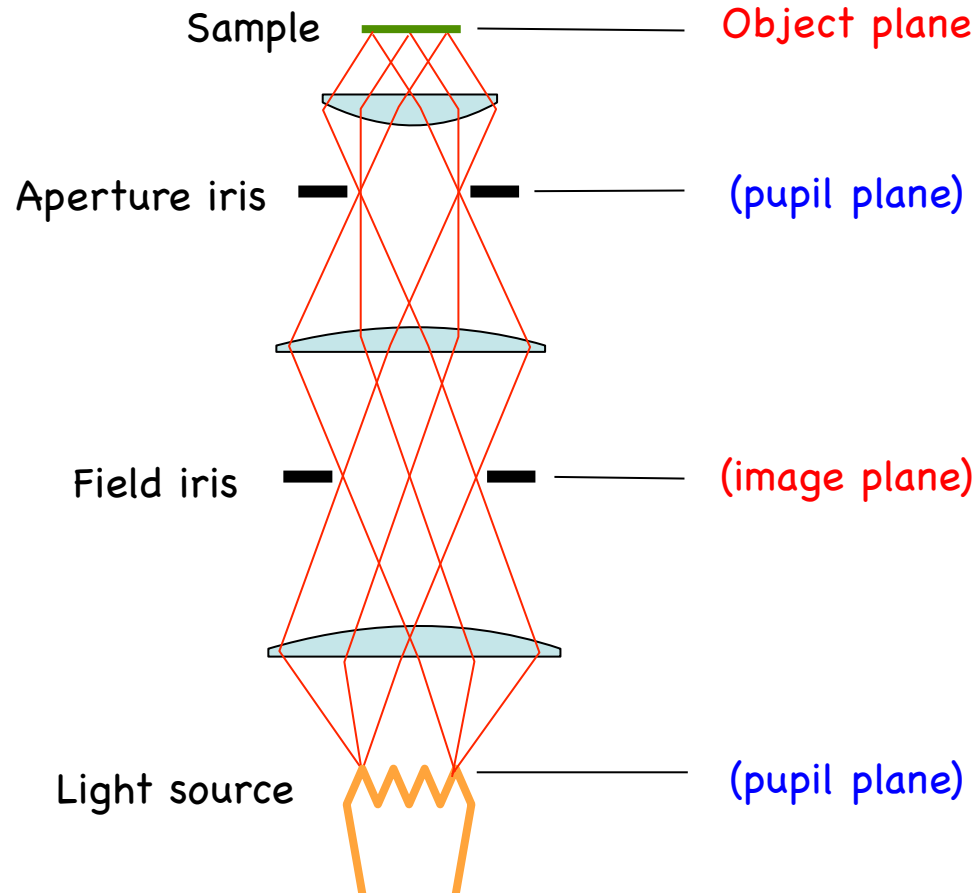
## Infinity-Corrected Microscope Ray Paths



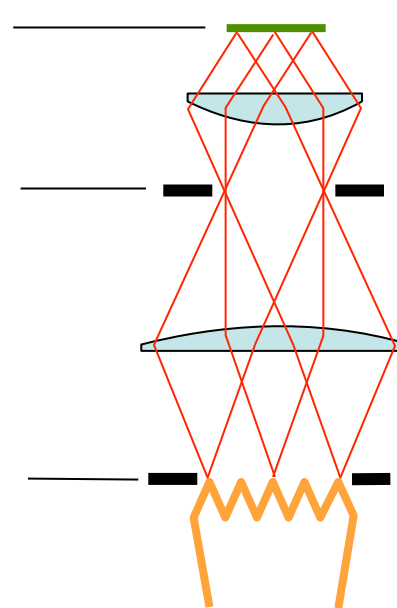
# Trans-illumination Microscope



# Köhler Illumination



# Critical Illumination

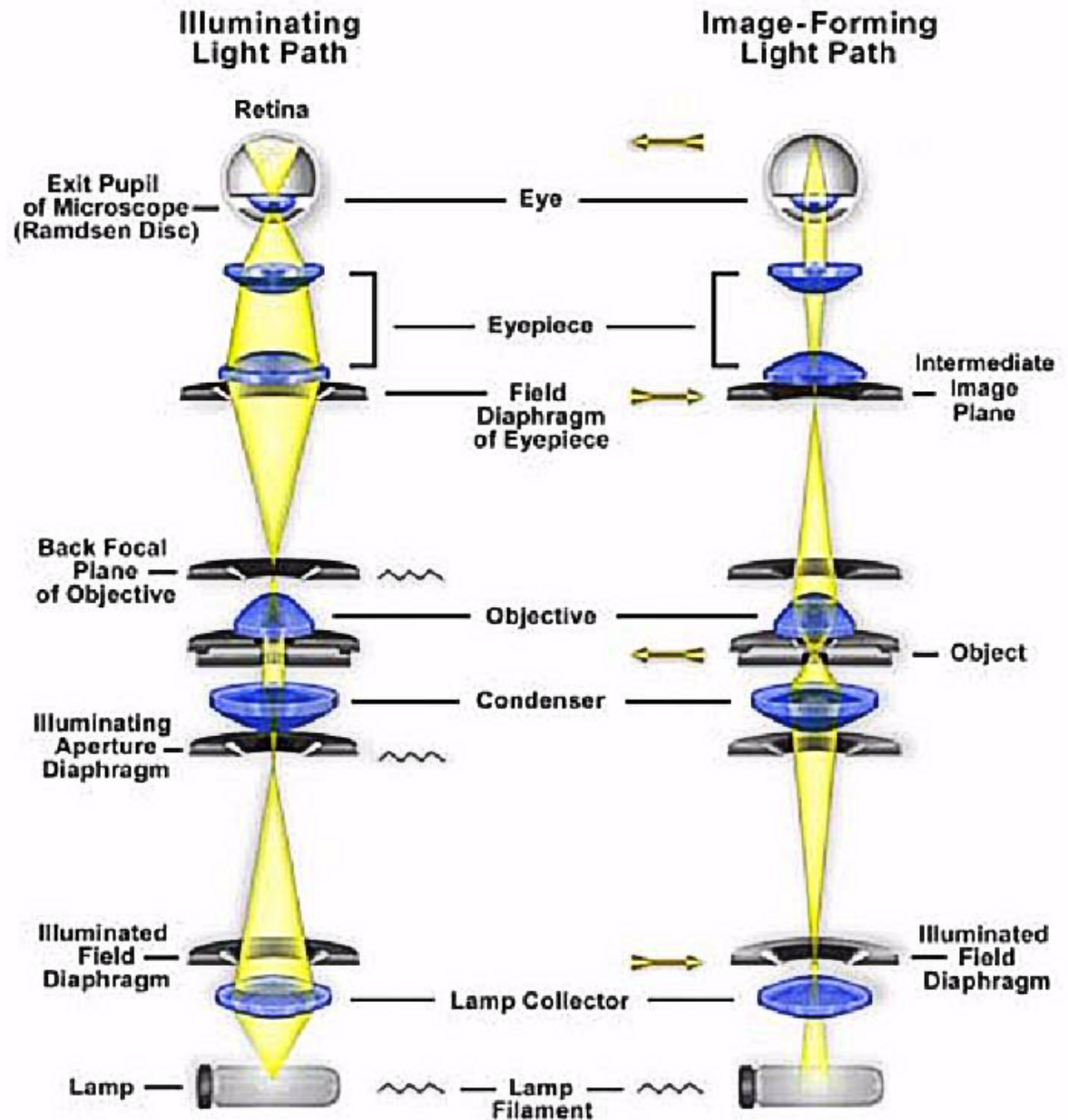


- Each light source point produces a parallel beam of light at the sample
- Uniform light intensity at the sample even if the light source is “ugly” (e.g. a filament)
- The source is imaged onto the sample
- Usable only if the light source is perfectly uniform

# ILLUMINATION

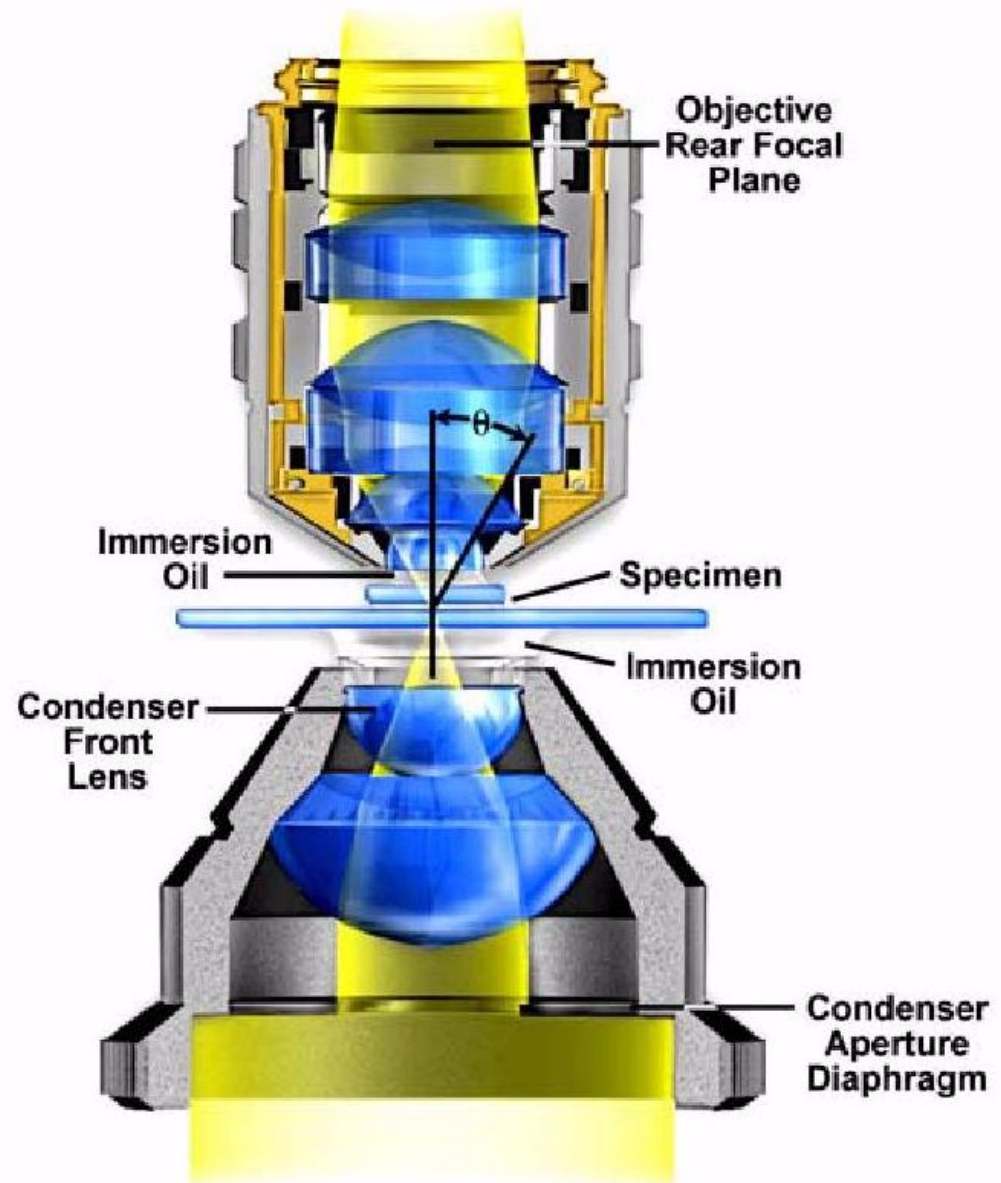
- Critical  
or
- Kohler

## Light Paths in Köhler Illumination



# CONDENSER

## Abbe Condenser/Objective Combination



Rayleigh Criterion:

$$\text{resolution} = 1.22\lambda / (\text{NA}_{\text{cond}} + \text{NA}_{\text{obj}})$$



# Eyepieces (Oculars)



## Features

- Magnification (10x typical)
- “High eye point” (exit pupil high enough to allow eyeglasses)
- Diopter adjust (at least *one* must have this)
- Reticle fitting for one
- Eye cups

Human eye resolves 1-2 minutes of arc.

Maximum useful magnification is about  $500-1000 \times \text{NA}$ .

$\text{Mag} > 1000\text{NA}$ : EMPTY MAGNIFICATION

## Tube Lens

Matching camera pixel to linear magnification

Camera resolves 2-3 pixels length [Niquist sampling]

For camera: 1000x1000 pixel 6 $\mu$ m in size

Objective: x100/1.4 resolution=0.2 $\mu$ m

Linear Mag=6x3/0.2=90

Camera Field of View=6/90=67 $\mu$ m

For camera: 500x500 pixel 16 $\mu$ m in size

Objective: x100/1.4 resolution=0.2 $\mu$ m

Linear Mag=16x3/0.2=240

With 100x the actual image resolution~0.4 $\mu$ m

Q: What system would acquire better image resolution:  
100X/0.95 with 16 $\mu$ m CCD pixel, or 50X/.95 with 8 $\mu$ m



# How view the pupil planes?

Two ways:

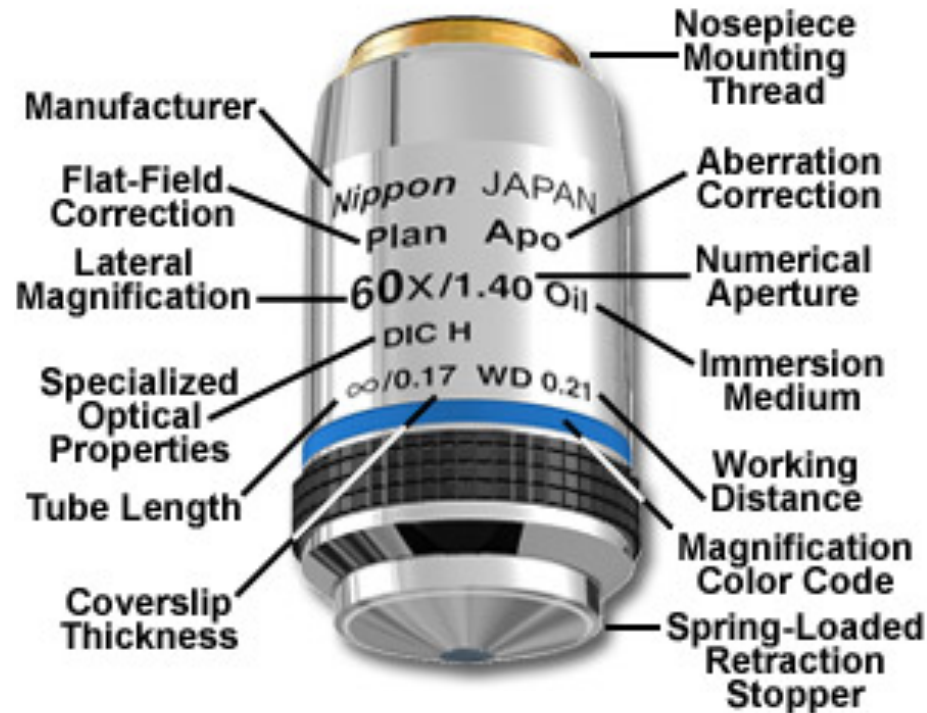
- “Eyepiece telescope”
- “Bertrand lens”

# Why view the pupil planes?

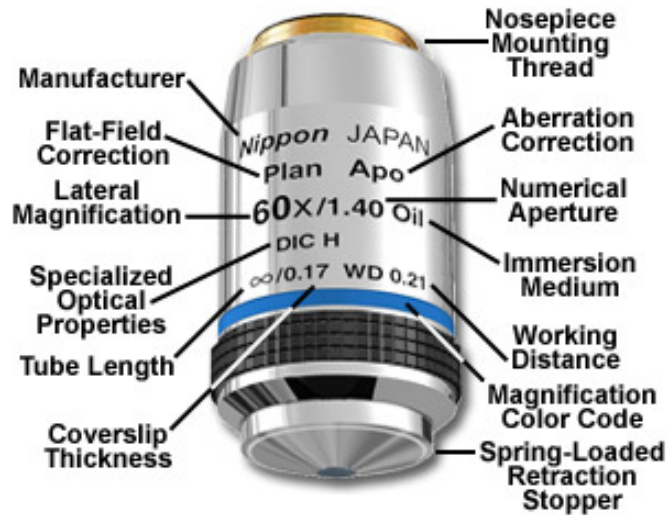
Align illumination:

- Koehler
- Phase rings
- Nomarski

By far the most important part:  
***the Objective Lens***



Each major manufacturer sells 20–30 different ***categories*** of objectives.  
What are the important distinctions?



## Objective Types

### Field flatness

- Plan or not

### Phase rings for phase contrast

- Positive or negative
- Diameter of ring (number)

### Basic properties

- Magnification
- Numerical Aperture (NA)
- Infinite or finite conjugate
- Cover slip thickness if any
- Immersion fluid if any

### Correction class

- Achromat
- Fluor
- Apochromat

### Special Properties

- Strain free for Polarization or DIC

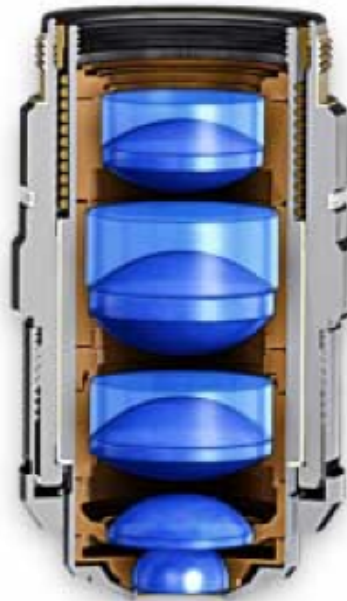
### Features

- Correction collar for spherical aberration
- Iris
- Spring-loaded front end
- Lockable front end

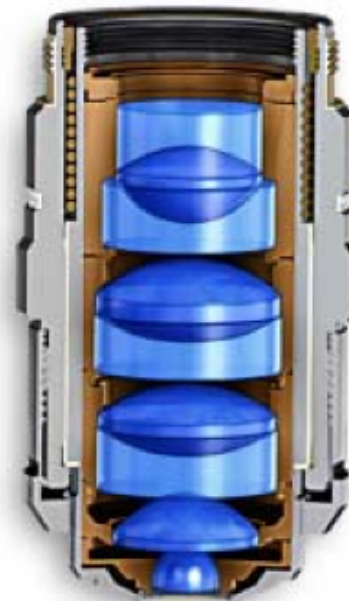
# Correction classes of objectives



**Achromat**  
(cheap)



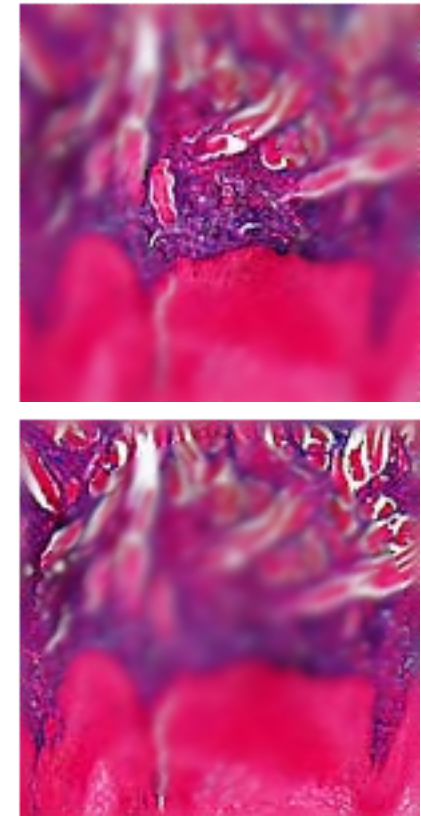
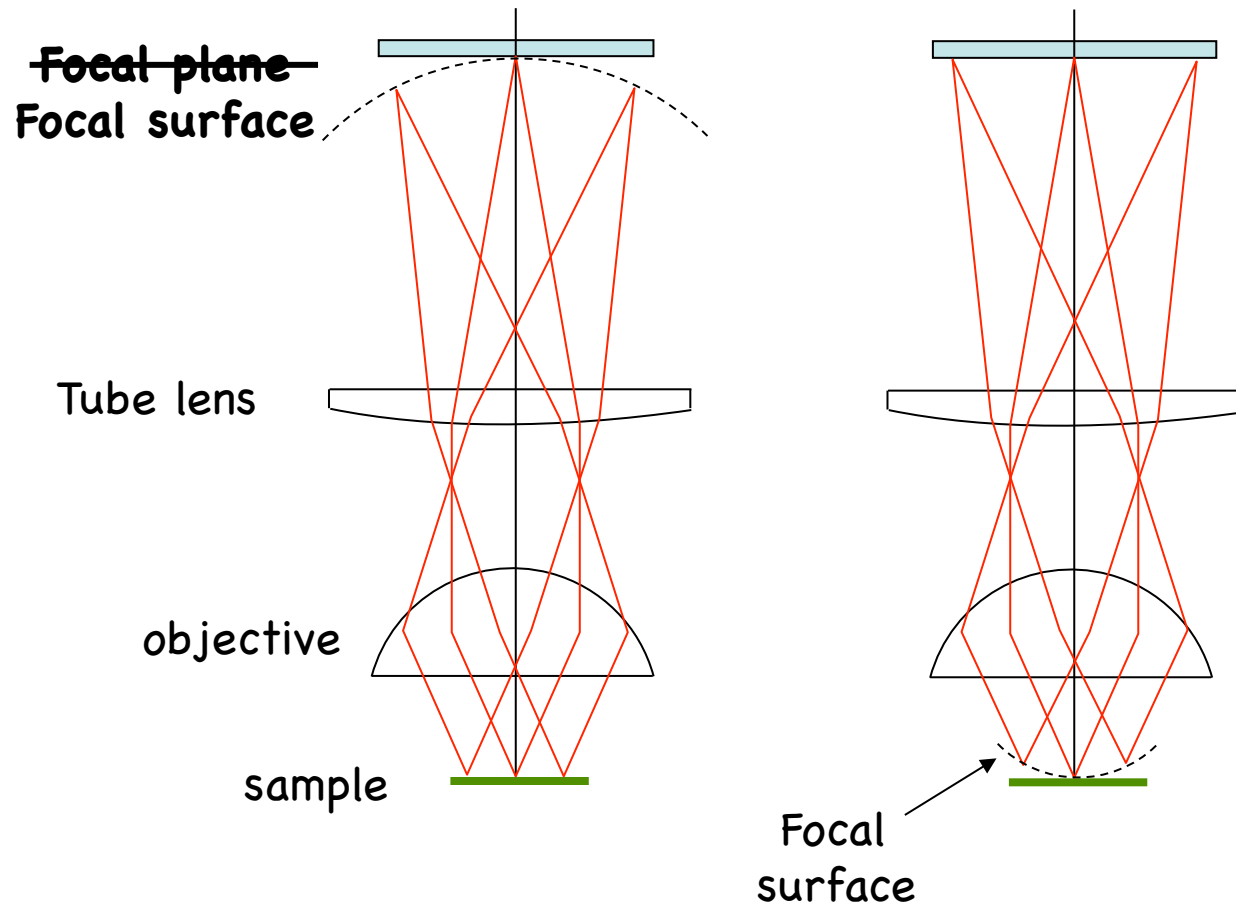
**Fluor**  
“semi-apo”  
(good correction,  
high UV  
transmission)



**Apochromat**  
(best correction)

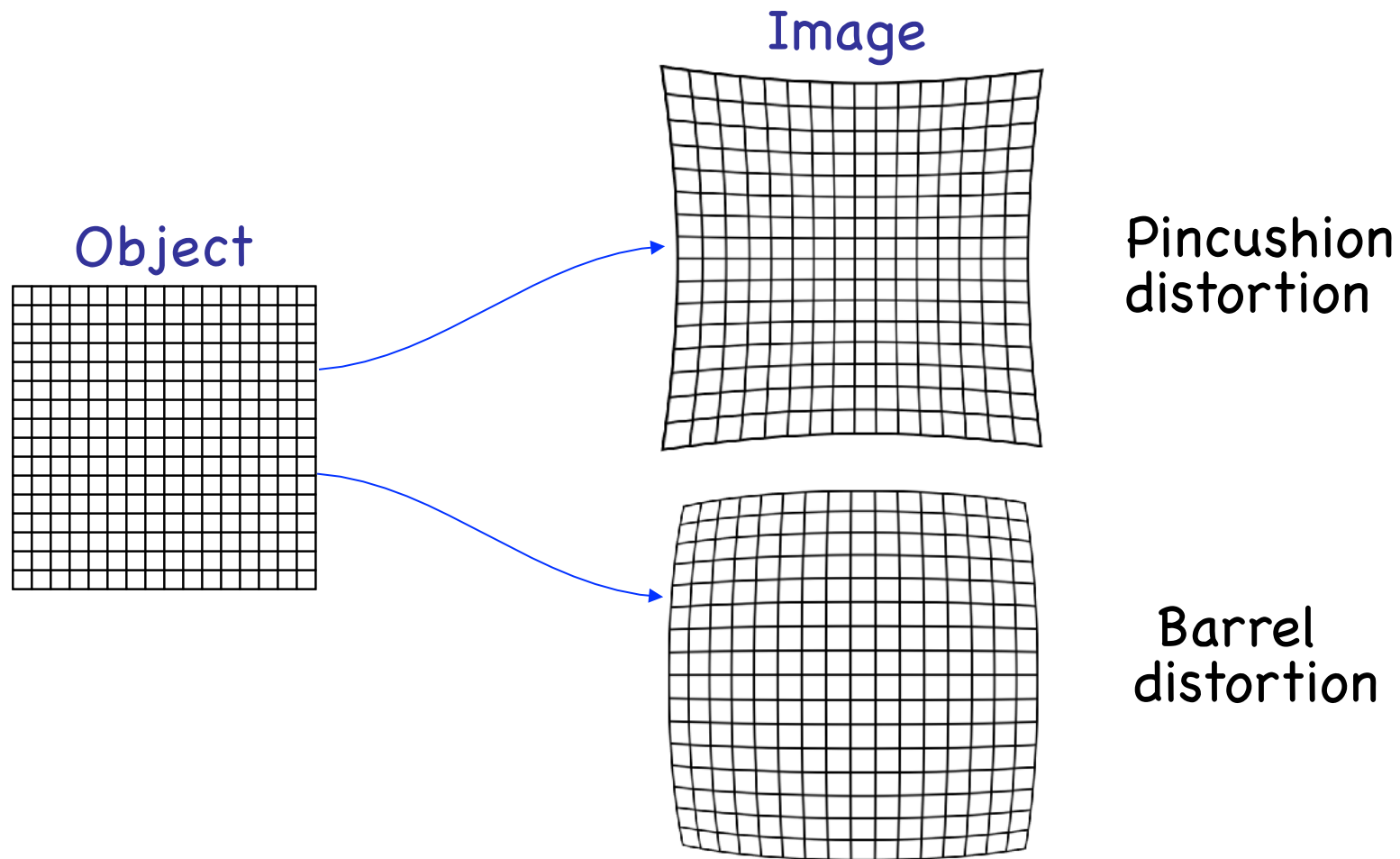
Correction for other (i.e. monochromatic) aberrations  
also improves in the same order →

# Curvature of Field



# Geometric Distortion

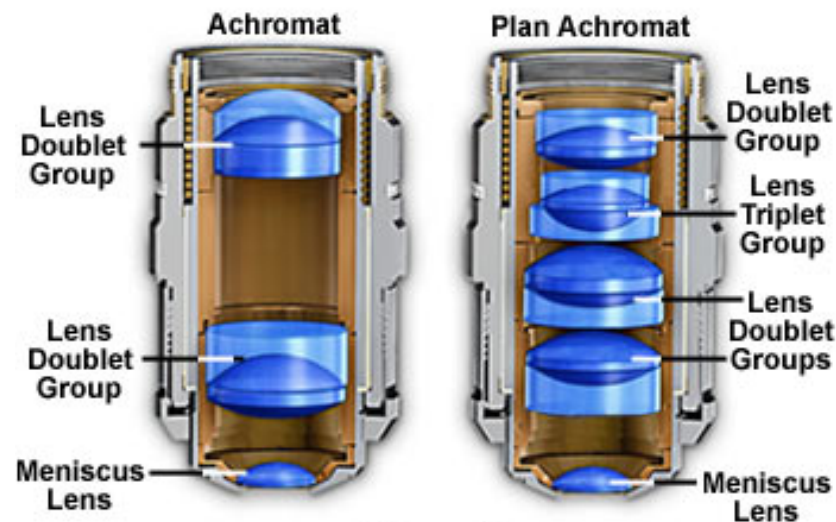
= Radially varying magnification



May be introduced by the projection eyepiece

# Plan objectives

- Corrected for field curvature
- More complex design
- Needed for most photomicrography



- **Plan-Apochromats** have the highest performance (and highest complexity and price)

# Putting one brand of objectives onto another brand of microscope?

## Usually a bad idea:

- May not even fit
- May get different magnification than is printed on the objective
- Incompatible ways of correcting lateral chromatic aberration (LCA)  
⇒ mixing brands can produce severe LCA



### Tube lens focal length

Nikon	200
Leica	200
Olympus	180
Zeiss	165

### LCA correction:

<u>In objective</u>	<u>In tube lens</u>
Nikon	Leica
Olympus	Zeiss



## Objective Designations

Abbreviation	Type
Achro, Achromat	Achromatic aberration correction
Fluor, FI, Fluor, Neofluar, Fluotar	Fluorite aberration correction
Apo	Apochromatic aberration correction
Plan, PI, Achroplan, Plano	Flat Field optical correction
EF, Acroplan	Extended Field (field of view less than Plan)
N, NPL	Normal field of view plan
Plan Apo	Apochromatic and Flat Field correction
UPLAN	Olympus Universal Plan (Brightfield, Darkfield, DIC, and Polarized Light)
LU	Nikon Luminous Universal (Brightfield, Darkfield, DIC, and Polarized Light)
L, LL, LD, LWD	Long Working Distance
ELWD	Extra-Long Working Distance
SLWD	Super-Long Working Distance
ULWD	Ultra-Long Working Distance
Corr, W/Corr, CR	Correction Collar
I, Iris, W/Iris	Adjustable numerical aperture (with iris diaphragm)
Oil, Oel	Oil Immersion
Water, WI, Wasser	Water Immersion
HI	Homogeneous Immersion
Gly	Glycerin Immersion
DIC, NIC	Differential or Nomarski Interference Contrast
CF, CFI	Chrome-Free, Chrome-Free Infinity-Corrected (Nikon)
ICS	Infinity Color-Corrected System (Zeiss)
RMS	Royal Microscopical Society objective thread size
M25, M32	Metric 25-mm objective thread;
Metric 32-mm objective thread	
Phase, PHACO, PC	Phase Contrast
Ph 1, 2, 3, etc.	Phase Condenser Annulus 1, 2, 3, etc.
DL, DLL, DM, BM	Phase Contrast: Dark Low, Dark Low Low, Dark medium, Bright Medium
PL, PLL	Phase Contrast: Positive Low, Positive Low Low
PM, PH	Phase Contrast: Positive Medium, Positive High Contrast (Regions with higher refractive index appear darker.)
NL, NM, NH	Phase Contrast: Negative Low, Negative Medium, Negative High Contrast (Regions with higher refractive index appear lighter.)
P, Po, Pol, SF	Strain-Free, Low Birefringence,
for Polarized Light	
U, UV, Universal	UV transmitting (down to approximately 340 nm) for UV-excited epifluorescence
UIS	Universal Infinity System (Olympus)
M	Metallographic (no coverslip)
NC, NCG	No Coverslip
EPI	Oblique or Epi illumination
TL	Transmitted Light
BBD, HD, B/D	Bright or Dark Field (Hell, Dunkel)
D	Darkfield
H	For use with a heating stage
U, UT	For use with a universal stage
DI, MI, TI	Interferometry, Noncontact, Multiple Beam (Tolanski)

# Choosing Objectives

- Brightfield, phase, fluorescence, DIC ?
- Resolution and field of view
- Working distance
- Cover slip thickness
- Wavelength range
- Immersion medium
- Budget

# From geometrical optics To Wave optics

Or  
Why we cannot correct optics to  
infinite sharpness

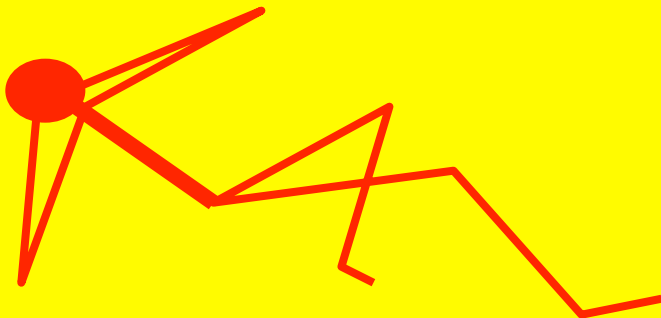
# The Wave Nature of Light

(or: the beach in TLV)

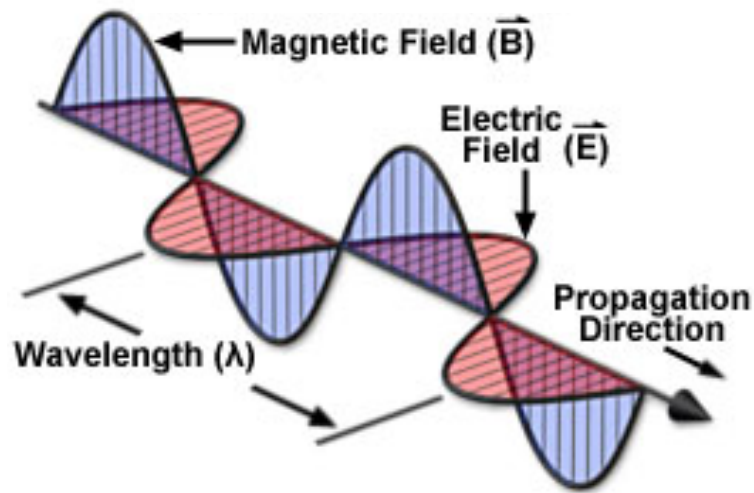
Plane waves

Wave breakers

Spherical waves



# Light as an Electromagnetic Wave



Refractive Index:  $n$  [ $\sim 1-1.5$ ]

Speed of Light:  $c$  [ $3 \cdot 10^{10} \text{ cm/sec}$ ]

Wavelength:  $\lambda = c/n/\nu$  [ $\sim 0.5 \text{ mm}$ ]

Wave Vector:  $k = \omega n/c$

Frequency:  $\nu = \omega/2\pi$  [ $6 \cdot 10^{14} \text{ Hz}$ ]

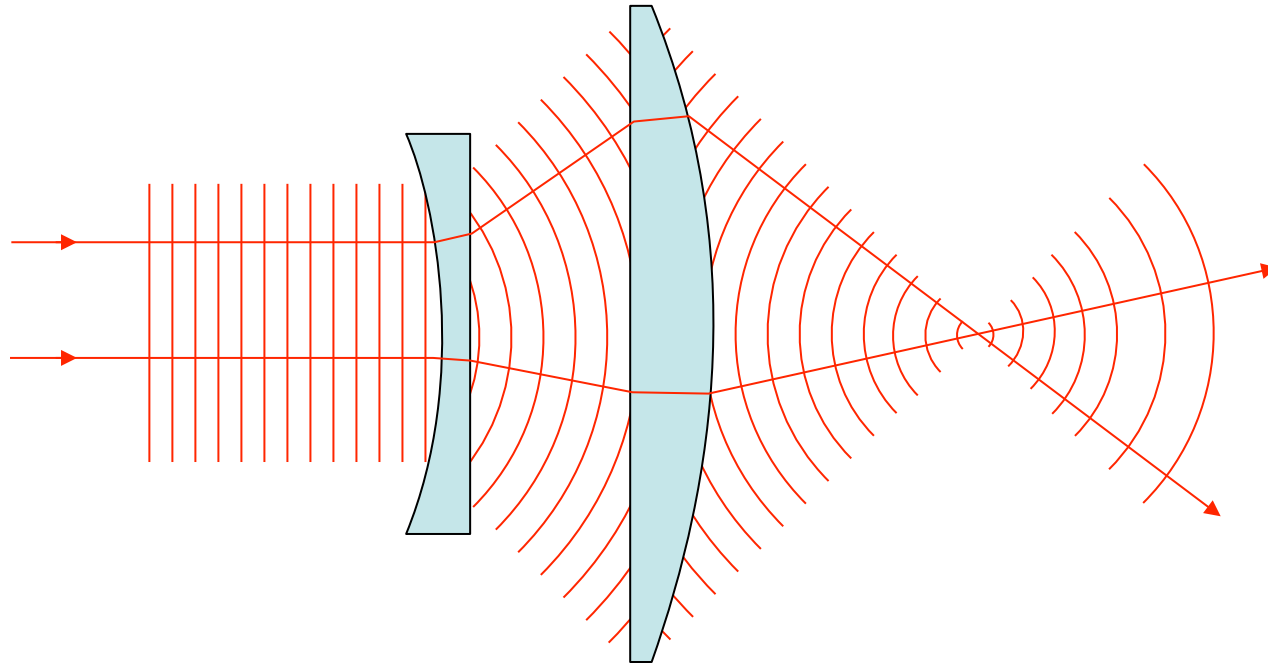
Plane wave Space-Time

Equation:

$$A \exp[kz - \omega t]$$

Most matter interacts mostly with the  
electric field  $\Rightarrow$  Ignore the magnetic field  
Polarization = direction of electric field

**Rays are perpendicular to wavefronts**



# Space-time COHERENCE



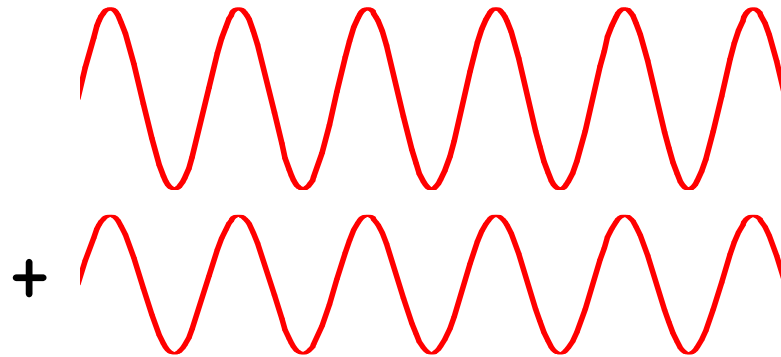
coherent light



incoherent light

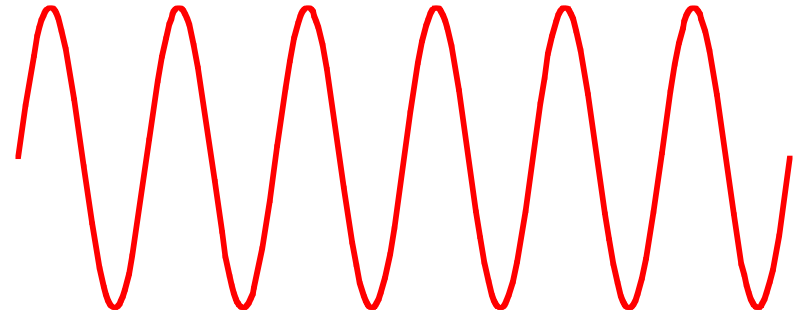
# Interference

In phase

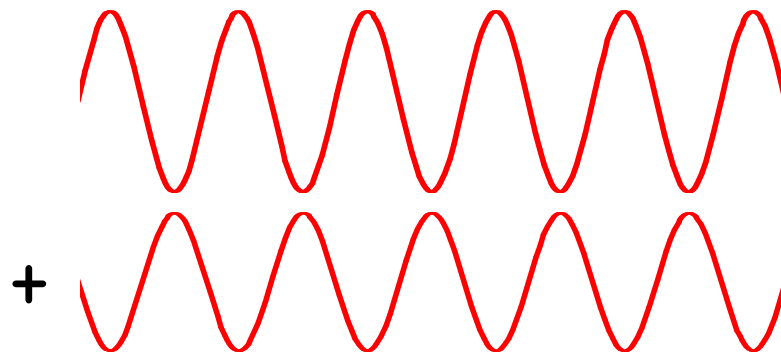


=

constructive interference



Opposite phase



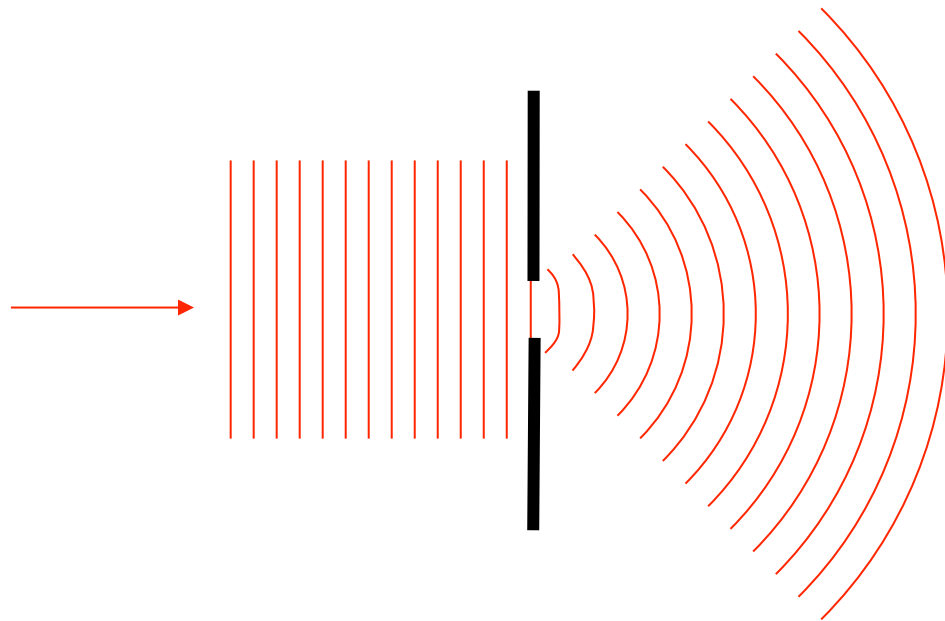
=

destructive interference

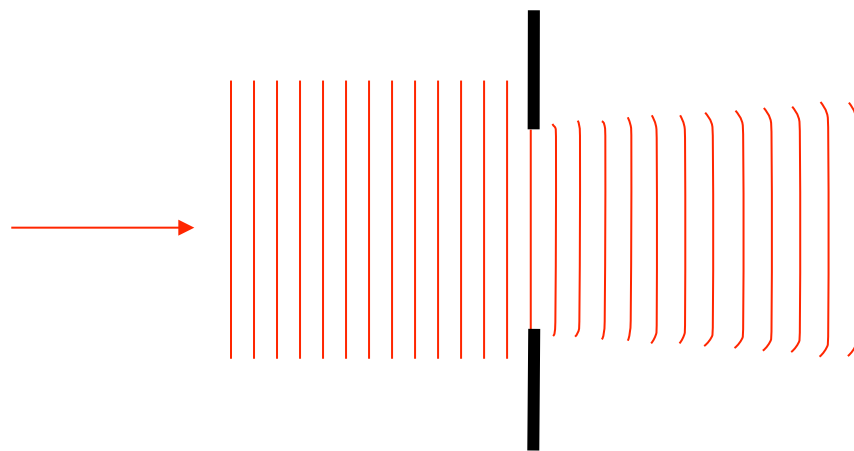




# Diffraction by an aperture drawn as waves

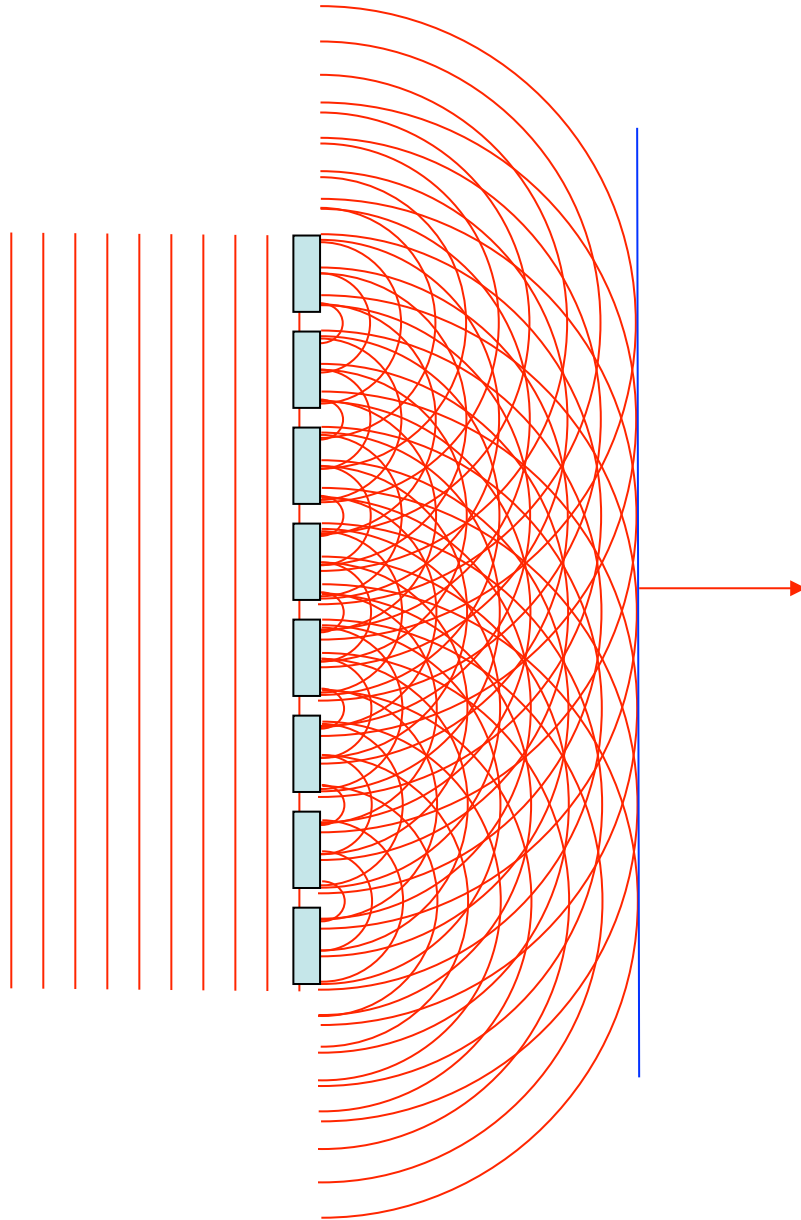


Light spreads to new angles



Larger aperture  
 $\Leftrightarrow$   
weaker diffraction

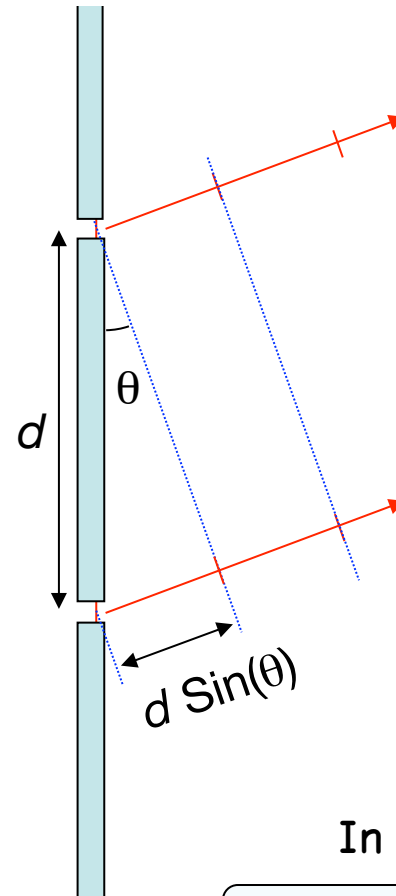
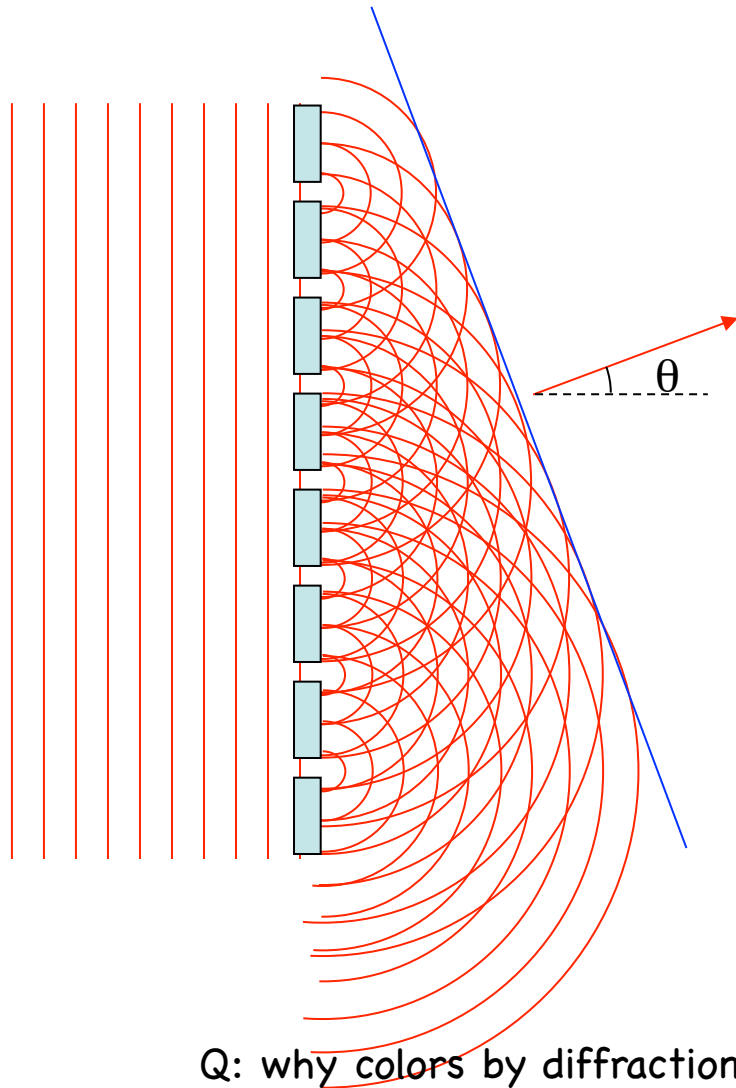
# Diffraction by a periodic structure (grating)



Huygens-Fresnel principle



# Diffraction by a periodic structure (grating)



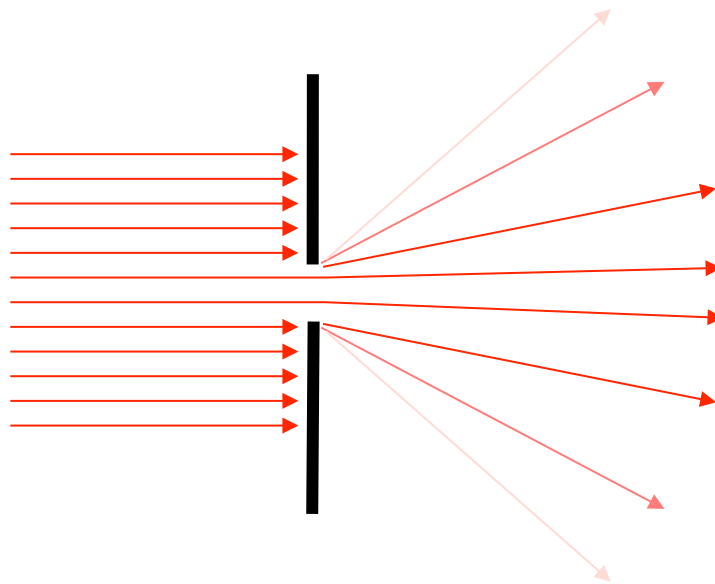
In phase if:

$$d \sin(\theta) = m \lambda$$

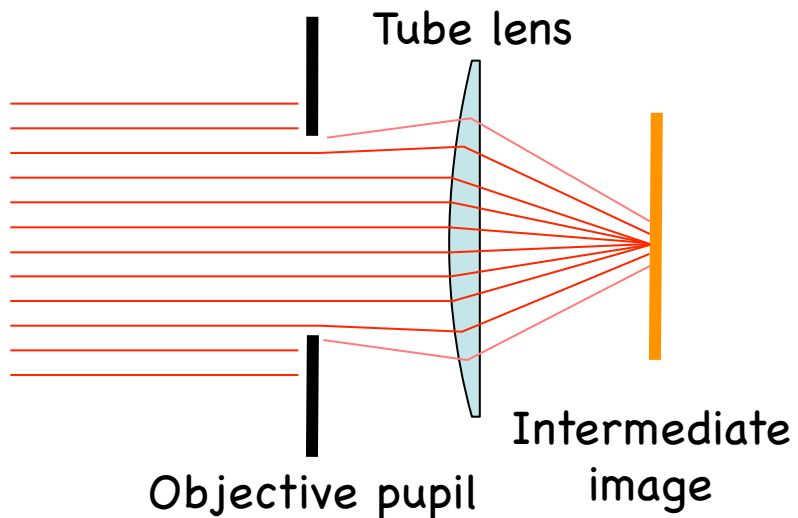
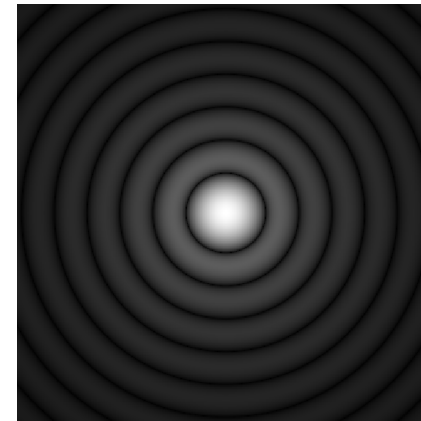
for some integer  $m$



# Diffraction by an aperture drawn as rays



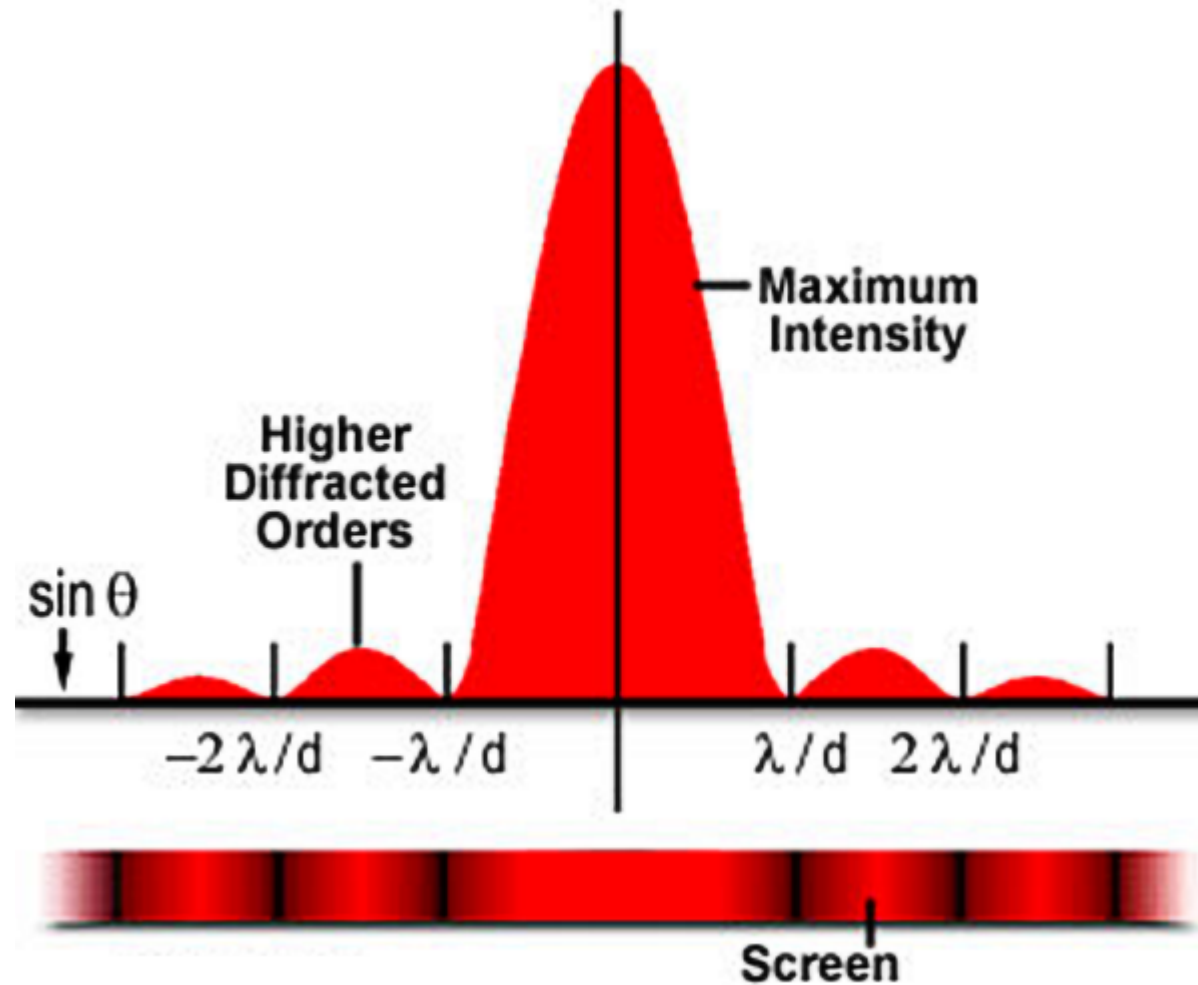
The pure, “far-field”  
diffraction pattern  
is formed at  $\infty$  distance...



...or can be formed  
at a finite distance  
by a lens...

*...as happens in a microscope*

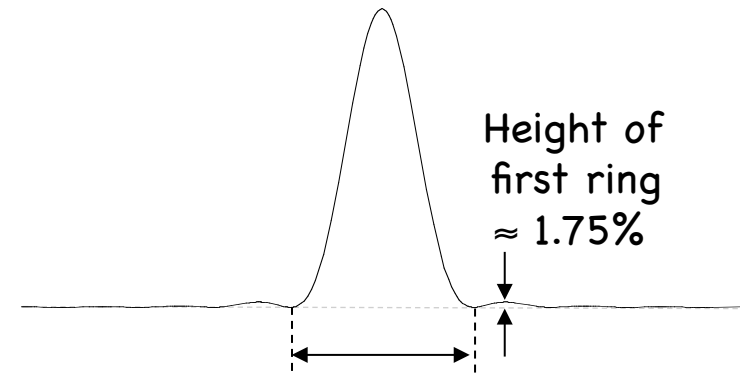
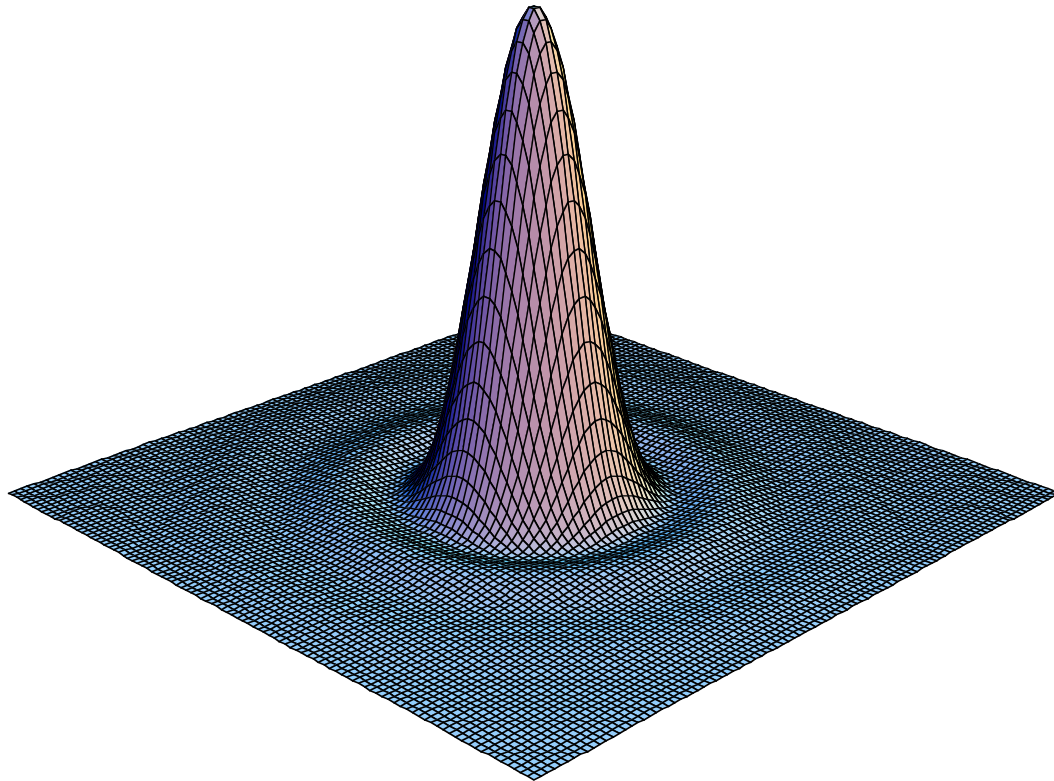
## Diffracted Light Intensity Distribution



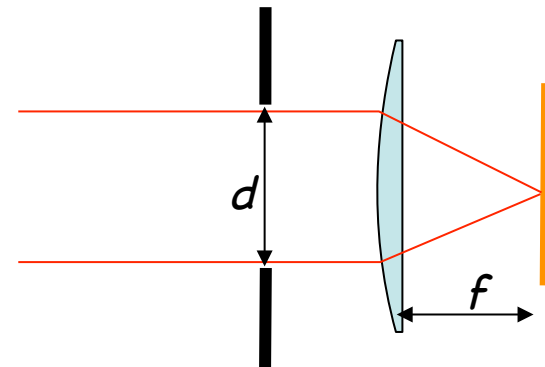
Slit: Sinc function  $[\sin(\theta)/\theta]$     Hole: Bessel function  $j(\theta)$

# The Airy Pattern

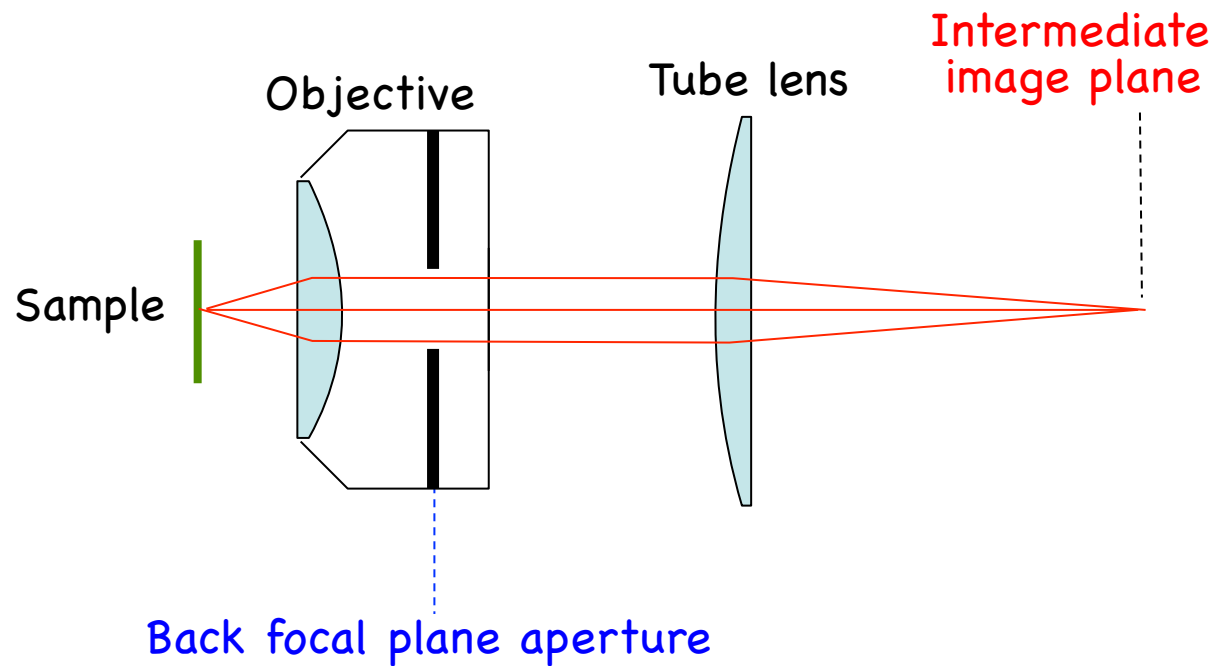
= the far-field diffraction pattern from a round aperture



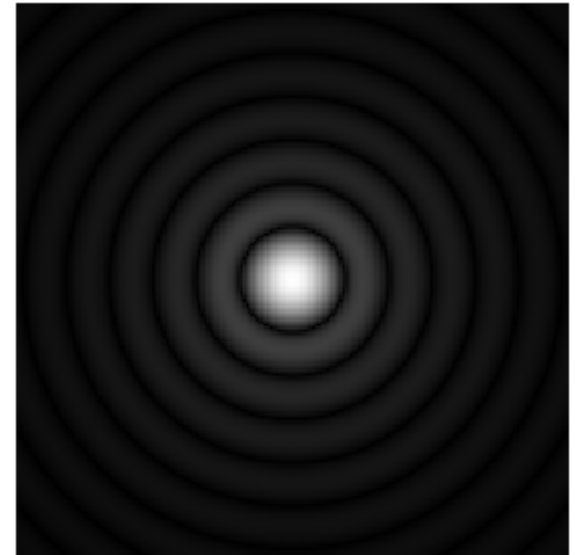
“Airy disk” diameter  
 $d = 2.44 \lambda f/d$   
(for small angles  $d/f$ )



# Aperture and Resolution

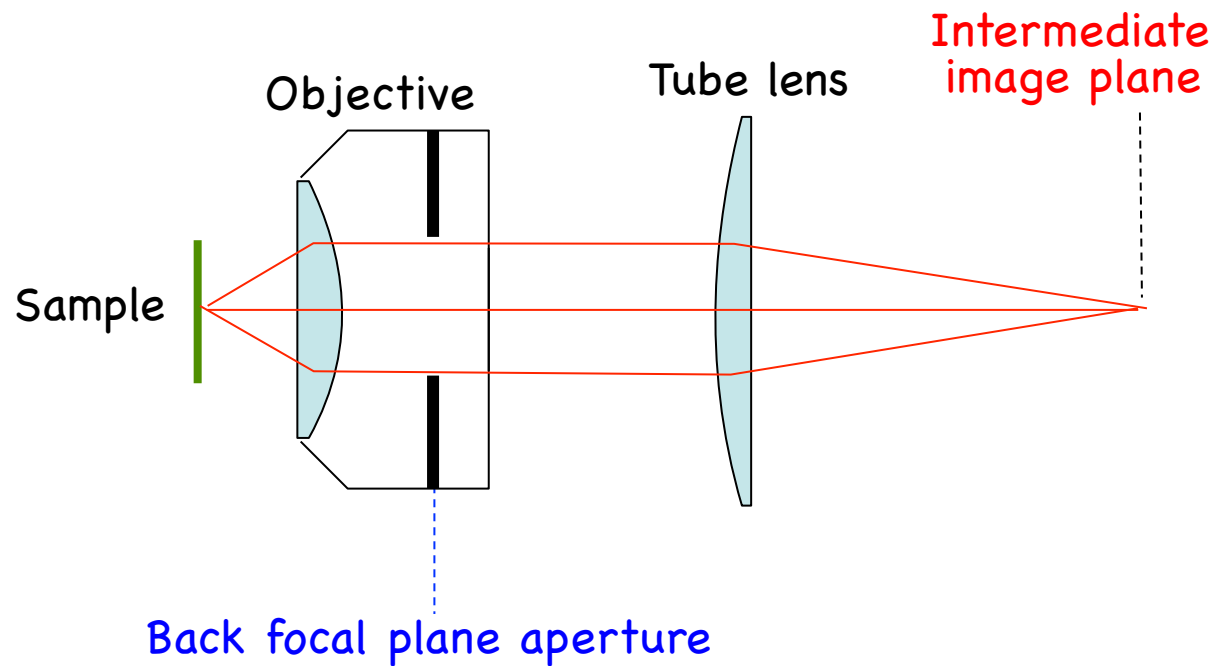


Diffraction spot  
on image plane  
(resolution)

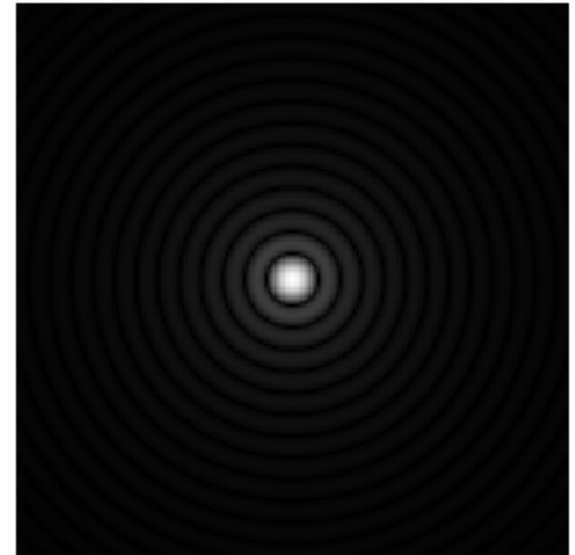




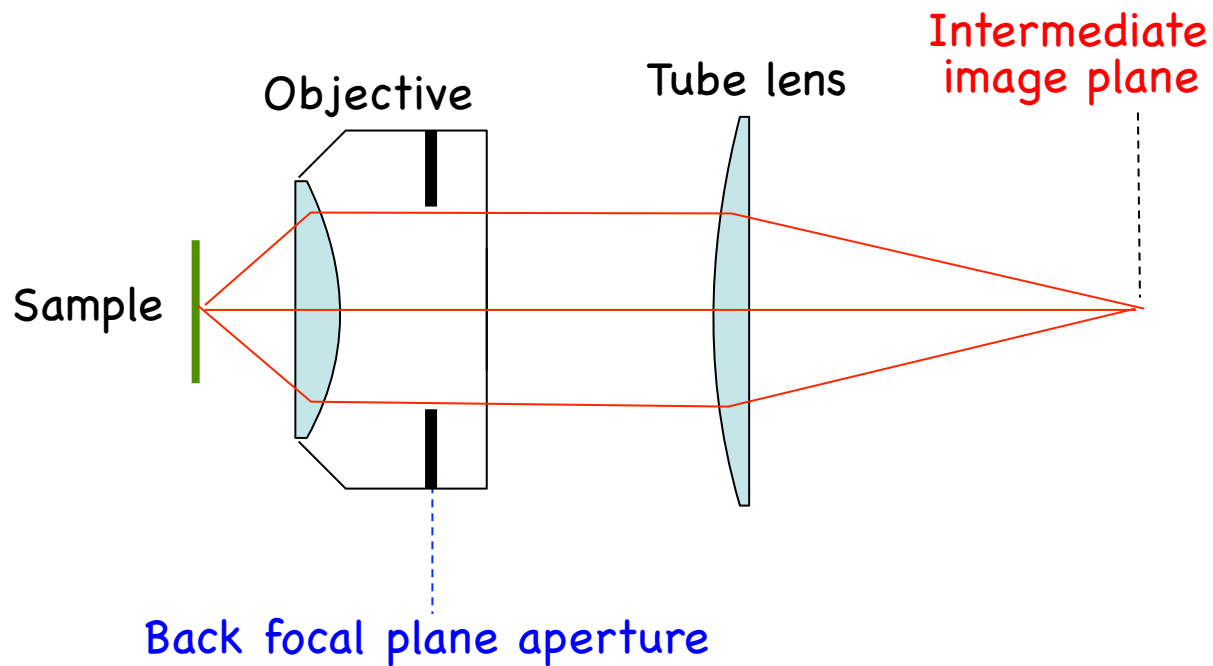
# Aperture and Resolution



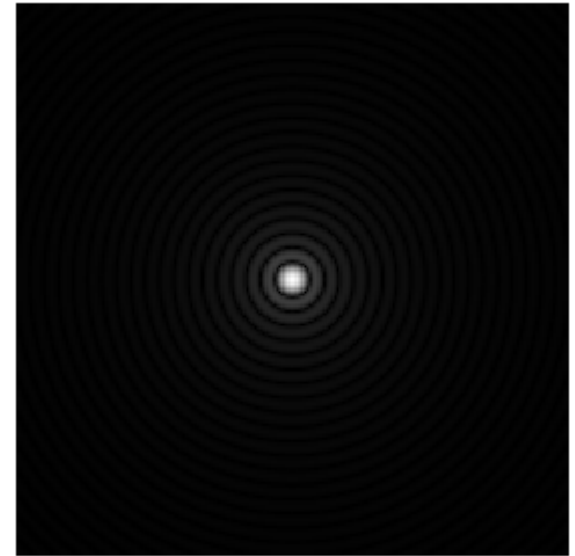
Diffraction spot  
on image plane  
(resolution)



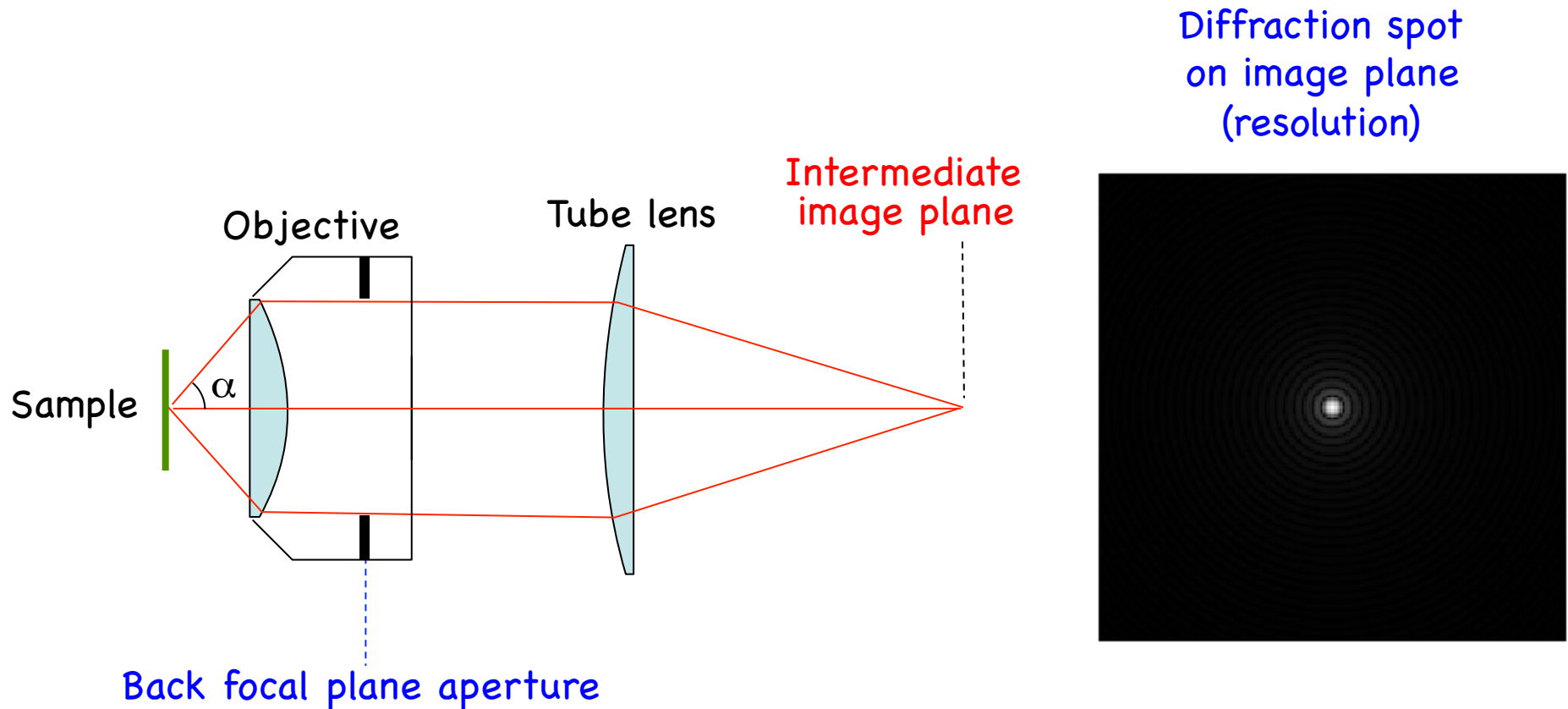
# Aperture and Resolution



Diffraction spot  
on image plane  
(resolution)



# Aperture and Resolution

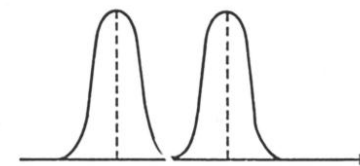
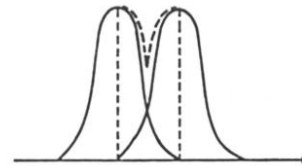
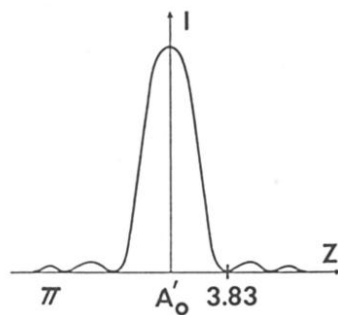
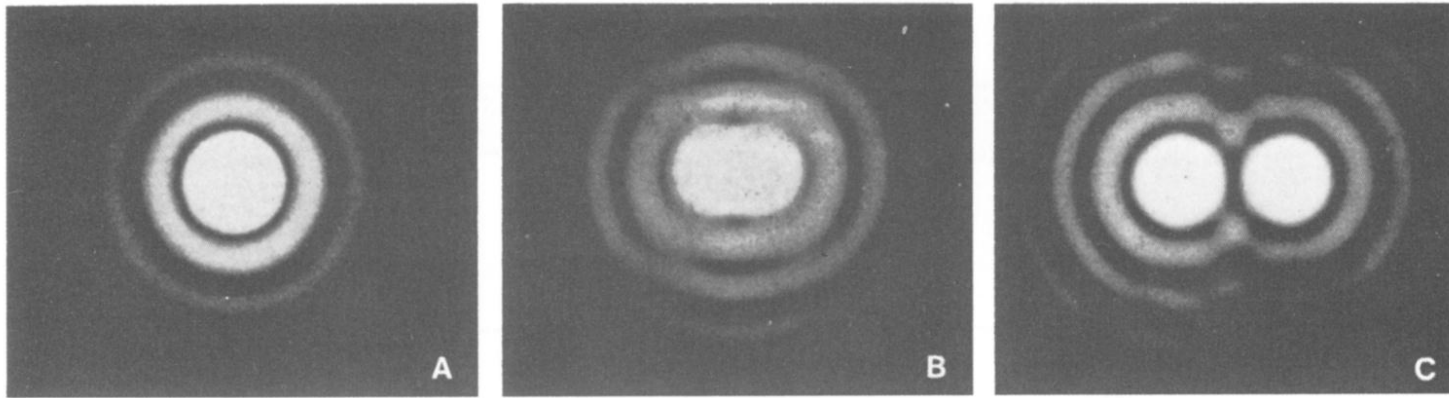


- Image resolution improves with ~~aperture size~~ Numerical Aperture (NA)

$$NA = n \sin(\alpha)$$

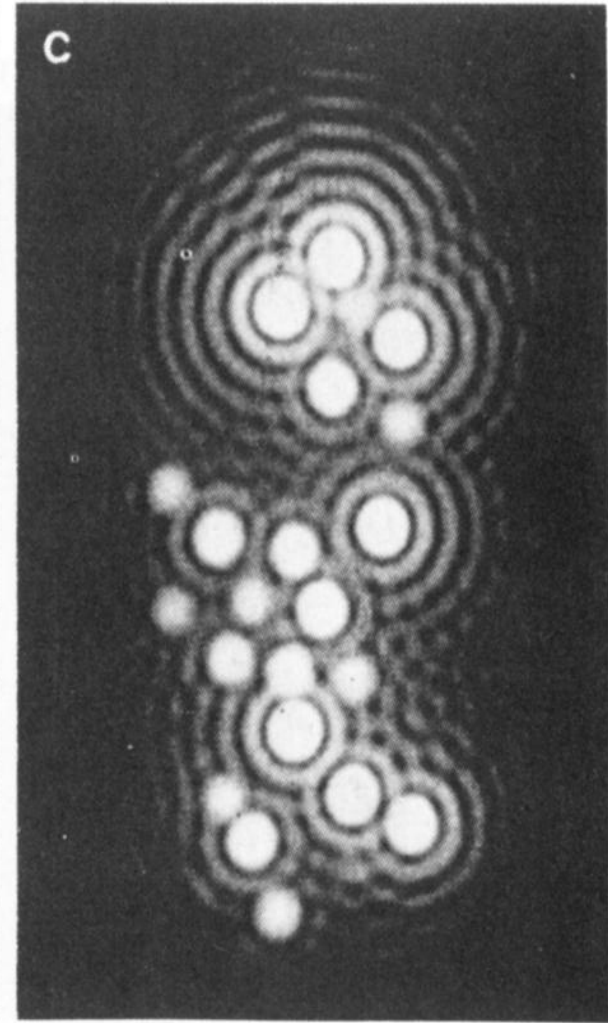
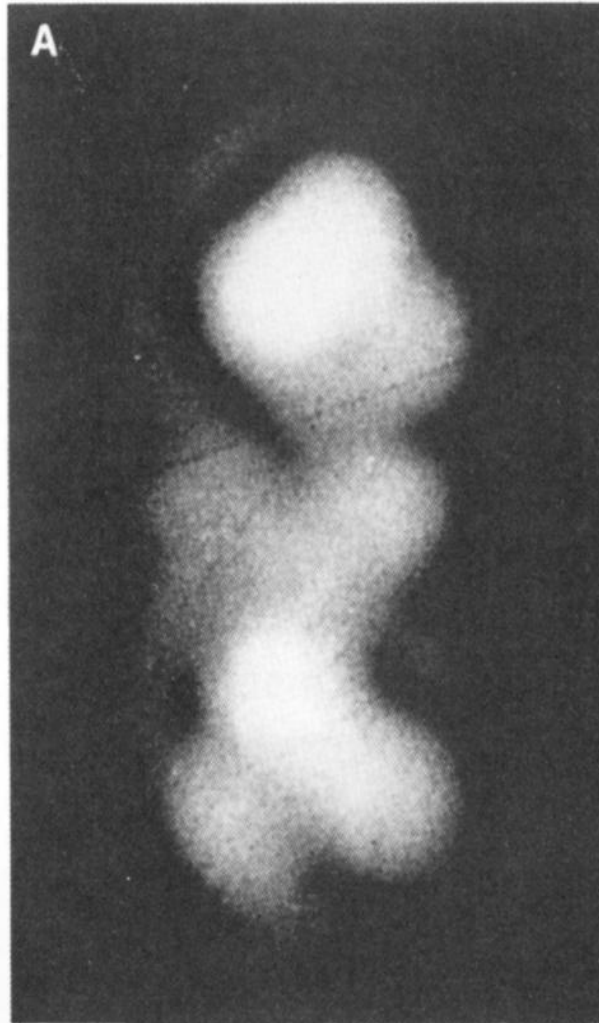
where:  $\alpha$  = light gathering angle  
 $n$  = refractive index of sample

# DIFFRACTION LIMITED IMAGING

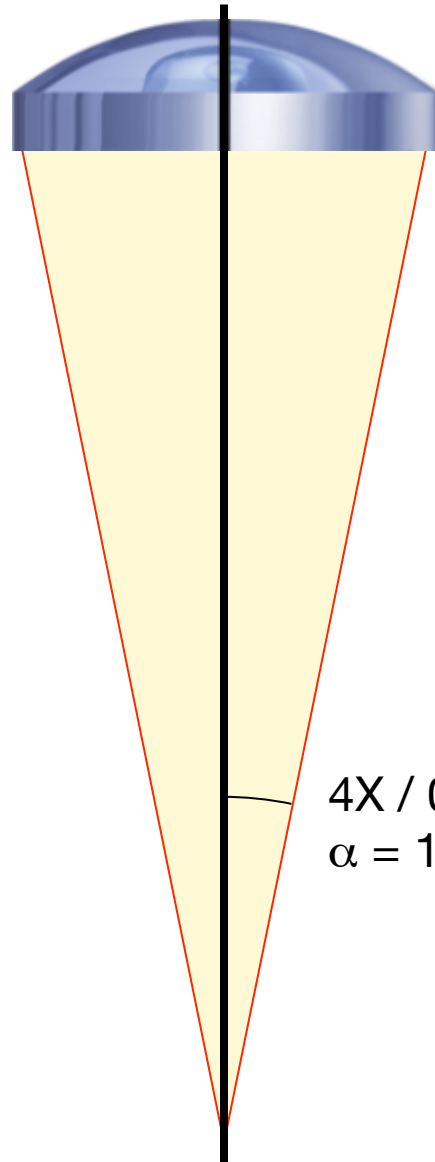


Rayleigh Criterion: resolution =  $0.61\lambda/NA$

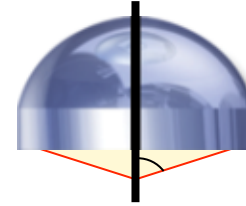
# EFFECT OF NA ON RESOLUTION



# Numerical Aperture



4X / 0.20 NA  
 $\alpha = 11.5^\circ$



100X / 0.95 NA  
 $\alpha = 71.8^\circ$

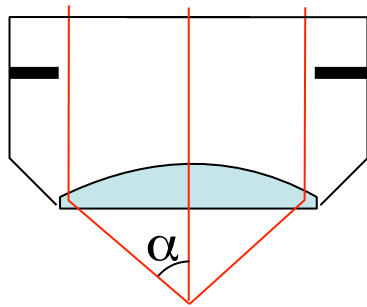
Relation to working distance

# Numerical Aperture

Compare:

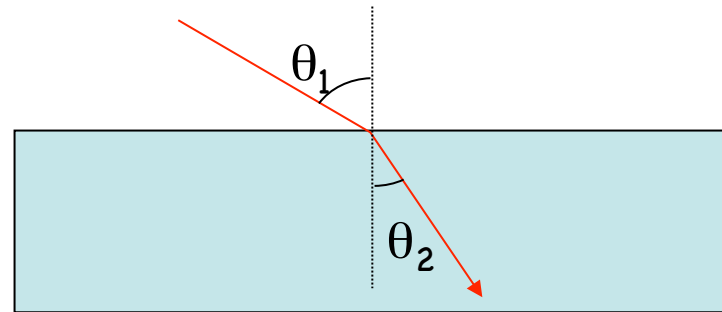
Numerical Aperture:

$$NA = n \sin(\alpha)$$

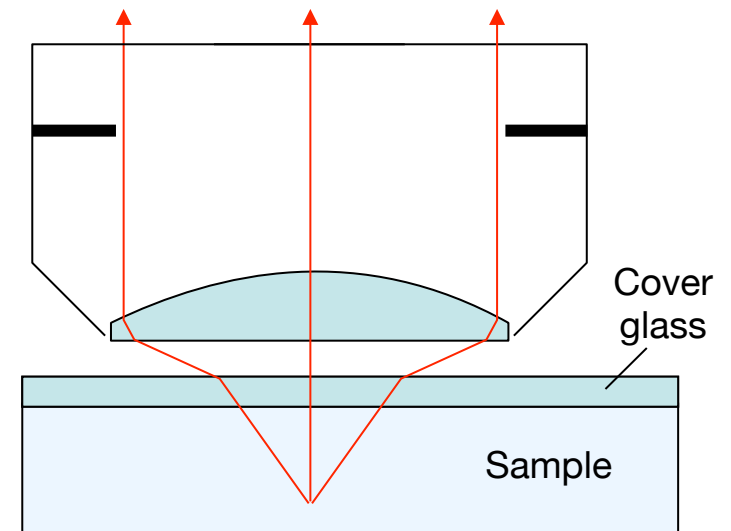


Snell's law:

$$n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$



- $n \sin(\theta)$  doesn't change at horizontal interfaces
  - $\sin(\text{anything}) \leq 1$
- $\Rightarrow$  NA cannot exceed the *lowest*  $n$  between the sample and the objective lens

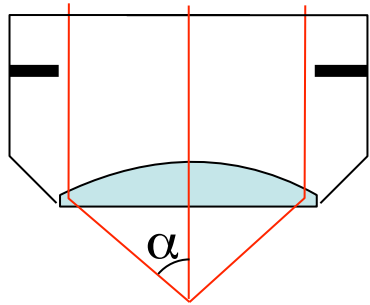


# Numerical Aperture

Compare:

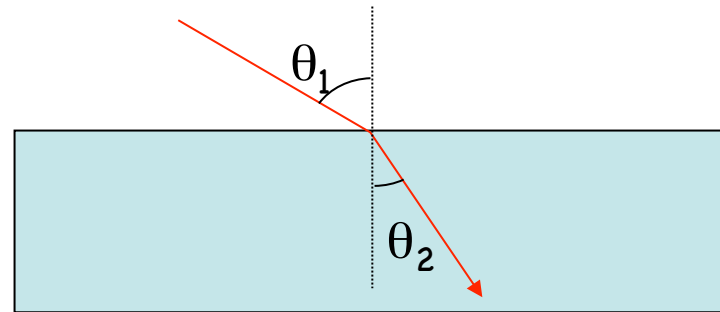
Numerical Aperture:

$$NA = n \sin(\alpha)$$



Snell's law:

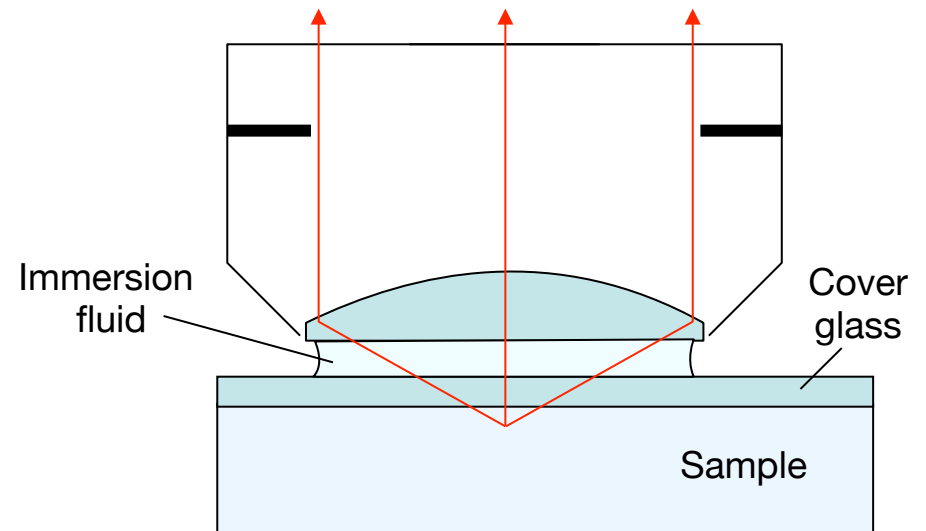
$$n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$



- $n \sin(\theta)$  doesn't change at horizontal interfaces
- $\sin(\text{anything}) \leq 1$

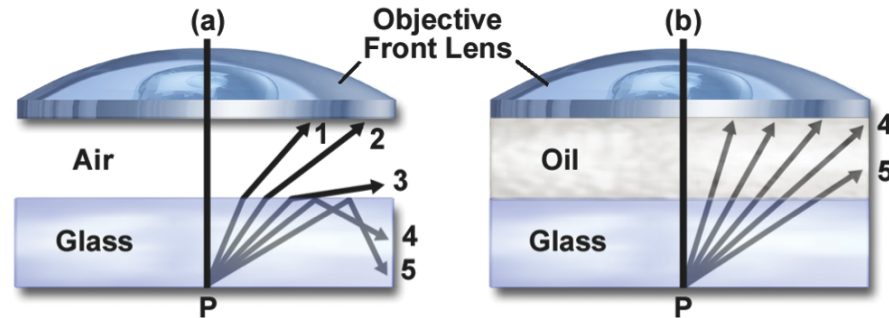
⇒ NA cannot exceed the *lowest*  $n$  between the sample and the objective lens

⇒  $NA > 1$  requires **fluid immersion**





# Immersion Objectives



NA can approach  
the index of the  
immersion fluid

Oil immersion:

$$n \approx 1.515$$

$$\text{max NA} \approx 1.4 \text{ (1.45–1.49 for TIRF)}$$

Glycerol immersion:

$$n \approx 1.45 \text{ (85\%)}$$

$$\text{max NA} \approx 1.35 \text{ (Leica)}$$

Water immersion:

$$n \approx 1.33$$

$$\text{max NA} \approx 1.2$$

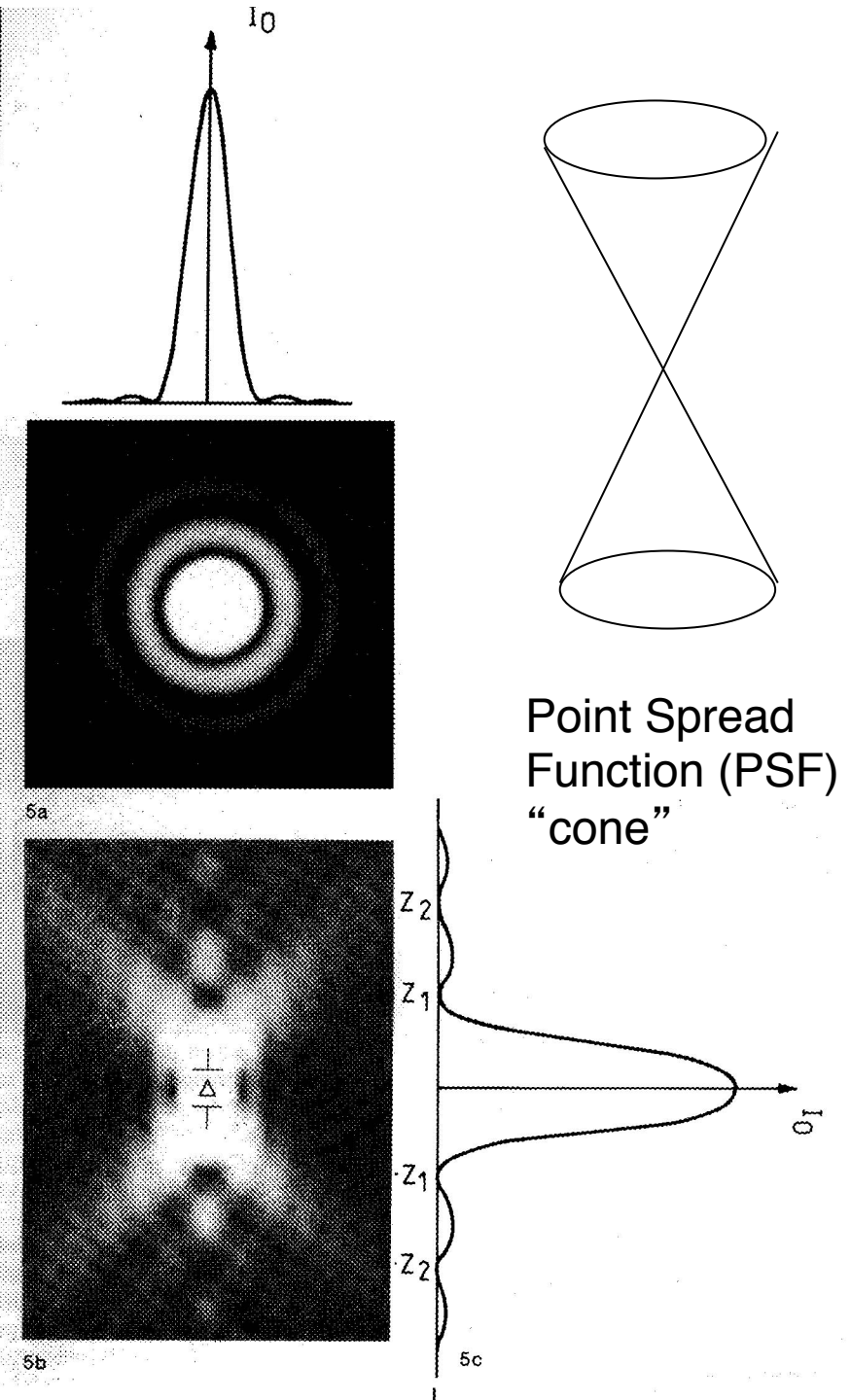
# Effect of Objective Magnification and Numerical Aperture on Image Brightness

$$F_{\text{(trans)}} = 10^4 \cdot NA^2 / M^2$$

$$F_{\text{(epi)}} = 10^4 \cdot (NA^2 / M)^2$$

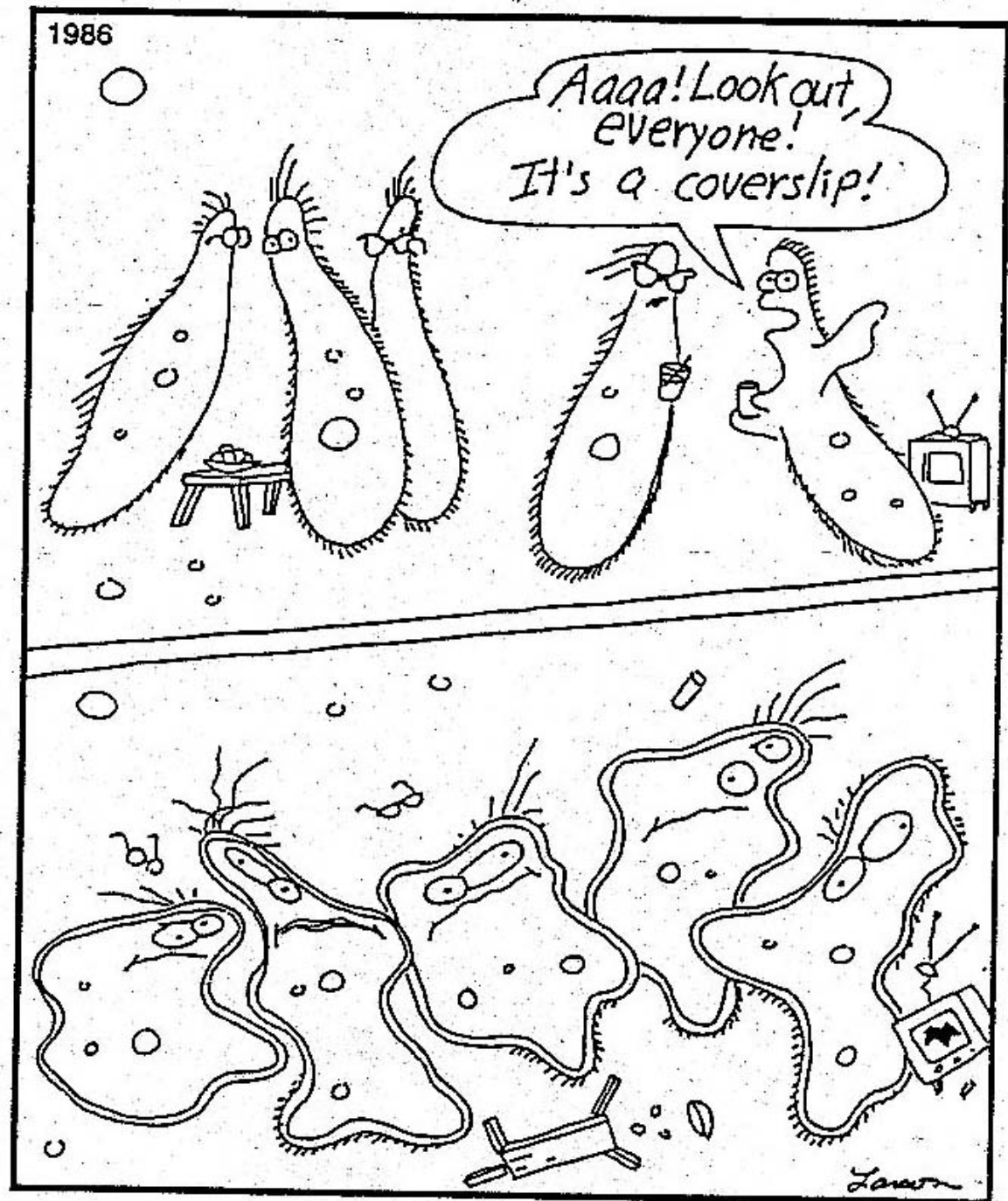
Magnification	Numerical Aperture	F(trans)	F(epi)
10x	0.25	6.25	0.39
10x	0.45	20.2	4.10
20x	0.50	6.25	1.56
20x	0.75	14.0	7.90
40x	0.65	2.64	1.11
40x (oil)	1.30	11.0	18.0
60x	0.85	2.01	1.45
60x (oil)	1.40	5.4	10.6
100x (oil)	1.40	1.96	3.84
100x (oil)	1.45	2.10	4.42

The 3D  
diffraction  
image of a  
point source  
in the  
Microscope  
(3D PSF):  
Lateral  
and axial  
resolution  
limited by  $\lambda$



From Larson diary  
**Three-Dimensional  
Imaging.**

**Live cell  
Imaging  
require  
special sample  
preparation  
and mounting.**



Life on a microscope slide

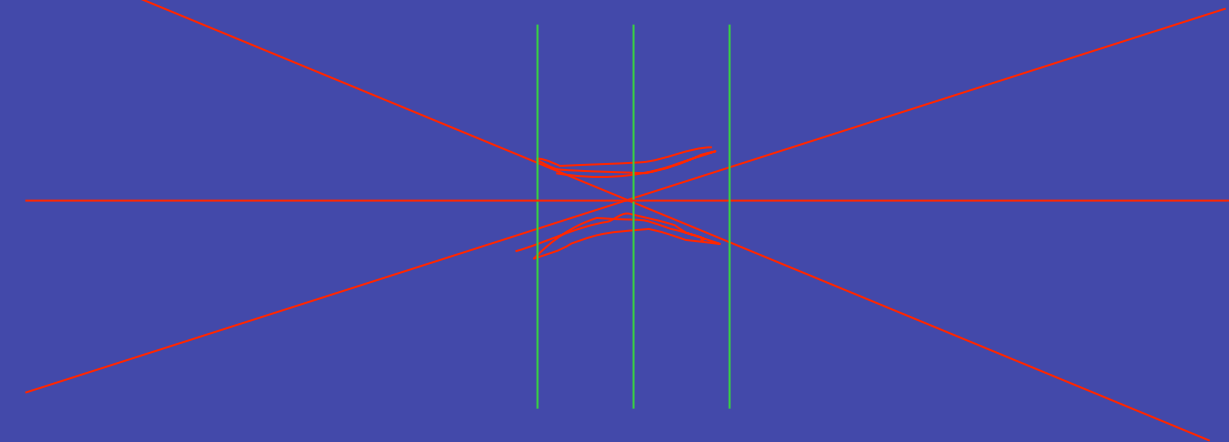
# DEPTH OF FOCUS, $\Delta z$

3D resolution.

$$NA = n \cdot \sin\theta$$

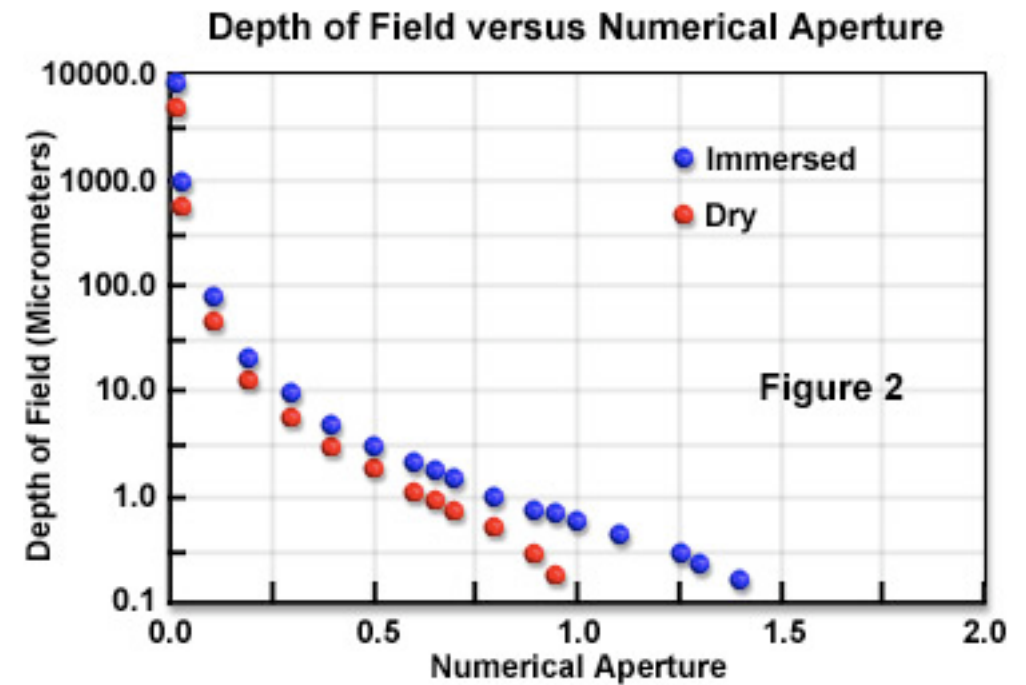
$$\Delta xy = 1.22 \lambda / 2 NA$$

$$\Delta z \sim \Delta xy / \sin\theta + \lambda(\text{um})n / NA^2$$

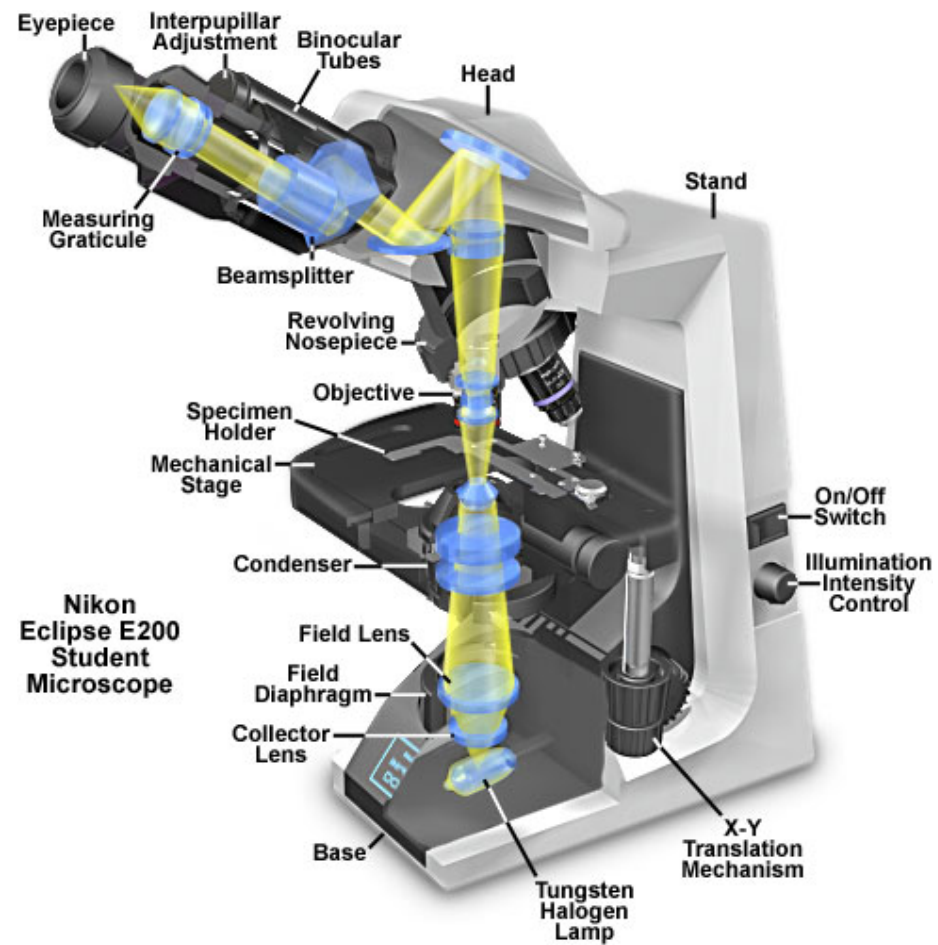


Axial resolution,  $\Delta z$ , contributions by  
geometrical + wave optics

Objective	Lateral Resolution $0.61\lambda/NA$ $\mu\text{m}$	Axial Resolution $n/NA[\lambda/NA+d/M]$ $\mu\text{m}$	$\lambda=0.5\mu\text{m}$ $* n=1.34$ $* d=0.1\mu\text{m}$
X4/0.1	3.05	56.	
X10/.25	1.02	8.5	
X20/.4	0.61	5.8	Resolution in $\mu\text{m}$
X20/.7	0.44	1.0	
X40/.65	0.51	1.2	
X40/.95	0.34	0.7	
X60/.95	0.34	0.7	
X100/.95	0.34	0.7	
X100/1.4	0.22	0.6	

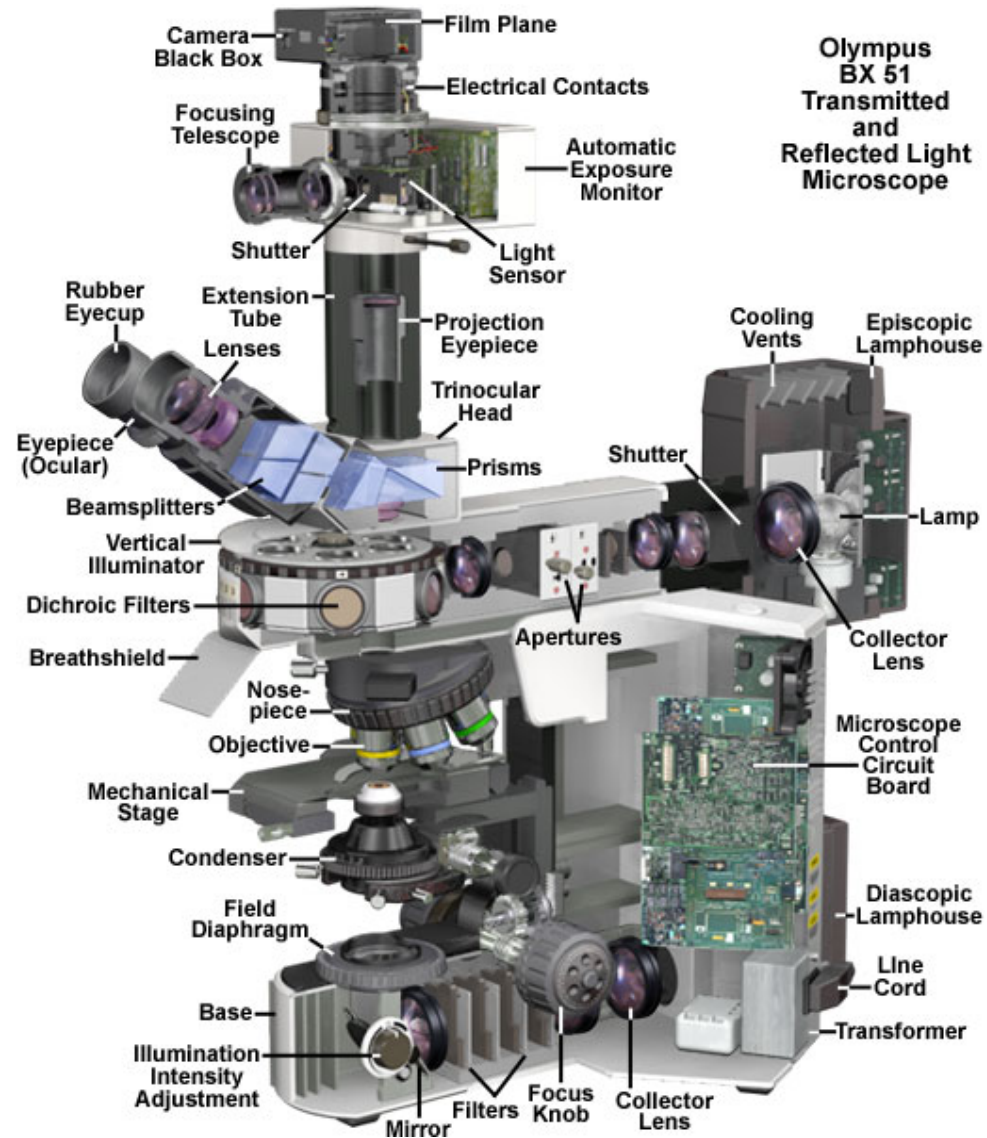


# A Simple Microscope





# A Research Microscope





# INVERTED MICROSCOPE

Olympus IX70  
Inverted Tissue Culture  
Microscope

